

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**ATTORNEY MONTHLY FEE STATEMENT COVER SHEET**  
**FOR THE PERIOD APRIL 1, 2023 THROUGH APRIL 30, 2023**

In re BlockFi Inc., *et al.*<sup>1</sup>

Applicant: Haynes and Boone, LLP

Case No. 22-19361 (MBK)

Client: Debtors and Debtors in Possession

Chapter 11

Case Filed: November 28, 2022

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION  
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

/s/ Richard S. Kanowitz      5/26/2023  
RICHARD S. KANOWITZ      Date

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<sup>1</sup> The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 201 Montgomery Street, Suite 263, Jersey City, NJ 07302.

**SECTION I  
FEE SUMMARY**

Summary of Amounts Requested for the Period  
April 1, 2023 through April 30, 2023 (the “Compensation Period”)

Fee Total	\$1,273,192.00
Less: 15% Agreed Discount	<u>\$190,978.86</u>
Total Fees Requested	\$1,082,213.14
Disbursements Total	<u>\$27,494.55</u>
Total Fees Plus Disbursements	<b>\$1,109,707.69</b>

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$6,050,304.36
Total Fees and Expenses Allowed to Date:	\$0.00
Total Retainer Remaining:	\$750,000.00
Total Holdback:	\$1,189,416.58
Total Received by Applicant:	\$4,860,887.78

Name of Professional and Title	Year Admitted	Hours	Rate	Fee
Richard D. Anigian Partner	1985	116.4	\$1,200.00	\$139,680.00
Brad Foster Partner	1990	49.7	\$1,100.00	\$54,670.00
Matthew Frankle Partner	2000	67.1	\$1,150.00	\$77,165.00
Michael Freeman Partner	2004	3.0	\$1,000.00	\$3,000.00
Aimee Furness Partner	2000	70.1	\$1,000.00	\$70,100.00
Alexander Grishman Partner	2006	83.6	\$1,075.00	\$89,870.00
Charlie M. Jones Partner	2008	42.5	\$1,000.00	\$42,500.00
Richard Kanowitz Partner	1992	210.3	\$1,400.00	\$294,420.00
Kenric D. Kattner Partner	1988	0.6	\$1,525.00	\$915.00
Sam Lichtman Partner	2000	1.8	\$1,450.00	\$2,610.00
J. Frasher Murphy Partner	1999	37.4	\$1,100.00	\$41,140.00
Scott Thompson Partner	2012	0.9	\$840.00	\$756.00
Leslie C. Thorne Partner	2004	9.8	\$1,100.00	\$10,780.00
Susan Wetzel Partner	1997	0.2	\$1,200.00	\$240.00
Thomas Hogan Counsel	2006	2.5	\$975.00	\$2,437.50
Kourtney Lyda Counsel	1999	8.8	\$1,050.00	\$9,240.00
Ryan Paulsen Counsel	2007	2.3	\$850.00	\$1,955.00
Jarom Yates Counsel	2009	31.4	\$950.00	\$29,830.00
Annie Allison Associate	2014	1.1	\$800.00	\$880.00
Jordan Chavez Associate	2018	147.6	\$775.00	\$114,390.00
Katie Eissenstat Associate	2016	0.2	\$680.00	\$136.00

Name of Professional and Title	Year Admitted	Hours	Rate	Fee
Matt Howes Associate	2013	3.1	\$840.00	\$2,604.00
Alexandria Larkin Associate	2015	9.0	\$900.00	\$8,100.00
Sam Mallick Associate	2018	6.1	\$775.00	\$4,727.50
Alicia Pitts Associate	2019	2.1	\$730.00	\$1,533.00
Ian Schwartz Associate	2017	0.8	\$840.00	\$672.00
Re’Necia Sherald Associate	2020	74.8	\$630.00	\$47,124.00
Brian Singletary Associate	2015	30.4	\$730.00	\$22,192.00
Lauren Sisson Associate	2018	150.0	\$710.00	\$106,500.00
Tom Zavala Associate	2019	89.0	\$730.00	\$64,970.00
Kim Morzak Paralegal	N/A	37.9	\$525.00	\$19,897.50
Ken Rusinko Paralegal	N/A	10.0	\$525.00	\$5,250.00
Michelle Wenckens Paralegal	N/A	3.4	\$450.00	\$1,530.00
Patti Zerwas Discovery Project Manager	N/A	2.9	\$475.00	\$1,377.50
<b>TOTALS</b>		<b>1,306.80</b>		<b>\$1,273,192.00</b>

**SECTION II**  
**SUMMARY OF SERVICES**

<b>Services Rendered</b>	<b>Hours</b>	<b>Fees</b>
Asset Analysis	21.1	\$23,465.00
Bid Procedures & Sale Process	24.9	\$28,243.00
Avoidance Actions	4.5	\$4,524.00
Business Operations	18.6	\$19,504.50
Case Administration	38.3	\$29,241.50
Claims Administration & Objections	105.3	\$83,557.00
Employee Issues & Related Matters	3.0	\$3,097.50
Fee/Employment Applications	54.1	\$41,477.50
Contested Matters	16.7	\$15,645.00
Plan & Disclosure Statement	209.2	\$220,799.50
General Litigation	75.9	\$64,127.00
Hearings and Court Matters	23.1	\$23,466.00
Insurance & Surety Matters	21.5	\$20,232.00
Emergent Proceedings	85.5	\$82,372.00
Tax Matters	3.9	\$4,596.00
FTX/Alameda Proceedings	47.9	\$52,371.00
Travel Time	16.5	\$19,800.00
International Issues	16.6	\$19,937.50
Executory Contracts & Unexpired Leases	84.5	\$60,926.00
Discovery	95.0	\$118,502.50
Corporate Governance/Securities/Board Matters	16.5	\$19,756.00
Preparation of Motions, Applications & Other Pleadings	28.6	\$22,367.50
Reporting	0.8	\$1,120.00
Communications with Creditors	34.7	\$39,544.00
Trademark Issues	1.3	\$1,016.00
Core Scientific Issues	19.8	\$18,622.50
Class Action Lawsuits	64.4	\$69,985.50
Three Arrows Proceedings / Claims	132.8	\$119,492.50
BlockFi Wallet	19.5	\$22,178.50
Digistar Recovery	22.3	\$23,225.00
<b>SERVICES TOTALS</b>		<b>\$1,273,192.00</b>
Less: 15% Agreed Discount		(\$190,978.86)
<b>TOTAL REQUESTED FEES</b>	<b>1,306.8</b>	<b>\$1,082,213.14</b>

**SECTION III**  
**SUMMARY OF DISBURSEMENTS**

<b>Disbursements</b>	<b>Amount</b>
Federal Express	\$20.63
Hotel Expense	\$2,754.15
Lexis	\$1,208.85
Meals and Entertainment	\$3,883.33
Other Expense (CT Lien Solutions, PHV fees)	\$604.00
Pacer Service Center	\$8.10
Transcripts and Tapes of Hearings	\$387.20
Travel Expense	\$2,797.68
Trial prep/Tech time	\$560.00
Westlaw	\$15,270.61
<b>DISBURSEMENTS TOTAL</b>	<b>\$27,494.55</b>

**SECTION IV  
CASE HISTORY**

- (1) Date cases filed: November 28, 2022
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: January 25, 2023, *nunc pro tunc* to November 28, 2022. *See Exhibit A.*  
If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:<sup>2</sup>
  - (a) The Applicant continued coordination with the Department of Justice with respect to the shares at issue in the adversary proceeding against Emergent and the FTX/Emergent chapter 11 cases.
  - (b) The Applicant continued prosecuting and negotiating certain contested matters against Core Scientific in Core's pending chapter 11 case in the USBC:SDTX-22-90341.
  - (c) The Applicant assisted the Debtors and their other advisors with the marketing process for each of Debtors' major asset packages, including their self-mining assets and customer platform.
  - (d) The Applicant continued coordination with the joint provisional liquidators of BlockFi International and its counsel in connection with the company's wind-up petition pending in the Supreme Court of Bermuda.
  - (e) The Applicant negotiated with multiple governmental agencies, including the Department of Justice and state authorities, on the Debtors' regulatory requirements for continued operations, including the government's seizure warrants and licensing requirements.
  - (f) The Applicant assisted the Debtors with conducting an extensive analysis of estate claims and causes of action and analyzed intercompany claims between Debtor entities.
  - (g) The Applicant negotiated with various constituents, including, in several instances, the Office of the United States Trustee and counsel to the Official

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<sup>2</sup> The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the Applicant performed.

Committee of Unsecured Creditors (the “Committee”) and Ad Hoc Group of Wallet Account Holders (“Ad Hoc Group”), in connection with the relief requested.

- (h) The Applicant participated in numerous and extensive formal and informal negotiations and discussions with the Debtors’ other advisors, vendors, the Committee and Ad Hoc Group, and other parties in interest, including the Department of Justice, relating to the Debtors’ Chapter 11 Cases and with regard to matters concerning the administration of the Debtors’ estates, including but not limited to certain of the contested matters indicated herein.
- (i) The Applicant advised the Debtors with respect to exit strategies for the Chapter 11 Cases and participated in numerous and extensive formal and informal discussions and negotiations with the Debtors’ other advisors, the Committee, and other creditors and ad hoc groups with respect to same.
- (j) The Applicant maintained extensive communication with the Debtors’ large client base to answer inquiries related to the Chapter 11 Cases and claims process.
- (k) The Applicant advised and assisted the Debtors and other estate professionals with respect to preparing the Debtors’ amended plan and disclosure statement.
- (l) The Applicant reviewed filed claims and prepared strategies, analyses, and objections with respect to same.
- (m) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.<sup>3</sup>

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<sup>3</sup> The invoices attached hereto as Exhibit B contain detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period. These invoices have been redacted to protect attorney-client privileged communications, descriptions of attorney research, and attorney-created materials under the work-product doctrine.

- (5) Anticipated distribution to creditors:
  - (a) Administrative expense: Unknown at this time.
  - (b) Secured creditors: Unknown at this time.
  - (c) Priority creditors: Unknown at this time.
  - (d) General unsecured creditors: Unknown at this time.
- (6) Final disposition of case and percentage of dividend paid to creditors: This is the fifth monthly fee statement. Final dividend percentages are unknown at this time.

**Exhibit A**

**Retention Order**



**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

**Caption in Compliance with D.N.J. LBR 9004-1(b)**

**COLE SCHOTZ P.C.**

Michael D. Sirota, Esq. (NJ Bar No. 014321986)  
Warren A. Usatine, Esq. (NJ Bar No. 025881995)  
Court Plaza North, 25 Main Street  
Hackensack, New Jersey 07601  
(201) 489-3000  
msirota@coleschotz.com  
wusatine@coleschotz.com

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**  
Joshua A. Sussberg, P.C. (*admitted pro hac vice*)  
Christine A. Okike, P.C. (*admitted pro hac vice*)  
601 Lexington Avenue  
New York, New York 10022  
(212) 446-4800  
jsussberg@kirkland.com  
christine.okike@kirkland.com

**HAYNES AND BOONE, LLP**

Richard S. Kanowitz, Esq. (NJ Bar No. 047911992)  
Kenric D. Kattner, Esq. (*admitted pro hac vice*)  
30 Rockefeller Plaza, 26th Floor  
New York, New York 10112  
(212) 659-7300  
richard.kanowitz@haynesboone.com  
kenric.kattner@haynesboone.com

*Proposed Attorneys for Debtors and Debtors in Possession*

In re:

BLOCKFI INC., *et al.*,

Debtors.<sup>1</sup>

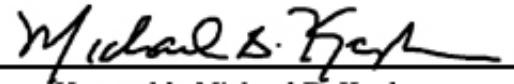
Chapter 11  
Case No. 22-19361 (MBK)  
(Jointly Administered)

**ORDER APPROVING THE EMPLOYMENT AND RETENTION OF HAYNES  
AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE DEBTORS  
AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE**

The relief set forth on the following pages, numbered two (2) through seven (7) is

**ORDERED.**

**DATED: January 24, 2023**

  
\_\_\_\_\_  
Honorable Michael B. Kaplan  
United States Bankruptcy Judge

(Page 2)

Debtors: BlockFi Inc.

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF HAYNES AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

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Upon consideration of the application (the “Application”)<sup>1</sup> of BlockFi Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned Chapter 11 Cases (collectively, the “Debtors”), pursuant to sections 327(a), 329, and 330 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, authorizing the Debtors to employ and retain Haynes and Boone, LLP (“Haynes and Boone”) as their bankruptcy co-counsel in these proceedings effective as of the Petition Date; and the Court having jurisdiction to decide the Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey, dated September 18, 2012 (Simandle, C.J.); and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Application having been given as provided in the Application, and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice of the Application need be provided; and upon the Declarations of Richard Kanowitz, Esq. and Zachary Prince in support thereof; and the Court being satisfied that Haynes and Boone does not hold or represent any interest adverse to the Debtors, their estates, or their creditors, and is a disinterested person within the meaning of sections 327 and 101(14) of the Bankruptcy Code, and that said employment would be in the best interest of the Debtors and their respective estates, and that the legal and factual bases set forth in the Application establish just

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<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

(Page 3)

Debtors: BlockFi Inc.

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF HAYNES AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

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cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Application is **GRANTED** to the extent set forth herein.

2. In accordance with sections 327(a), 329, and 330 of the Bankruptcy Code, the Debtors are hereby authorized and empowered to employ and retain Haynes and Boone as their bankruptcy co-counsel in these Chapter 11 Cases effective as of the Petition Date.

3. Any and all compensation to be paid to Haynes and Boone for services rendered on the Debtors' behalf shall be fixed by application to this Court in accordance with sections 330 and 331 of the Bankruptcy Code, such Federal Rules and Local Rules as may then be applicable, and any orders entered in these cases governing the compensation and reimbursement of professionals for services rendered and charges and disbursements incurred. Haynes and Boone also shall make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013 (the "U.S. Trustee Guidelines"), both in connection with the Application and the interim and final fee applications to be filed by Haynes and Boone in the Chapter 11 Cases.

4. The Debtors are authorized to take all actions necessary to carry out this Order.

(Page 4)

Debtors: BlockFi Inc.

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF HAYNES AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

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5. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Haynes and Boone shall coordinate with Cole Schotz, P.C., Kirkland & Ellis LLP, Kirkland & Ellis International LLP, and any additional firms the Debtors retain regarding their respective responsibilities in these Chapter 11 Cases. As such, Haynes and Boone shall use its best efforts to avoid duplication of services provided by any of the Debtors' other retained professionals in these Chapter 11 Cases.

6. Prior to applying any increases in its hourly rates beyond the rates set forth in the Application, Haynes and Boone shall provide ten (10) business days' prior notice of any such increases to the Debtors, the United States Trustee, and any official committee appointed in the Debtors' Chapter 11 Cases, which shall set forth the requested rate increase and explain the basis for the requested rate increase, and shall file such notice with the Court. All parties-in-interest retain all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

7. Haynes and Boone (i) shall only bill 50% for non-working travel; (ii) shall not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any of Haynes and Boone's fee applications in this case; (iii) shall use billing and expense categories that include those set forth in the US Trustee Guidelines (Exhibit D-1 "Summary of Compensation Requested by Project Category"); and (iv) shall provide any and all monthly fee

(Page 5)

Debtors: BlockFi Inc.

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF HAYNES AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

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statements, interim fee applications, and final fee applications in “LEDES” format to the United States Trustee.

8. Upon entry of a Final Order on the Motion to Redact all Personally Identifiable Information [Docket No. 4] (the “Redaction Motion”), Haynes and Boone will disclose the information that the Court orders to be unredacted, if any, through a supplemental declaration. Further, if the Court denies the Motion to Seal Confidential Transaction Parties on the Retention Applications [Docket No. 127], Haynes and Boone will, through a supplemental declaration, disclose the identities of all counterparties that were filed under seal, and the connections of Haynes and Boone to such potential counterparties.

9. Notwithstanding anything in the Application or the Kanowitz Declarations to the contrary, Haynes and Boone shall seek reimbursement from the Debtors’ estates for its engagement-related expenses at the firm’s actual cost paid.

10. Notwithstanding anything in the Application and the Kanowitz Declarations to the contrary, Haynes and Boone shall (i) to the extent that Haynes and Boone uses the services of independent contractors (collectively, the “Contractors”) in these cases, pass through the cost of such Contractors at the same rate that Haynes and Boone pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for Haynes and Boone; (iv) file with the Court such disclosures required by Bankruptcy Rule 2014; and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these Chapter 11 Cases.

(Page 6)

Debtors: BlockFi Inc.

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF HAYNES AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

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11. Notwithstanding anything in the Application and Kanowitz Declarations to the contrary, all parties-in-interest reserve the right to object to any application for the payment of pre-petition fees to the extent those fees are not specifically related to the preparation and the filing of the Debtors' Chapter 11 Cases.

12. No agreement or understanding exists between Haynes and Boone and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with these Chapter 11 Cases, nor shall Haynes and Boone share or agree to share compensation received for services rendered in connection with these Chapter 11 Cases with any other person other than as permitted by Bankruptcy Code section 504.

13. Notwithstanding anything to the contrary in the November 11, 2022 retainer agreement by and between the Debtors and Haynes and Boone, the \$750,000 retainer balance as of the petition date is a security retainer and may be held during the Chapter 11 Cases and applied upon order of the Court after approval of a final fee application.

14. Notwithstanding anything to the contrary in the November 11, 2022 retainer agreement by and between the Debtors and Haynes and Boone, during the pendency of these Chapter 11 Cases, any reference to arbitration shall not be applicable. The Court shall have exclusive jurisdiction over Haynes and Boone's engagement during the pendency of these Chapter 11 Cases.

15. Notwithstanding anything to the contrary in the November 11, 2022 retainer agreement by and between the Debtors and Haynes and Boone, during the pendency of these

(Page 7)

Debtors: BlockFi Inc.

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION  
OF HAYNES AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE  
DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION  
DATE

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Chapter 11 Cases, termination of Haynes and Boone will only be allowed upon entry of an Order by the Court.

16. The Debtors are authorized to take all actions necessary to carry out this Order.

17. To the extent the Application, the Kanowitz Declarations, or any engagement agreement pertaining to this retention is inconsistent with this Order, the terms of this Order shall govern.

18. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

**Exhibit B**

**April 1, 2023 – April 30, 2023 Invoices**

## HAYNES BOONE

Invoice Number: 21590879  
Invoice Date: May 24, 2023  
Matter Name: Asset Analysis  
Client/Matter Number: 0063320.00002  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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**REMITTANCE PAGE**  
*For Professional Services Through April 30, 2023*

Total Fees	\$23,465.00
Adjustment (15% Discount)	\$ (3,519.75)
<b>Total Adjusted Fees</b>	<b>\$19,945.25</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$19,945.25</b>
<b>Total Invoice Balance Due</b>	<b>USD \$19,945.25</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: 111-000-025 Operating Account No.: 018-08-3729-4

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: 0260-0959-3 Operating Account No.: 018-08-3729-4

**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21590879 • Client Number 0063320.00002 • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590879  
Matter Name: Asset Analysis  
Client/Matter Number: 0063320.00002  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 2 of 3

For Professional Services Through April 30, 2023

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/03/23	Matthew Frankle	Draft of Termination Agreement regarding [REDACTED]	1.50
04/03/23	Matt Howes	Review of transaction documentation and review and revise [REDACTED] Termination Agreement.	1.80
04/04/23	Matthew Frankle	Institutional loan call with BlockFi.	1.00
04/04/23	Matthew Frankle	Review of security agreement over Coinbase account.	0.30
04/04/23	Matthew Frankle	Draft of purchase and sale template.	0.20
04/04/23	Matthew Frankle	Review of revisions to [REDACTED] settlement.	0.30
04/05/23	Matthew Frankle	Review of [REDACTED] payment terms.	0.10
04/05/23	Matthew Frankle	Correspondence with BlockFi on VCV assignments.	0.20
04/05/23	J. Frasher Murphy	Analysis of issues regarding sale of customer platform.	0.50
04/10/23	Matt Howes	Review UCC3 Termination and send for filing.	0.70
04/11/23	Matthew Frankle	Participate in Institutional loan call with BlockFi.	1.00
04/12/23	Matthew Frankle	Prepare correspondence with BlockFi on Norway machines.	0.20
04/12/23	Matthew Frankle	Review of [REDACTED] restructuring proposal.	0.60
04/13/23	Matthew Frankle	Review of [REDACTED] loan documents.	1.60
04/14/23	Matthew Frankle	Review and analysis of [REDACTED] loan documents and liabilities in corporate family (1.7); call with BlockFi on same (1.0).	2.70
04/17/23	Matthew Frankle	Response and analysis to BlockFi on machine testing.	0.20
04/17/23	Matthew Frankle	Review of pre bankruptcy crypto sales flow.	0.20
04/18/23	Matthew Frankle	Analysis and advice on deficiency claim for Norway machines.	0.30
04/18/23	Matthew Frankle	Prepare for Institutional loan call with BlockFi credit.	1.00
04/18/23	Matthew Frankle	Call with BlockFi and [REDACTED] regarding restructuring and debt analysis.	1.00
04/20/23	Matthew Frankle	Draft of purchase and sale agreement for [REDACTED].	1.00

Invoice Number: 21590879  
Matter Name: Asset Analysis  
Client/Matter Number: 0063320.00002  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 3 of 3

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/21/23	Matthew Frankle	Review of [REDACTED] termination agreement and response to BlockFi question.	0.30
04/22/23	Matthew Frankle	Revisions of [REDACTED] purchase agreement.	0.20
04/24/23	Matthew Frankle	Call with BlockFi regarding loan documents and credit analysis of [REDACTED]	1.60
04/24/23	Matthew Frankle	Strategy call with BlockFi and Schjodt on Norwegian assets.	0.50
04/26/23	Matthew Frankle	Call with BlockFi and Moelis on [REDACTED] recovery strategy.	0.50
04/26/23	Matthew Frankle	Strategy call with M3, Moelis and BlockFi on [REDACTED] structure.	1.00
04/26/23	Matthew Frankle	Email response to [REDACTED] regarding unworkable machines.	0.20
04/26/23	Matthew Frankle	Review and revisions to [REDACTED] recovery analysis deck.	0.40

**Chargeable Hours 21.10**

<b>Total Fees</b>	<b>\$23,465.00</b>
Adjustment (15% Discount)	\$ (3,519.75)
<b>Total Adjusted Fees</b>	<b>\$19,945.25</b>

#### Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
J. Frasher Murphy	0.50	\$1,100.00	\$550.00
Matthew Frankle	18.10	\$1,150.00	\$20,815.00
Matt Howes	2.50	\$840.00	\$2,100.00

**Total Professional Summary \$23,465.00**

<b>Total Fees, Expenses and Charges</b>	<b>\$19,945.25</b>
<b>Total Amount Due</b>	<b>USD \$19,945.25</b>

## HAYNES BOONE

Invoice Number: 21590878  
Invoice Date: May 24, 2023  
Matter Name: Bid Procedures & Sale Process  
Client/Matter Number: 0063320.00003  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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**REMITTANCE PAGE**  
*For Professional Services Through April 30, 2023*

Total Fees	\$28,243.00
Adjustment (15% Discount)	\$ (4,236.45)
<b>Total Adjusted Fees</b>	<b>\$24,006.55</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$24,006.55</b>
<b>Total Invoice Balance Due</b>	<b>USD \$24,006.55</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: 111-000-025 Operating Account No.: 018-08-3729-4

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: 0260-0959-3 Operating Account No.: 018-08-3729-4

**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21590878 • Client Number 0063320.00003 • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590878  
Matter Name: Bid Procedures & Sale Process  
Client/Matter Number: 0063320.00003  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 2 of 4

For Professional Services Through April 30, 2023

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/06/23	Matthew Frankle	Review and comment on APA for Platform Sale.	3.80
04/06/23	Michael Freeman	Begin reviewing the [REDACTED] bid documents (2.5); call with Matt Frankel regarding same (.5).	3.00
04/06/23	Alexander Grishman	Review markup of [REDACTED] APA (1.7); provide comments/issues list regarding mark-up (1.0).	2.70
04/06/23	Richard Kanowitz	Review and analyze bid and marked APA from [REDACTED] for platform sale.	1.20
04/07/23	Jordan Chavez	Correspond with committee counsel and Moelis teams regarding VDR.	0.30
04/09/23	Richard Kanowitz	Review and respond to emails from Moelis and BRG concerning auction for sale of platform and adjournment of same.	0.60
04/10/23	Matthew Frankle	Review of mining sale APA regarding question from BlockFi on non-working machines.	0.50
04/11/23	Jordan Chavez	Review and analyze [REDACTED] bid and bid analysis.	0.50
04/11/23	Matthew Frankle	Response to BlockFi inquiry on delivery process of sold machines.	0.20
04/12/23	J. Frasher Murphy	Review and analyze bid proposal from [REDACTED].	0.40
04/13/23	Jordan Chavez	Review and analyze SEC considerations with respect to potential purchaser.	0.40
04/13/23	Alexander Grishman	Review C. Okike email regarding regulator's issues regarding potential purchasers (.3); review public filing (S4) of potential bidder following directions from regulator to include such in bid considerations (1.2).	1.50
04/13/23	Richard Kanowitz	Review and analyze SEC regulatory materials in connection with sale of assets to [REDACTED].	1.20
04/13/23	Richard Kanowitz	Review and respond to emails from Moelis and BRG concerning sale of assets to [REDACTED].	0.40
04/13/23	J. Frasher Murphy	Analysis of SEC considerations in connection with [REDACTED] sale.	0.40
04/14/23	Alexander Grishman	Review asset purchase agreement, cover letter and other materials from [REDACTED]	2.60
04/14/23	Richard Kanowitz	Review and respond to emails from UCC and BlockFi legal team concerning [REDACTED]	0.40

Invoice Number: 21590878  
Matter Name: Bid Procedures & Sale Process  
Client/Matter Number: 0063320.00003  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/16/23	Richard Kanowitz	Review and respond to emails from Moelis and BRG concerning [REDACTED] bid and economic analysis of same.	0.60
04/17/23	Jordan Chavez	Correspond with BlockFi executives and professional team regarding asset proposal and issues related to same.	0.80
04/17/23	Matthew Frankle	Call with Moelis team on potential platform sale.	0.50
04/17/23	Alexander Grishman	Review [REDACTED] bid comparison prepared by BRG.	0.80
04/17/23	Richard Kanowitz	Prepare for and conduct conference call with [REDACTED] concerning bid for platform assets.	0.70
04/17/23	Lauren Sisson	Review self-liquidation v. asset sale analysis from BRG.	0.30
04/19/23	Richard Kanowitz	Prepare for and conduct conference call with Moelis, BRG and BlockFi legal and financial teams concerning [REDACTED]	0.60
04/24/23	Richard Kanowitz	Review and respond to emails concerning SEC comments to proposed sale transaction with [REDACTED]	0.30
04/25/23	Richard Kanowitz	Review and respond to emails from BRG, Moelis and BlockFi financial teams concerning status of [REDACTED] bid for platform assets.	0.20

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**Chargeable Hours 24.90**

<b>Total Fees</b>	<b>\$28,243.00</b>
Adjustment (15% Discount)	\$ (4,236.45)
<b>Total Adjusted Fees</b>	<b>\$24,006.55</b>

#### Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	7.60	\$1,075.00	\$8,170.00
J. Frasher Murphy	0.80	\$1,100.00	\$880.00
Matthew Frankle	5.00	\$1,150.00	\$5,750.00
Michael Freeman	3.00	\$1,000.00	\$3,000.00
Richard Kanowitz	6.20	\$1,400.00	\$8,680.00
Jordan Chavez	2.00	\$775.00	\$1,550.00
Lauren Sisson	0.30	\$710.00	\$213.00

**Total Professional Summary \$28,243.00**

Invoice Number: 21590878

May 24, 2023

Page 4 of 4

Matter Name: Bid Procedures & Sale Process

Client/Matter Number: 0063320.00003

Billing Attorney: Alexander Grishman

**Total Fees, Expenses and Charges** **\$24,006.55**

**Total Amount Due** **USD \$24,006.55**

## HAYNES BOONE

Invoice Number: 21590877  
Invoice Date: May 24, 2023  
Matter Name: Avoidance Actions  
Client/Matter Number: 0063320.00004  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

### REMITTANCE PAGE

*For Professional Services Through April 30, 2023*

Total Fees	\$4,524.00
Adjustment (15% Discount)	\$ (678.60)
<b>Total Adjusted Fees</b>	<b>\$3,845.40</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$3,845.40</b>
<b>Total Invoice Balance Due</b>	<b>USD \$3,845.40</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

#### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

#### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: 111-000-025 Operating Account No.: 018-08-3729-4

#### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: 0260-0959-3 Operating Account No.: 018-08-3729-4

SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21590877 • Client Number 0063320.00004 • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590877

Matter Name: Avoidance Actions

Client/Matter Number: 0063320.00004

Billing Attorney: Alexander Grishman

May 24, 2023

Page 2 of 2

For Professional Services Through April 30, 2023

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/06/23	ReNecia Sherald	Receive and review avoidance action memorandum.	1.80
04/28/23	Richard Kanowitz	Review and analyze preference analysis for BlockFi debtors.	1.20
04/28/23	Richard Kanowitz	Conduct conference call with M. Henry concerning preference analysis for BlockFi debtors.	0.20
04/28/23	J. Frasher Murphy	Analysis of issues regarding preference claims and general issues concerning avoidance actions.	0.40
04/29/23	J. Frasher Murphy	Review and analyze issues regarding avoidance actions for International (.4); review and analyze memorandum from Walkers regarding avoidance actions under Bermuda law (.5).	0.90

**Chargeable Hours 4.50**

<b>Total Fees</b>	<b>\$4,524.00</b>
Adjustment (15% Discount)	\$ (678.60)
<b>Total Adjusted Fees</b>	<b>\$3,845.40</b>

**Timekeeper Summary**

<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
J. Frasher Murphy	1.30	\$1,100.00	\$1,430.00
Richard Kanowitz	1.40	\$1,400.00	\$1,960.00
ReNecia Sherald	1.80	\$630.00	\$1,134.00
<b>Total Professional Summary</b>			<b>\$4,524.00</b>

<b>Total Fees, Expenses and Charges</b>	<b>\$3,845.40</b>
<b>Total Amount Due</b>	<b>USD \$3,845.40</b>

## HAYNES BOONE

Invoice Number: 21590876  
Invoice Date: May 24, 2023  
Matter Name: Business Operations  
Client/Matter Number: 0063320.00005  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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**REMITTANCE PAGE**  
*For Professional Services Through April 30, 2023*

Total Fees	\$19,504.50
Adjustment (15% Discount)	\$ (2,925.68)
<b>Total Adjusted Fees</b>	<b>\$16,578.82</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$16,578.82</b>
<b>Total Invoice Balance Due</b>	<b>USD \$16,578.82</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: 111-000-025 Operating Account No.: 018-08-3729-4

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: 0260-0959-3 Operating Account No.: 018-08-3729-4

**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21590876 • Client Number 0063320.00005 • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590876  
 Matter Name: Business Operations  
 Client/Matter Number: 0063320.00005  
 Billing Attorney: Alexander Grishman

May 24, 2023  
 Page 2 of 4

*For Professional Services Through April 30, 2023*

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/02/23	Ian Schwartz	Review and revise draft asset management agreement.	0.80
04/03/23	Jordan Chavez	Correspond with Schjodt and Mr. Rho regarding OCP invoices.	0.20
04/03/23	Richard Kanowitz	Review and respond to emails from BRG and Webster Bank concerning banking relationship for BlockFi debtors.	0.30
04/04/23	Jordan Chavez	Review and analyze Coinbase agreement and advise Mr. Rho with respect to same (2.0); review and analyze indenture agreement and correspond with BlockFi legal regarding Ankura collateral draw (1.0).	3.00
04/04/23	Richard Kanowitz	Review and respond to emails to/from Webster Bank, BRG and BlockFi financial teams on opening debtor in possession accounts for BlockFi.	0.20
04/04/23	Richard Kanowitz	Review and respond to emails from SVB concerning draw on LC by Ankura without seeking stay relief.	0.30
04/07/23	Matthew Frankle	Review of signing authority for JV.	0.20
04/08/23	Matthew Frankle	Draft of property management agreement.	1.30
04/09/23	Matthew Frankle	Revisions to property management agreement regarding JV.	0.50
04/09/23	Alexander Grishman	Review letter from Sen. Warren and Rep. A. Cortez.	0.40
04/09/23	Richard Kanowitz	Review and respond to emails from C Street concerning media inquiries concerning BlockFi's banking relationship with SVB.	0.30
04/09/23	Richard Kanowitz	Review and analyze letter from Senator Warren and Rep. Cortez concerning BlockFi's banking relationship with SVB.	0.90
04/11/23	Matthew Frankle	Review management responsibility schedule in connection with JV Management Agreement.	0.50
04/13/23	Jordan Chavez	Review and analyze OCP invoices and correspond with trustee and committee counsel regarding same.	0.60
04/17/23	Jordan Chavez	Review and revise OCP documentation for Cohn and correspond with BlockFi, Mr. Pasquale, and Mr. Coffey regarding same.	1.00
04/17/23	Richard Kanowitz	Review and respond to emails from BRG, Walkers, Webster Bank concerning cash management issues.	0.30

Invoice Number: 21590876  
Matter Name: Business Operations  
Client/Matter Number: 0063320.00005  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/18/23	Jordan Chavez	Review and analyze rejection and consent order proposed terms from BlockFi and correspond with BlockFi team regarding same.	0.90
04/18/23	Matthew Frankle	Call with BlockFi on settlement mechanics.	0.30
04/18/23	Richard Kanowitz	Review and respond to emails to/from UST, BRG, Walkers, BlockFi legal and financial teams concerning [REDACTED].	1.20
04/18/23	Richard Kanowitz	Review and respond to emails from BRG, BlockFi legal and financial teams on [REDACTED]	0.60
04/19/23	Jordan Chavez	Correspond with Mr. Coffey regarding CohnReznick retention and OCP order.	0.30
04/19/23	Richard Kanowitz	Review and respond to emails to/from C Street on press inquiries concerning outcome of court hearing on April 19.	0.30
04/20/23	Jordan Chavez	Review and analyze documentation provided by Ankura for fees and correspond with committee counsel regarding same (.5); review and analyze Johnson Gardiner fee statement and correspond with trustee and committee counsel regarding same (.3).	0.80
04/21/23	Jordan Chavez	Correspond with Mr. McNeilly regarding Ankura expense diligence.	0.20
04/21/23	Matthew Frankle	Review of [REDACTED] incident report (.3); review of summary of site visit (.2).	0.50
04/21/23	Richard Kanowitz	Review and respond to emails from BRG and BlockFi legal and financial teams concerning [REDACTED] [REDACTED]	0.40
04/21/23	J. Frasher Murphy	Review and analyze workforce wind-down plan.	0.40
04/25/23	Jordan Chavez	Review, analyze, and revise CohnReznick 2023 engagement letter and correspond with BlockFi, CohnReznick, and Ms. Yudkin regarding same (.6); correspond with Superior's counsel regarding status of refund (.1).	0.70
04/26/23	Jordan Chavez	Summarize CohnReznick OCP engagement and payment procedures and correspond with Ms. Henry regarding same.	0.20
04/26/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED] [REDACTED]	0.40
04/27/23	Matthew Frankle	Review of expense analysis of JV.	0.30
04/30/23	Richard Kanowitz	Review and respond to emails from BlockFi financial team and BRG concerning Citizens Bank account and compliance with BK code section 345 and UST banking program.	0.30

Invoice Number: 21590876  
Matter Name: Business Operations  
Client/Matter Number: 0063320.00005  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 4 of 4

**Chargeable Hours 18.60**

<b>Total Fees</b>	<b>\$19,504.50</b>
Adjustment (15% Discount)	\$ (2,925.68)
<b>Total Adjusted Fees</b>	<b>\$16,578.82</b>

**Timekeeper Summary**

<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Alexander Grishman	0.40	\$1,075.00	\$430.00
J. Frasher Murphy	0.40	\$1,100.00	\$440.00
Matthew Frankle	3.60	\$1,150.00	\$4,140.00
Richard Kanowitz	5.50	\$1,400.00	\$7,700.00
Ian Schwartz	0.80	\$840.00	\$672.00
Jordan Chavez	7.90	\$775.00	<u>\$6,122.50</u>

<b>Total Professional Summary</b>	<b>\$19,504.50</b>
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<b>Total Fees, Expenses and Charges</b>	<b>\$16,578.82</b>
<b>Total Amount Due</b>	<b>USD \$16,578.82</b>

## HAYNES BOONE

Invoice Number: 21590875  
Invoice Date: May 24, 2023  
Matter Name: Case Administration  
Client/Matter Number: 0063320.00006  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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**REMITTANCE PAGE**  
*For Professional Services Through April 30, 2023*

Total Fees	\$29,241.50
Adjustment (15% Discount)	\$ (4,386.23)
<b>Total Adjusted Fees</b>	<b>\$24,855.27</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$24,855.27</b>
<b>Total Invoice Balance Due</b>	<b>USD \$24,855.27</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: 111-000-025 Operating Account No.: 018-08-3729-4

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: 0260-0959-3 Operating Account No.: 018-08-3729-4

SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21590875 • Client Number 0063320.00006 • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590875  
Matter Name: Case Administration  
Client/Matter Number: 0063320.00006  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 2 of 5

*For Professional Services Through April 30, 2023*

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/03/23	J. Frasher Murphy	Review updated case docket report and recently filed pleadings and notices.	0.50
04/04/23	Kimberly Morzak	Obtain check and correspondence to US District Court regarding PHV payment for Ms. Thorne (.3); obtain check and correspondence to NJ Lawyers' Fund for Ms. Thorne's PHV payment (.4).	0.70
04/05/23	Jordan Chavez	Correspond with BlockFi team regarding workstreams and upcoming deadlines.	0.50
04/05/23	Matthew Frankle	Participate in update call with bankruptcy team regarding workstreams.	0.40
04/05/23	Kenric D. Kattner	Review and analysis of case work streams and matters to be litigated.	0.60
04/05/23	Kourtney Lyda	Prepare for and participate in internal call to discuss timeline, work streams, case strategy and related matters.	0.60
04/05/23	Kimberly Morzak	Participate on Haynes Boone all-hands call regarding workstream.	0.50
04/05/23	Kenneth J. Rusinko	Participate in team call on status of work streams.	0.50
04/05/23	ReNecia Sherald	Correspond regarding workstreams and status of litigation-related matters.	0.50
04/05/23	Lauren Sisson	Participate in team call on current work streams.	0.50
04/05/23	Jarom J Yates	Communications with Haynes Boone team regarding case status and related matters.	0.60
04/06/23	Lauren Sisson	Meeting with Kirkland to coordinate upcoming omnibus hearing and workflows.	0.20
04/06/23	Tom Zavala	Attend Haynes Boone/Kirkland workstreams call to discuss status of various workstreams.	0.30
04/10/23	Matthew Frankle	Review of UCC presentation for meeting preparation.	0.80
04/11/23	Jordan Chavez	Review and revise workstream coordination chart and correspond with internal team regarding same.	1.00
04/11/23	Matthew Frankle	Discussion with M. Ferris on workstream (.3); review relating to same (.2).	0.50
04/12/23	J. Frasher Murphy	Review updated case docket report and recently filed pleadings and notices.	0.50
04/13/23	Jordan Chavez	Correspond with Mr. Petrie regarding workstream coordination and April 19 hearing.	0.20

Invoice Number: 21590875  
Matter Name: Case Administration  
Client/Matter Number: 0063320.00006  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 3 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/13/23	Lauren Sisson	Participate in weekly workstreams call with co-counsel to discuss upcoming hearing and pending motions.	0.10
04/13/23	Tom Zavala	Attend workstreams call with Kirkland.	0.20
04/19/23	Kimberly Morzak	Upload entered court orders to database.	0.20
04/20/23	Jordan Chavez	Work stream coordination with Kirkland team (.3); correspond with Mr. Kanowitz regarding upcoming deadlines and case timeline and strategy (.3).	0.60
04/20/23	Kenneth J. Rusinko	Review Notice rescheduling hearing on Sale Motion for Institutional Loans, circulate and update calendar.	0.20
04/20/23	ReNecia Sherald	Review and analyze authorities regarding [REDACTED] (3.2); prepare summary regarding the same (.8); research and review authorities regarding [REDACTED] (2.1).	6.10
04/20/23	Tom Zavala	Attend workstreams call with Haynes Boone and Kirkland teams.	0.30
04/21/23	Kimberly Morzak	Upload entered order into database.	0.10
04/21/23	J. Frasher Murphy	Review updated case docket report and recently filed pleadings and notices.	0.40
04/24/23	Kimberly Morzak	Upload entered court order to database.	0.10
04/24/23	J. Frasher Murphy	Review updated case docket report (.3); review recently filed pleadings and entered orders (.4).	0.70
04/24/23	Kenneth J. Rusinko	Review Emergency Motion for Order Granting Limited Waiver of Deposit Requirements, related notice of hearing and notify team.	0.20
04/24/23	ReNecia Sherald	Conference regarding research assignment and case update (.6); research regarding [REDACTED] (1.8); research and review authorities on [REDACTED] (2.9); research and analyze [REDACTED] (1.2); research and analyze authorities on [REDACTED] (.8); prepare research summary regarding the same (.9).	8.20
04/25/23	Matthew Frankle	Meeting with A. Grishman on administrative and staffing matters.	0.40
04/25/23	Alexander Grishman	Attention to existing fee statements to determine counterparty expenses for certain transactions.	1.00
04/25/23	Kourtney Lyda	Confer with Alex Grishman regarding various case administration issues and review information related to same.	0.60

Invoice Number: 21590875  
 Matter Name: Case Administration  
 Client/Matter Number: 0063320.00006  
 Billing Attorney: Alexander Grishman

May 24, 2023  
 Page 4 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/25/23	ReNecia Sherald	Research and review case law on [REDACTED] (.9); prepare summary regarding the same (.2); research and review authorities on [REDACTED] (.7); receive and review revised demand letter (.3); receive and review correspondence regarding the same and related research updates (.2).	2.30
04/26/23	Jordan Chavez	Review and analyze consent orders regarding dischargeability.	0.20
04/26/23	Lauren Sisson	Review request by DOJ to extend 4007 deadline (.1); correspond with local counsel about filing additional application with updated consent order and previously submitted order (.3); draft application and consent order (.7).	1.10
04/27/23	Jordan Chavez	Review and revise workstream summary and correspond with Mr. Kanowitz, Mr. Frankle, Ms. Furness, and Mr. Ferris regarding same (1.1); participate in workstream and case strategy meeting (.5).	1.60
04/27/23	J. Frasher Murphy	Strategy meeting with Haynes Boone team regarding pending case matters, including insurance, claim objections, and litigation issues.	0.50
04/27/23	Kenneth J. Rusinko	Review Order on US government filing complaints, circulate and calendar.	0.20
04/27/23	ReNecia Sherald	Conference regarding case updates (.3); conference regarding Plan considerations and pending litigation matters (.5).	0.80
04/27/23	Lauren Sisson	Send application and consent order extending Rule 4007 deadline to JPLs and client for review (.1), communicate with local counsel on filing of previous extension order (.2).	0.30
04/27/23	Tom Zavala	Attend conference call with BRG and Debtors' counsel to discuss BIOC analysis (1.0); attend strategy and status call with Haynes Boone team (.5).	1.50
04/28/23	Alexander Grishman	Attention to case administration issues related to new complaints.	0.70
04/28/23	Kourtney Lyda	Confer with Alex Grishman and Rich Clark regarding case administration issues.	0.20
04/28/23	Lauren Sisson	Send application and consent order to DOJ for review.	0.10

**Chargeable Hours 38.30**

<b>Total Fees</b>	<b>\$29,241.50</b>
Adjustment (15% Discount)	\$ (4,386.23)
<b>Total Adjusted Fees</b>	<b>\$24,855.27</b>

Invoice Number: 21590875

Matter Name: Case Administration

Client/Matter Number: 0063320.00006

Billing Attorney: Alexander Grishman

May 24, 2023

Page 5 of 5

**Timekeeper Summary**

<b><u>Timekeeper</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Alexander Grishman	1.70	\$1,075.00	\$1,827.50
J. Frasher Murphy	2.60	\$1,100.00	\$2,860.00
Kenric D. Kattner	0.60	\$1,525.00	\$915.00
Matthew Frankle	2.10	\$1,150.00	\$2,415.00
Jordan Chavez	4.10	\$775.00	\$3,177.50
Lauren Sisson	2.30	\$710.00	\$1,633.00
ReNecia Sherald	17.90	\$630.00	\$11,277.00
Tom Zavala	2.30	\$730.00	\$1,679.00
Jarom J Yates	0.60	\$950.00	\$570.00
Kourtney Lyda	1.40	\$1,050.00	\$1,470.00
Kenneth J. Rusinko	1.10	\$525.00	\$577.50
Kimberly Morzak	1.60	\$525.00	\$840.00

**Total Professional Summary** **\$29,241.50**

**Total Fees, Expenses and Charges** **\$24,855.27**

**Total Amount Due** **USD \$24,855.27**

## HAYNES BOONE

Invoice Number: 21590874  
Invoice Date: May 24, 2023  
Matter Name: Claims Administration and Objections  
Client/Matter Number: 0063320.00007  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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**REMITTANCE PAGE**  
*For Professional Services Through April 30, 2023*

Total Fees	\$83,557.00
Adjustment (15% Discount)	\$ (12,533.55)
<b>Total Adjusted Fees</b>	<b>\$71,023.45</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$71,023.45</b>
<b>Total Invoice Balance Due</b>	<b>USD \$71,023.45</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: 111-000-025 Operating Account No.: 018-08-3729-4

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: 0260-0959-3 Operating Account No.: 018-08-3729-4

**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21590874 • Client Number 0063320.00007 • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590874

Matter Name: Claims Administration and Objections

Client/Matter Number: 0063320.00007

Billing Attorney: Alexander Grishman

May 24, 2023

Page 2 of 7

For Professional Services Through April 30, 2023

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/01/23	Jordan Chavez	Review and analyze initial claims register and correspond with Kroll team, Mr. Kanowitz, and Ms. Sisson regarding same.	0.50
04/01/23	Richard Kanowitz	Review and respond to emails to/from JPLs concerning [REDACTED] claims filed by [REDACTED]	0.30
04/01/23	Richard Kanowitz	Review and analyze [REDACTED] claims filed by [REDACTED].	0.80
04/01/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and UCC counsel concerning [REDACTED] claims filed by [REDACTED].	0.40
04/01/23	Lauren Sisson	Request and set up access to claims reports from Kroll (.2); review recent claims reports and pdfs sent by Kroll for relevant claims (1.2).	1.40
04/03/23	Jordan Chavez	Correspond with Ms. Sisson regarding international claims and reconciliation analysis (.3); correspond with Mr. Kanowitz, Ms. Sisson and BlockFi legal team regarding [REDACTED] (.4); correspond with Kroll, BRG, and Ms. Henry regarding standard claim forms and analysis (.8).	1.50
04/03/23	Richard Kanowitz	Review and respond to emails from/to BlockFi legal and financial teams concerning [REDACTED].	0.40
04/03/23	J. Frasher Murphy	Review proofs of claim filed by [REDACTED] (.6); review proofs of claim filed by [REDACTED] (.5).	1.10
04/03/23	Lauren Sisson	Correspond with Kroll on locating claims for certain entities for client (.3); forward pdfs to client (.2).	0.50
04/03/23	Lauren Sisson	Correspond with Kroll on status of claims processing (.3); review new claims register report for certain entities (.4).	0.70
04/03/23	Lauren Sisson	Download and organize claims in Box for client viewing (.3); send link to client (.1).	0.40
04/04/23	Richard Kanowitz	Review and analyze claims by [REDACTED] against BlockFi debtors.	0.30
04/04/23	Lauren Sisson	Review indenture documents and proof of claim submitted by [REDACTED] (.5); correspond with client regarding [REDACTED] (.3).	0.80
04/04/23	Lauren Sisson	Correspond with Kroll and clients on locating claims by certain entities (.4); download and organize claims and forward to client for review (.7).	1.10
04/05/23	Jordan Chavez	Correspond with Ms. Henry, Ms. Liou, and Mr. Kirschner regarding claims analysis and objections.	1.00

Invoice Number: 21590874

Matter Name: Claims Administration and Objections

Client/Matter Number: 0063320.00007

Billing Attorney: Alexander Grishman

May 24, 2023

Page 3 of 7

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/05/23	Aimee M. Furness	Analyze legal authority regarding [REDACTED].	1.20
04/05/23	Richard Kanowitz	Review and analyze claim filed by [REDACTED] [REDACTED]	0.40
04/05/23	Richard Kanowitz	Prepare for and conduct conference call with BlockFi legal and financial teams on [REDACTED].	0.70
04/05/23	Richard Kanowitz	Review and analyze claim transfer notices and filings in case.	0.30
04/05/23	ReNecia Sherald	Conference regarding claims reconciliation process (.5); review omnibus objection procedures (1.0); discuss the same (.4).	1.90
04/05/23	Lauren Sisson	Participate in call with client on claims handling/objection process.	0.60
04/05/23	Lauren Sisson	Correspond with Kroll and clients on locating claims by certain entities (.4); download and organize claims and forward to client for review (.2).	0.60
04/06/23	Jordan Chavez	Coordinate with Ms. Henry, BlockFi legal, and professional teams regarding claims reconciliation timeline and revise same accordingly (2.0); review and revise claims procedures summary and correspond with Ms. Sherald regarding same (.5).	2.50
04/06/23	ReNecia Sherald	Conference regarding claims reconciliation work streams (.6); review and summarize claim objection procedures and protocol for responses to omnibus objections (3.5); discuss revisions to the same (1.0).	5.10
04/06/23	Lauren Sisson	Participate in call with T. Zavala, R. Sherald, and J. Chavez to discuss claims adjudication workflows.	0.30
04/06/23	Lauren Sisson	Review claim requests from client (.2); correspond with Kroll on current inquiries (.4); download and send pdfs to client (.3).	0.90
04/06/23	Tom Zavala	Attend internal Haynes Boone call to discuss claims reconciliation process and workstream allocations.	0.50
04/07/23	Lauren Sisson	Correspond with Kroll and client regarding locating certain POCs (.2); review newest claims spreadsheet for certain entities (.6).	0.80
04/11/23	Jordan Chavez	Correspond with BRG and Kroll teams regarding claims register and reconciliation timeline (1.4); correspond with Mr. Kanowitz and Ms. Sisson regarding late filed claims analysis (.2).	1.60
04/11/23	Tom Zavala	Review [REDACTED] claims and [REDACTED] documents.	1.40
04/12/23	Jordan Chavez	Correspond with Kroll and BRG teams regarding claims register updates and reconciliation (.5); correspond with BRG team and Ms. Henry regarding [REDACTED] claim analyses (.5).	1.00
04/12/23	Richard Kanowitz	Review and respond to emails from creditors on late filed claims.	0.30

Invoice Number: 21590874  
Matter Name: Claims Administration and Objections  
Client/Matter Number: 0063320.00007  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 4 of 7

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/12/23	Lauren Sisson	Participate in call on claims processing with BRG and Kroll to discuss timeline.	0.30
04/12/23	Lauren Sisson	Research case law on [REDACTED] (3.6); draft summary (.3); send to R. Kanowitz, J. Chavez, and T. Zavala for review (.1).	4.00
04/12/23	Tom Zavala	Prepare hearing outline on [REDACTED] claim objection for J. Chavez (1.0); attend call with Kroll to review claims register status (.4); review and analyze [REDACTED] claims and related documents (2.2).	3.60
04/13/23	Jordan Chavez	Correspond with Cole Schotz, BlockFi legal, and Mr. Kanowitz regarding [REDACTED].	0.50
04/13/23	Richard Kanowitz	Review and analyze key cases and precedents from third circuit on [REDACTED]	0.80
04/13/23	Richard Kanowitz	Prepare for conference call with counsel to BVI JPLs concerning claim filed against BlockFi.	0.60
04/13/23	Lauren Sisson	Set up Relativity account for access to BRG claims management.	0.20
04/13/23	Tom Zavala	Review [REDACTED] related documents to determine bases for objecting to claims.	5.00
04/14/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal team concerning [REDACTED].	0.60
04/14/23	Lauren Sisson	Review divorce decree submitted to client from creditor that concerns distribution of account, send counsel info to client.	0.30
04/16/23	Tom Zavala	Review Bankruptcy Code and Rules regarding claim objections.	0.50
04/17/23	Jordan Chavez	Prepare summary of claims against BlockFi Services and correspond with BlockFi legal regarding same.	0.80
04/17/23	Jordan Chavez	Strategize regarding [REDACTED].	0.50
04/17/23	Richard Kanowitz	Review and respond to emails to/from counsel to ad hoc group of CLAs concerning set off and related matters.	0.40
04/17/23	Brian Singletary	Analyze POC for [REDACTED] and options for responding.	1.20
04/17/23	Lauren Sisson	Download latest claims register (.1); search for additional claims filed by entities flagged by client (.2).	0.30
04/17/23	Tom Zavala	Review applicable contracts with [REDACTED] and develop timeline of events for purposes of claim objection.	4.50
04/18/23	Tom Zavala	Review claims of [REDACTED] (.6); research and analyze [REDACTED] (6.4).	7.00

Invoice Number: 21590874

Matter Name: Claims Administration and Objections

Client/Matter Number: 0063320.00007

Billing Attorney: Alexander Grishman

May 24, 2023

Page 5 of 7

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/19/23	Richard Kanowitz	Review and respond to emails to/from Kroll concerning claims register and related claim administration matters.	1.20
04/19/23	Tom Zavala	Research and analyze statutory and case law [REDACTED].	5.60
04/20/23	Brian Singletary	Call with Client and bankruptcy team to discuss POCs.	1.00
04/20/23	Tom Zavala	Research and analyze statutory and case law [REDACTED] (4.4); discuss same with J. Chavez (.4).	4.80
04/21/23	Richard Kanowitz	Review and analyze proof of claim filed by [REDACTED] [REDACTED]	0.40
04/21/23	Richard Kanowitz	Review and respond to emails from UCC and BlockFi legal concerning [REDACTED] [REDACTED]	0.20
04/21/23	Kourtney Lyda	Review and respond to various inquiries regarding claims.	0.50
04/21/23	Lauren Sisson	Review transaction records and correspondence from client for preparation of claim objection (.3); review edits to protective order from creditor requesting documents (.2).	0.50
04/21/23	Tom Zavala	Research and analyze case law to address [REDACTED] claim (1.2) and [REDACTED] claims (.9).	2.10
04/23/23	Tom Zavala	Research and analyze [REDACTED] [REDACTED]	1.30
04/24/23	Jordan Chavez	Review and analyze [REDACTED] claim and correspond with Ms. Thorne regarding same (.3); correspond with Ms. Sisson and Cole Schotz regarding first omnibus claims objection order (.3); correspond with BlockFi reps regarding claim objection analysis and timeline (.5).	1.10
04/24/23	Lauren Sisson	Correspond with Kroll regarding removal of disallowed claims from claims register upon entry of order sustaining objection to claims.	0.20
04/24/23	Tom Zavala	Prepare [REDACTED] claims analysis charts.	0.50
04/25/23	Jordan Chavez	Correspond with Ms. Henry, Kroll, and BRG teams regarding claims register, objection strategies, and procedure.	0.40
04/25/23	Brian Singletary	Analyze issues relating to [REDACTED] POC.	0.40
04/25/23	Lauren Sisson	Review correspondence with counsel for receivership (.2); correspond with Kroll regarding filed POC for relevant entities (.2).	0.40
04/25/23	Tom Zavala	Research and analyze case law to analyze [REDACTED] claims and prepare chart summarizing research.	4.70

Invoice Number: 21590874

May 24, 2023

Matter Name: Claims Administration and Objections

Page 6 of 7

Client/Matter Number: 0063320.00007

Billing Attorney: Alexander Grishman

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/26/23	Brian Singletary	Review [REDACTED] documents to add to Strategic Summary (.8); separate and save key documents (.2); edit Strategic Summary (.4); research [REDACTED] (1.2); outline [REDACTED] (1.3).	3.90
04/26/23	Tom Zavala	Research and analyze [REDACTED] (4.9); prepare summary of [REDACTED] for internal Haynes Boone review (2.0); review and revise bullet point notes regarding same for BRG presentation (.7).	7.60
04/27/23	Brian Singletary	Edit and prepare outline of [REDACTED]	0.60
04/27/23	Tom Zavala	Review applicable contracts and address comments to claim objection summary for BIOC deck.	3.60
04/28/23	Richard D. Anigian	Multiple communications regarding extension of rights of government to file claims and file objections.	0.30
04/28/23	Jordan Chavez	Review and analyze [REDACTED] claim and correspond with BRG team regarding objection prep to same (.3); correspond with Ms. Morzak regarding omnibus objections (.1).	0.40
04/28/23	Richard Kanowitz	Review and respond to emails to/from Seth Shapiro (DOJ) and BlockFi legal and financial teams concerning extension of time for US agencies to file proof of claim.	0.80
04/28/23	J. Frasher Murphy	Analysis of issues regarding claim objections and procedures for same.	0.40

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**Chargeable Hours 105.30**

<b>Total Fees</b>	<b>\$83,557.00</b>
Adjustment (15% Discount)	\$ (12,533.55)
<b>Total Adjusted Fees</b>	<b>\$71,023.45</b>

Invoice Number: 21590874

Matter Name: Claims Administration and Objections

Client/Matter Number: 0063320.00007

Billing Attorney: Alexander Grishman

May 24, 2023

Page 7 of 7

**Timekeeper Summary**

<b><u>Timekeeper</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Aimee M. Furness	1.20	\$1,000.00	\$1,200.00
J. Frasher Murphy	1.50	\$1,100.00	\$1,650.00
Richard D. Anigian	0.30	\$1,200.00	\$360.00
Richard Kanowitz	8.90	\$1,400.00	\$12,460.00
Brian Singleterry	7.10	\$730.00	\$5,183.00
Jordan Chavez	11.80	\$775.00	\$9,145.00
Lauren Sisson	14.30	\$710.00	\$10,153.00
ReNecia Sherald	7.00	\$630.00	\$4,410.00
Tom Zavala	52.70	\$730.00	\$38,471.00
Kourtney Lyda	0.50	\$1,050.00	\$525.00
<b>Total Professional Summary</b>			<b>\$83,557.00</b>

**Total Fees, Expenses and Charges** **\$71,023.45**

**Total Amount Due** **USD \$71,023.45**

## HAYNES BOONE

Invoice Number: 21590873  
Invoice Date: May 24, 2023  
Matter Name: Employee Issues and Related Matters  
Client/Matter Number: 0063320.00008  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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**REMITTANCE PAGE**  
*For Professional Services Through April 30, 2023*

Total Fees	\$3,097.50
Adjustment (15% Discount)	\$ (464.63)
<b>Total Adjusted Fees</b>	<b>\$2,632.87</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$2,632.87</b>
<b>Total Invoice Balance Due</b>	<b>USD \$2,632.87</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**

**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21590873** • Client Number **0063320.00008** • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590873

May 24, 2023

Matter Name: Employee Issues and Related Matters

Page 2 of 2

Client/Matter Number: 0063320.00008

Billing Attorney: Alexander Grishman

*For Professional Services Through April 30, 2023*

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/25/23	Thomas Hogan	Review and provide comments to ERISA 401(k) independent qualified public accountant letter and agreement for plan audit and e-mails to Mr. Rho regarding same.	2.50
04/25/23	Susan A. Wetzel	Review and provide comments regarding auditor engagement letter.	0.20
04/26/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal concerning [REDACTED]	0.30

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**Chargeable Hours 3.00**

<b>Total Fees</b>	<b>\$3,097.50</b>
Adjustment (15% Discount)	\$ (464.63)
<b>Total Adjusted Fees</b>	<b>\$2,632.87</b>

**Timekeeper Summary**

<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Richard Kanowitz	0.30	\$1,400.00	\$420.00
Susan A. Wetzel	0.20	\$1,200.00	\$240.00
Thomas Hogan	2.50	\$975.00	<u>\$2,437.50</u>

**Total Professional Summary \$3,097.50**

<b>Total Fees, Expenses and Charges</b>	<b>\$2,632.87</b>
<b>Total Amount Due</b>	<b>USD \$2,632.87</b>

## HAYNES BOONE

Invoice Number: 21590872  
Invoice Date: May 24, 2023  
Matter Name: Fee/Employment Applications  
Client/Matter Number: 0063320.00009  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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**REMITTANCE PAGE**  
*For Professional Services Through April 30, 2023*

Total Fees	\$41,477.50
Adjustment (15% Discount)	\$ (6,221.63)
<b>Total Adjusted Fees</b>	<b>\$35,255.87</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$35,255.87</b>
<b>Total Invoice Balance Due</b>	<b>USD \$35,255.87</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: 111-000-025 Operating Account No.: 018-08-3729-4

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: 0260-0959-3 Operating Account No.: 018-08-3729-4

**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21590872 • Client Number 0063320.00009 • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590872  
Matter Name: Fee/Employment Applications  
Client/Matter Number: 0063320.00009  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 2 of 4

For Professional Services Through April 30, 2023

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/03/23	Alexander Grishman	Attention to questions regarding Haynes Boone engagement issues.	0.40
04/04/23	Kimberly Morzak	Review March time entries to ensure compliance with US Trustee guidelines.	3.60
04/05/23	Alexander Grishman	Review K&E fee statement.	0.50
04/05/23	Kimberly Morzak	Continue reviewing March time entries to ensure compliance with US Trustee guidelines (3.4); begin preparation of fourth monthly fee and expense statement (1.4).	4.80
04/06/23	Jordan Chavez	Correspond with Ms. Morzak regarding third monthly fee statement.	0.10
04/06/23	Kimberly Morzak	Begin drafting first interim fee application.	4.30
04/07/23	Kourtney Lyda	Confer with Alex Grishman regarding holdback amounts and review Interim Compensation Procedures regarding same.	0.20
04/10/23	Jordan Chavez	Review and analyze expense report and correspond with Ms. Lyda regarding same.	0.20
04/10/23	Kourtney Lyda	Work on exhibits to Haynes and Boone monthly fee application.	2.80
04/11/23	Kourtney Lyda	Continue to work on Haynes and Boone's monthly fee statement.	2.10
04/12/23	Richard D. Anigian	Review BRG's 3rd Fee Application.	0.70
04/12/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal concerning [REDACTED]	0.30
04/13/23	Alexander Grishman	Initial review of fee statement matters and related work product for compliance with UST requirements.	1.30
04/13/23	Richard Kanowitz	Review and respond to emails to/from UCC and UST concerning OCP fee statements for foreign counsel and DE counsel.	0.40
04/17/23	Kourtney Lyda	Work on issues related to monthly fee statement to comply with US Trustee Guidelines.	0.50
04/18/23	Alexander Grishman	Review schedules/exhibits for compliance with US Trustee guidelines and provide revisions to the same.	2.30
04/18/23	Alexander Grishman	Review supplemental materials for filings related to US Trustee requirements.	1.60

Invoice Number: 21590872  
 Matter Name: Fee/Employment Applications  
 Client/Matter Number: 0063320.00009  
 Billing Attorney: Alexander Grishman

May 24, 2023  
 Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/19/23	Jordan Chavez	Preparations with Ms. Morzak regarding fourth monthly fee statement.	0.30
04/19/23	Richard Kanowitz	Review and analyze Elementus fee applications for Jan, Feb and March.	0.60
04/19/23	Kourtney Lyda	Work on issues related to fee statements to comply with US Trustee Guidelines and confer with Mr. Grishman regarding same.	0.70
04/20/23	Jordan Chavez	Review and analyze BRG fee application and correspond with Ms. Morzak, BRG, and Cole Schotz regarding same.	0.50
04/20/23	Kimberly Morzak	Draft fourth monthly fee and expense statement.	1.70
04/22/23	Richard D. Anigian	Work on fee application redactions regarding privilege review.	2.40
04/24/23	Alexander Grishman	Review and provide responses to final issues with fee statement for submission to the court.	1.20
04/24/23	Kourtney Lyda	Review and analysis of additional connections in support of Haynes and Boone retention and confer with Mr. Grishman regarding same.	0.60
04/24/23	Kimberly Morzak	Work on exhibits to fourth monthly fee and expense statement.	1.80
04/25/23	Jordan Chavez	Review, revise, and redact monthly fee statement and correspond with Ms. Morzak and Ms. Yudkin regarding same.	2.20
04/25/23	Alexander Grishman	Attention to interim fee statement and discuss same.	1.40
04/25/23	Richard Kanowitz	Review and analyze Kroll fee application.	0.40
04/25/23	Kimberly Morzak	Work on redactions to invoices for fourth monthly fee statement (2.2); finalize fee statement and exhibits and prepare same for filing (2.4); work on various exhibits for the first interim fee application (1.3).	5.90
04/26/23	Richard Kanowitz	Review and respond to emails from UCC and BlockFi financial team concerning payment of monthly fee apps.	0.30
04/26/23	Kimberly Morzak	Confer with Ms. Chavez regarding fourth monthly fee statement and draft of first interim fee application (.2); work on draft first interim fee application and exhibits (4.3).	4.50
04/28/23	Kimberly Morzak	Review and revise first interim fee application and exhibits.	3.50

**Chargeable Hours 54.10**

<b>Total Fees</b>	<b>\$41,477.50</b>
Adjustment (15% Discount)	\$ (6,221.63)
<b>Total Adjusted Fees</b>	<b>\$35,255.87</b>

Invoice Number: 21590872

Matter Name: Fee/Employment Applications

Client/Matter Number: 0063320.00009

Billing Attorney: Alexander Grishman

May 24, 2023

Page 4 of 4

**Timekeeper Summary**

<b><u>Timekeeper</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Alexander Grishman	8.70	\$1,075.00	\$9,352.50
Richard D. Anigian	3.10	\$1,200.00	\$3,720.00
Richard Kanowitz	2.00	\$1,400.00	\$2,800.00
Jordan Chavez	3.30	\$775.00	\$2,557.50
Kourtney Lyda	6.90	\$1,050.00	\$7,245.00
Kimberly Morzak	30.10	\$525.00	<u>\$15,802.50</u>
<b>Total Professional Summary</b>			<b>\$41,477.50</b>

<b>Total Fees, Expenses and Charges</b>	<b>\$35,255.87</b>
<b>Total Amount Due</b>	<b>USD \$35,255.87</b>

## HAYNES BOONE

Invoice Number: 21590871  
Invoice Date: May 24, 2023  
Matter Name: Contested Matters  
Client/Matter Number: 0063320.00012  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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**REMITTANCE PAGE**  
*For Professional Services Through April 30, 2023*

Total Fees	\$15,645.00
Adjustment (15% Discount)	\$ (2,346.75)
<b>Total Adjusted Fees</b>	<b>\$13,298.25</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$13,298.25</b>
<b>Total Invoice Balance Due</b>	<b>USD \$13,298.25</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: 111-000-025 Operating Account No.: 018-08-3729-4

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: 0260-0959-3 Operating Account No.: 018-08-3729-4

**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21590871 • Client Number 0063320.00012 • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590871  
Matter Name: Contested Matters  
Client/Matter Number: 0063320.00012  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 2 of 4

For Professional Services Through April 30, 2023

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/03/23	Leslie C. Thorne	Correspond with client regarding [REDACTED] claim (.1); review letters exchanged with Visa (.2); correspond with team regarding same (.1).	0.40
04/05/23	Jordan Chavez	Strategize with Mr. Kanowitz, Ms. Thorne, and Ms. Larkin regarding [REDACTED] issues.	0.30
04/05/23	Alexandra Larkin	Prepare for and attend call with [REDACTED] counsel regarding rewards and email correspondence regarding same.	0.40
04/05/23	Leslie C. Thorne	Review issues related to [REDACTED] claim (.2); consider and correspond with team regarding [REDACTED] proposal (.2).	0.40
04/06/23	Jordan Chavez	Correspond with BlockFi legal regarding [REDACTED].	0.20
04/06/23	Richard Kanowitz	Review and respond to emails from BlockFi legal and financial teams concerning [REDACTED].	0.40
04/06/23	Alexandra Larkin	Correspondence regarding collateral account and next steps.	0.80
04/10/23	Alexandra Larkin	Correspondence with [REDACTED] counsel.	0.20
04/10/23	Leslie C. Thorne	Review and approve communication with opposing counsel (.1); correspond regarding call with opposing counsel (.1).	0.20
04/11/23	Alexandra Larkin	Email correspondence regarding [REDACTED]	0.20
04/11/23	Leslie C. Thorne	Correspond with team regarding call with [REDACTED] counsel.	0.10
04/12/23	Richard Kanowitz	Review and analyze proposed settlement agreement for BlockFi turnover demand to [REDACTED] for [REDACTED].	0.80
04/12/23	Richard Kanowitz	Review and respond to emails to/from counsel to [REDACTED] concerning proposed settlement agreement for [REDACTED]	0.30
04/12/23	Alexandra Larkin	Prepare for and attend call with [REDACTED] counsel regarding [REDACTED] and email correspondence regarding same.	0.70
04/12/23	Leslie C. Thorne	Prepare for and participate in call with [REDACTED] counsel regarding [REDACTED]	0.50
04/13/23	Charlie M. Jones	Work on stipulation of stay of litigation in adversary proceedings against Marex Capital Markets.	0.50

Invoice Number: 21590871  
Matter Name: Contested Matters  
Client/Matter Number: 0063320.00012  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/17/23	Charlie M. Jones	Work on strategy regarding defense of various claims asserted against BlockFi entities.	0.40
04/17/23	Richard Kanowitz	Review and analyze proposed settlement agreement for turnover demand to [REDACTED] concerning [REDACTED].	0.20
04/17/23	Alexandra Larkin	Summarize call with [REDACTED] counsel for client and email correspondence regarding same.	0.50
04/17/23	Leslie C. Thorne	Correspond regarding update on [REDACTED] negotiations.	0.20
04/18/23	Richard Kanowitz	Review and analyze revisions and clarifications to proposed settlement agreement for BlockFi turnover demand to [REDACTED] for [REDACTED]	0.20
04/24/23	Jordan Chavez	Review and analyze recent redaction decisions and evidence in similar cases and correspond with Mr. Kanowitz regarding same.	0.80
04/24/23	Alexandra Larkin	Review and summarize correspondence with [REDACTED].	0.90
04/24/23	Leslie C. Thorne	Review correspondence with [REDACTED] and correspond with team regarding same (.3); review [REDACTED] proof of claim (.1).	0.40
04/24/23	Patti Zerwas	Add users to the Xera review database.	0.30
04/25/23	Patti Zerwas	Coordinate the export of PDFs for review; export meta data information for A. Furness.	0.80
04/26/23	Alexandra Larkin	Review and revise draft [REDACTED] settlement agreement and prepare comments on same for L. Thorne.	0.80
04/26/23	Leslie C. Thorne	Review proposed [REDACTED] settlement agreement and correspond with team regarding same (.3); correspond with opposing counsel regarding same (.1).	0.40
04/26/23	Patti Zerwas	Run searches and identify documents for production, create specs, and coordinate the preparation.	0.90
04/27/23	Richard Kanowitz	Review, analyze and edit proposed settlement agreement on [REDACTED] turnover demand for [REDACTED]	0.70
04/27/23	Alexandra Larkin	Review and revise draft [REDACTED] settlement agreement and circulate to team for review and comment.	0.80
04/27/23	Leslie C. Thorne	Review and correspond regarding Kanowitz comments to [REDACTED] Settlement Agreement (.1); review and revise Settlement Agreement and correspond with team regarding same (.4).	0.50
04/27/23	Patti Zerwas	QC the Joint Liquidators documents production; coordinate the export of PDFs for notebooks, export a meta data excel listing of documents per A. Furness request.	0.90

Invoice Number: 21590871  
Matter Name: Contested Matters  
Client/Matter Number: 0063320.00012  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 4 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/28/23	Alexandra Larkin	Attention to preparation of emergency motion for relief for insurance coverage and correspondence regarding same.	0.60

**Chargeable Hours 16.70**

<b>Total Fees</b>	<b>\$15,645.00</b>
Adjustment (15% Discount)	\$ (2,346.75)
<b>Total Adjusted Fees</b>	<b>\$13,298.25</b>

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charlie M. Jones	0.90	\$1,000.00	\$900.00
Leslie C. Thorne	3.10	\$1,100.00	\$3,410.00
Richard Kanowitz	2.60	\$1,400.00	\$3,640.00
Alexandra Larkin	5.90	\$900.00	\$5,310.00
Jordan Chavez	1.30	\$775.00	\$1,007.50
Patti Zerwas	2.90	\$475.00	\$1,377.50

**Total Professional Summary \$15,645.00**

<b>Total Fees, Expenses and Charges</b>	<b>\$13,298.25</b>
<b>Total Amount Due</b>	<b>USD \$13,298.25</b>

## HAYNES BOONE

Invoice Number: 21590870  
Invoice Date: May 24, 2023  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0063320.00014  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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**REMITTANCE PAGE**  
*For Professional Services Through April 30, 2023*

Total Fees	\$220,799.50
Adjustment (15% Discount)	\$ (33,119.93)
<b>Total Adjusted Fees</b>	<b>\$187,679.57</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$187,679.57</b>
<b>Total Invoice Balance Due</b>	<b>USD \$187,679.57</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: 111-000-025 Operating Account No.: 018-08-3729-4

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: 0260-0959-3 Operating Account No.: 018-08-3729-4

**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21590870** • Client Number **0063320.00014** • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590870  
 Matter Name: Plan and Disclosure Statement  
 Client/Matter Number: 0063320.00014  
 Billing Attorney: Alexander Grishman

May 24, 2023  
 Page 2 of 11

*For Professional Services Through April 30, 2023*

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/01/23	Richard Kanowitz	Work on confirmation time line, including time frame for negotiations with key parties in interest concerning Plan and Disclosure Statement.	0.30
04/01/23	Richard Kanowitz	Review and analyze key precedents and cases for scope of releases and exculpation to be included in Plan.	0.80
04/02/23	Richard Kanowitz	Review and respond to emails concerning timeline for Plan and Disclosure Statement negotiations with parties in interest.	0.30
04/03/23	Jordan Chavez	Correspond with BlockFi executives and legal team regarding Plan and Disclosure Statement.	0.80
04/03/23	Alexander Grishman	Review and provide comments to BRG's waterfall deck (.7); review comments from Kirkland to waterfall deck (.5).	1.20
04/03/23	Richard Kanowitz	Review and respond to emails from BRG team, BlockFi legal and business teams concerning Plan and Disclosure Statement timeline.	0.40
04/03/23	J. Frasher Murphy	Review further comments and revisions to draft Plan and waterfall analysis.	0.60
04/04/23	Alexander Grishman	Review Disclosure Statement draft (1.9); review waterfall analysis (.6).	2.50
04/04/23	Richard Kanowitz	Review and analyze updated presentations concerning liquidation and waterfall analysis for Plan.	0.60
04/04/23	Richard Kanowitz	Review and respond to emails concerning liquidation and waterfall analysis for Plan.	0.20
04/04/23	J. Frasher Murphy	Review further revised draft of Plan and waterfall analysis incorporating recent comments.	0.40
04/05/23	Richard D. Anigian	Review and comment on "Litigation Matters" section of Disclosure Statement.	0.20
04/05/23	Jordan Chavez	Review, analyze, and revise Disclosure Statement and correspond with Mr. Kanowitz and BlockFi team regarding same (6.4); correspond with committee counsel regarding intercompany receivables for Plan deck (.8).	7.20
04/05/23	Aimee M. Furness	Review Disclosure Statement related to Adversary matter regarding securities class action claims against Debtors' officers and directors (.6); call regarding status and statement (.5).	1.10
04/05/23	Charlie M. Jones	Review, analyze, and comment on draft Disclosure Statement.	1.20

Invoice Number: 21590870  
 Matter Name: Plan and Disclosure Statement  
 Client/Matter Number: 0063320.00014  
 Billing Attorney: Alexander Grishman

May 24, 2023  
 Page 3 of 11

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/05/23	Richard Kanowitz	Review, analyze and edit Plan and Disclosure Statement.	1.80
04/05/23	Lauren Sisson	Review draft Disclosure Statement and provide comments.	0.90
04/06/23	Jordan Chavez	Review and revise Disclosure Statement and correspond with Mr. Kanowitz and Kirkland team regarding same.	3.80
04/06/23	Alexander Grishman	Start review of Kirkland draft Disclosure Statement.	1.40
04/06/23	Richard Kanowitz	Review and respond to emails from UCC and BlockFi legal team concerning pending motion for extension of exclusivity.	0.30
04/06/23	J. Frasher Murphy	Analysis of issues regarding exclusivity and requested extension of same (.4); communications with client and committee regarding same (.2); begin reviewing and drafting comments to Disclosure Statement (1.3).	1.90
04/06/23	Brian Singletary	Analyze proposed Plan and specifically its description of litigation proceedings.	0.60
04/07/23	Jordan Chavez	Incorporate additional revisions into Disclosure Statement and correspond with Mr. Murphy and Mr. Kanowitz regarding same (1.5); review and analyze updated release caselaw and correspond with Mr. Kanowitz regarding same (2.0); correspond with Kroll team regarding solicitation logistics (.4).	3.90
04/07/23	Richard Kanowitz	Review and respond to emails from BRG, CRO and BlockFi legal and financial teams concerning presentation to UCC on Plan of Reorganization and related issues.	0.40
04/07/23	Richard Kanowitz	Review and analyze key precedents and cases for scope of releases and exculpation to be included in Plan and Disclosure Statement.	0.60
04/07/23	Richard Kanowitz	Review, analyze and edit proposed Plan and Disclosure Statement.	1.20
04/07/23	Richard Kanowitz	Conference call with R. Stark on exclusivity and Plan issues for case.	0.30
04/07/23	J. Frasher Murphy	Continue and finish reviewing and drafting comments to Disclosure Statement (3.6); analysis of issues regarding exclusivity and extension of same (.4).	4.00
04/08/23	Richard Kanowitz	Review and analyze draft presentation on restructuring scenarios.	1.30
04/08/23	Richard Kanowitz	Review and analyze presentation on intercompany loans underlying restructuring scenarios.	0.70
04/09/23	Richard Kanowitz	Prepare for and conduct conference call with BlockFi legal and financial teams concerning inter-company loans and treatment in proposed Plan of Reorganization.	0.70

Invoice Number: 21590870  
 Matter Name: Plan and Disclosure Statement  
 Client/Matter Number: 0063320.00014  
 Billing Attorney: Alexander Grishman

May 24, 2023  
 Page 4 of 11

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/09/23	Richard Kanowitz	Prepare for meeting with UCC to review and analyze proposed Plan of Reorganization scenarios.	1.60
04/09/23	Richard Kanowitz	Review and respond to emails from BRG, CRO, BlockFi legal and board members concerning presentation to UCC concerning Plan of Reorganization scenarios.	0.60
04/10/23	Jordan Chavez	Review and revise Disclosure Statement and correspond with BlockFi legal and Kirkland teams regarding same (2.5); correspond with working group regarding Plan provisions (.5); begin reviewing and revising first amended Plan (2.0).	5.00
04/10/23	Brad Foster	Review draft plan, focusing on potential class action issues.	3.00
04/10/23	Aimee M. Furness	Analyze legal authority regarding issues related to proposed Plan.	3.10
04/10/23	J. Frasher Murphy	Review further comments and revisions to Disclosure Statement (.5); analysis of open issues regarding same (.3); analysis of timing considerations in connection with exclusivity (.3).	1.10
04/11/23	Jordan Chavez	Correspond with Ms. Furness and Mr. Kanowitz regarding release language analysis (.5); review and revise draft Plan of Reorganization (2.0); review and analyze exclusivity timeline (.2).	2.70
04/11/23	Aimee M. Furness	Review and comment on various sections of Plan.	3.70
04/11/23	Alexander Grishman	Review initial draft of amended Plan (2.4); review Moelis summary (.6).	3.00
04/11/23	Charlie M. Jones	Review and comment on litigation aspects of new draft of Plan of Reorganization and consult draft Disclosure Statement with respect to same issues.	1.40
04/11/23	Richard Kanowitz	Review and respond to emails to/from UCC counsel concerning exclusivity extension and UCC objection thereto.	0.40
04/11/23	Richard Kanowitz	Review, analyze and edit proposed Plan of Reorganization.	1.30
04/11/23	J. Frasher Murphy	Analysis of proposed Plan timeline (.4); review open disputes with committee regarding exclusivity extension (.4); analysis of issues regarding exclusivity (.3).	1.10
04/12/23	Jordan Chavez	Review and analyze exclusivity objection and correspond with Mr. Kanowitz regarding same (.5); continue revising amended Plan and correspond with Mr. Kanowitz regarding same (2.5).	3.00
04/12/23	Brad Foster	Research/analysis regarding plan confirmation and class vs. derivative claims.	2.50
04/12/23	Matthew Frankle	Comments and revisions to Disclosure Statement draft.	2.70

Invoice Number: 21590870  
 Matter Name: Plan and Disclosure Statement  
 Client/Matter Number: 0063320.00014  
 Billing Attorney: Alexander Grishman

May 24, 2023  
 Page 5 of 11

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/12/23	Matthew Frankle	Review of Chapter 11 Plan.	1.10
04/12/23	Aimee M. Furness	Analyze legal authority regarding various aspects of Plan.	5.80
04/12/23	Alexander Grishman	Continue review, analysis and comments to Plan.	2.10
04/12/23	Alexander Grishman	Review UCC objection to exclusivity extension.	0.60
04/12/23	Richard Kanowitz	Review and analyze UCC objection to motion to extend exclusivity.	0.40
04/12/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, CRO, BRG, Blockff legal and financial teams concerning Plan and Disclosure Statement issues.	0.40
04/12/23	Richard Kanowitz	Review and respond to emails from BlockFi legal team concerning UCC objection to motion to extend exclusivity.	0.30
04/12/23	Richard Kanowitz	Review, analyze and edit proposed Plan of Reorganization.	1.70
04/12/23	J. Frasher Murphy	Review and analyze Committee's objection to exclusivity extension.	0.50
04/12/23	Lauren Sisson	Participate in meeting with client and BRG on Plan and Disclosure Statement.	0.50
04/13/23	Jordan Chavez	Review and revise amended Plan and correspond with Mr. Frankle regarding revisions.	2.70
04/13/23	Brad Foster	Draft memo to file regarding class action issues relating to Plan (3.8); email correspondence with co-counsel (.4).	4.20
04/13/23	Alexander Grishman	Finish review and provide comments to Disclosure Statement.	4.20
04/13/23	Richard Kanowitz	Review and analyze comments and edits to proposed Plan of Reorganization.	0.70
04/13/23	Lauren Sisson	Review UCC objection to exclusivity motion.	0.30
04/13/23	Lauren Sisson	Review latest draft of Plan and comments by Haynes and Boone and client.	1.50
04/14/23	Richard D. Anigian	Review ruling in support of exclusivity motion.	0.40
04/14/23	Jordan Chavez	Correspond with Ms. Sisson and Mr. Kanowitz regarding Plan research (.4); review and analyze alternative Plan proposals and correspond with BlockFi and Mr. Kanowitz regarding same (1.0).	1.40
04/14/23	Brad Foster	Additional research regarding treatment of class vs. derivative claims in Chapter 11 Plans.	3.40
04/14/23	Alexander Grishman	Further review and comments to Plan (1.8); review correspondence regarding Plan and Disclosure Statement (.8).	2.60

Invoice Number: 21590870  
 Matter Name: Plan and Disclosure Statement  
 Client/Matter Number: 0063320.00014  
 Billing Attorney: Alexander Grishman

May 24, 2023  
 Page 6 of 11

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/14/23	Richard Kanowitz	Review and respond to comments and edits by BlockFi legal and financial teams to draft reply to motion to extend exclusivity.	0.40
04/14/23	Richard Kanowitz	Review and analyze recent decision on motion to dismiss breach of fiduciary duty claims for use in estate release analysis.	1.60
04/14/23	Richard Kanowitz	Review and analyze additional comments, edits and revisions received by BlockFi legal and financial teams, BRG and Moelis to draft Disclosure Statement and Plan of Reorganization.	1.70
04/14/23	Richard Kanowitz	Review and analyze draft reply to motion to extend exclusivity.	0.40
04/14/23	J. Frasher Murphy	Strategy development in connection with exclusivity issues.	0.60
04/14/23	Lauren Sisson	Review response to exclusivity objection filed by UCC.	0.20
04/15/23	Richard Kanowitz	Review and analyze BRG presentation on eToro and self-liquidating Plan scenarios for drafting of proposed Plan and Disclosure Statement.	1.30
04/15/23	Richard Kanowitz	Review and analyze cases addressing per Plan/per debtor approach to satisfying 1129(a)(10) for drafting of proposed Plan of Reorganization.	0.80
04/16/23	Richard Kanowitz	Review, analyze and edit declarations in support of motion to extend exclusivity.	0.70
04/16/23	J. Frasher Murphy	Review and comment on declaration in support of exclusivity extension.	1.10
04/17/23	Richard D. Anigian	Review and comment on draft declaration of Mr. Renzi regarding exclusivity motion (.9); communications regarding same (.2).	1.10
04/17/23	Jordan Chavez	Correspond with BlockFi legal and professional team regarding exclusivity objection.	0.50
04/17/23	Alexander Grishman	Review UCC objection to motion to extend exclusivity (.6); review and provide comments to Mr. Renzi declaration for extension of exclusivity (1.1); attend call with eToro, Moelis, Kirkland and Skadden (1.0).	2.70
04/17/23	Richard Kanowitz	Prepare for and conduct conference calls with CEO and GC concerning proposed Plan of Reorganization for BlockFi debtors.	0.90
04/17/23	Richard Kanowitz	Review, analyze and edit proposed Plan of Reorganization for BlockFi debtors.	1.10
04/17/23	Richard Kanowitz	Review and analyze 2004 deposition transcripts of key witnesses for development of releases in proposed Plan of Reorganization.	2.30
04/17/23	Richard Kanowitz	Review and respond to emails from BRG concerning revisions and edits for Renzi declaration filed in support of motion to extend exclusivity.	0.60

Invoice Number: 21590870  
 Matter Name: Plan and Disclosure Statement  
 Client/Matter Number: 0063320.00014  
 Billing Attorney: Alexander Grishman

May 24, 2023  
 Page 7 of 11

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/17/23	J. Frasher Murphy	Analysis of Committee's proposal regarding exclusivity (.2); review pleadings and notices filed in connection with exclusivity and April 19 hearing (.6).	0.80
04/17/23	Lauren Sisson	Review article sent by R. Kanowitz on Plan confirmation for multiple debtors (.2), update research and send summary to R. Kanowitz, J. Chavez, and client (2.8).	3.00
04/17/23	Lauren Sisson	Participate in Zoom call on Plan and Disclosure Statement updates and developments with BRG and client.	0.20
04/18/23	Richard D. Anigian	Conference with Director and KE regarding Plan strategy (.7); follow-up call regarding same (.1); review communications regarding and analyze issues regarding April 19 exclusivity hearing (.5).	1.30
04/18/23	Brad Foster	Continue research regarding treatment of class vs derivative claims in Chapter 11 Plans.	2.30
04/18/23	Richard Kanowitz	Review and respond to emails from BlockFi legal concerning edits and modifications to proposed Plan of Reorganization for BlockFi debtors.	0.60
04/18/23	Richard Kanowitz	Review and analyze 2004 deposition transcripts of key witnesses for development of releases in proposed Plan of Reorganization.	1.80
04/18/23	Richard Kanowitz	Prepare for and conduct conference call with S. Vogel to discuss proposed Plan of Reorganization issues.	0.70
04/19/23	Jordan Chavez	Correspond with BlockFi legal and executives and BRG team regarding Plan, Disclosure Statement, litigation claims, and preference analysis.	1.20
04/19/23	Richard Kanowitz	Review, analyze and edit financial materials for inclusion in proposed Plan and Disclosure Statement.	2.30
04/19/23	Richard Kanowitz	Prepare for and conduct conference call with CEO and GC concerning exclusivity extension granted by court and timeline for Plan and Disclosure Statement approval process.	1.10
04/19/23	J. Frasher Murphy	Review Order extending Exclusivity (.2); analysis of timing and logistics regarding Plan and solicitation deadlines (.3).	0.50
04/19/23	ReNecia Sherald	Research and review authorities on 11 U.S.C. § 1121(b) (1.2); research and review authorities analyzing 11 U.S.C. § 362 and post-petition transfers (3.8); prepare summary regarding the same (.9).	5.90
04/19/23	Lauren Sisson	Participate in meeting with client and BRG on edits and timeline on Disclosure Statement and Plan.	0.40
04/20/23	Richard D. Anigian	Strategy conference with consultants regarding Plan and Disclosure Statement issues.	1.30

Invoice Number: 21590870  
 Matter Name: Plan and Disclosure Statement  
 Client/Matter Number: 0063320.00014  
 Billing Attorney: Alexander Grishman

May 24, 2023  
 Page 8 of 11

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/20/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO and BlockFi legal concerning key provisions for draft Plan of Reorganization.	0.60
04/20/23	Richard Kanowitz	Review and analyze additional comments, edits and revisions to draft Disclosure Statement and Plan of Reorganization.	1.60
04/20/23	Kenneth J. Rusinko	Review Order Extending Exclusivity, circulate and calendar.	0.20
04/20/23	Lauren Sisson	Participate in call with co-counsel on individual workstreams, edits to Plan and Disclosures Statement, and upcoming deadlines/hearings.	0.20
04/21/23	Richard D. Anigian	Work on draft of notes to Disclosure Statement.	0.40
04/21/23	Jordan Chavez	Correspond and strategize with working team regarding best interest of creditors test and correspond with Mr. Kanowitz regarding same.	0.80
04/21/23	Richard Kanowitz	Prepare for and conduct conference call with BRG, Moelis and BlockFi legal and financial teams concerning provisions of draft Plan and Disclosure Statement and supporting materials.	1.80
04/21/23	Richard Kanowitz	Review and analyze cases addressing 9019 standards for settlements incorporated into proposed Plan of Reorganization.	1.10
04/21/23	ReNecia Sherald	Research and review Second and Third Circuit authorities on post-petition exercise of remedies (.3.8); prepare summary regarding the same; (.4); conference with Haynes Boone Team to discuss matter updates (.2).	4.40
04/24/23	Jordan Chavez	Correspond with working group regarding waterfall analysis and expense allocations (.4); correspond with BlockFi legal, Mr. Kanowitz and Mr. Grishman regarding wallet allocations in Plan scenario (.3); correspond with Kirkland team regarding revised Disclosure Statement and begin review of same (.7).	1.40
04/24/23	J. Frasher Murphy	Review and analyze revisions to Disclosure Statement.	1.20
04/25/23	Jordan Chavez	Correspond with BlockFi legal and executive team regarding Plan and Disclosure Statement and review and revise same.	2.00
04/25/23	Alexander Grishman	Review of revised Disclosure Statement and provide comments.	2.90
04/25/23	Kimberly Morzak	Confer with Messrs. Grishman and Frankle regarding wallet expense allocation.	0.20
04/26/23	Richard D. Anigian	Analysis of waterfall related to pending and threatened litigation (.4); work on summaries regarding litigation (.4); work on summary for presentation deck (.6).	1.40

Invoice Number: 21590870  
 Matter Name: Plan and Disclosure Statement  
 Client/Matter Number: 0063320.00014  
 Billing Attorney: Alexander Grishman

May 24, 2023  
 Page 9 of 11

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/26/23	Jordan Chavez	Correspond with legal and executive teams regarding revised waterfall analysis and solicitation strategies (.3); review, analyze, and prepare materials for best interest test deck and correspond with BRG team, Kirkland team, Mr. Frankle and Mr. Grishman regarding same (4.5); correspond with Ms. Morzak regarding fee allocations (.3).	5.10
04/26/23	Matthew Frankle	Review of best interest deck.	0.50
04/26/23	Alexander Grishman	Further attention and comments to Disclosure Statement.	0.80
04/26/23	Richard Kanowitz	Work on amendments and revisions to proposed Plan and Disclosure Statement.	0.90
04/26/23	Kimberly Morzak	Begin review of records to identify wallet expense allocation.	0.60
04/26/23	Lauren Sisson	Participate in call with client and BRG on JPL, Board, and UCC updates.	0.60
04/27/23	Richard D. Anigian	Conference call with BRG regarding waterfall issues and models (.9); work on litigation summaries related to Disclosure Statement issues (.5).	1.40
04/27/23	Jordan Chavez	Review and revise best interest deck materials and correspond with BRG regarding same (2.0); participate in best interest test discussions with BlockFi legal, BlockFi executives, and BRG and follow up discussions regarding same (1.0).	3.00
04/27/23	Brad Foster	Telephone conference with co-counsel regarding confirmation issues, including pending class actions (.5); notes to file (.2).	0.70
04/27/23	Alexander Grishman	Attend meeting to discuss proposed Plan and Disclosure Statement.	0.60
04/27/23	Charlie M. Jones	Meet with Haynes Boone team to discuss strategy on multiple issues in effort to work towards submission of a plan and confirmation of same.	0.50
04/27/23	Richard Kanowitz	Work on global notes to waterfall and best interest of creditors analysis for proposed Plan and Disclosure Statement.	2.40
04/27/23	Richard Kanowitz	Prepare for and conduct conference call with BRG, Bermuda JPLs, BlockFi legal and financial teams on global notes to waterfall and best interest of creditors analysis for proposed Plan and Disclosure Statement.	1.10
04/27/23	Richard Kanowitz	Communications with BlockFi legal and financial teams concerning terms and conditions of debtors proposed Plan of Reorganization and Disclosure Statement.	1.30
04/27/23	Lauren Sisson	Participate in meeting with BRG, JPLs, and client on presentation for best interest test for UCC.	1.00
04/28/23	Richard D. Anigian	Analysis of potential preference issues in connection with Disclosure Statement and Plan.	0.80

Invoice Number: 21590870  
 Matter Name: Plan and Disclosure Statement  
 Client/Matter Number: 0063320.00014  
 Billing Attorney: Alexander Grishman

May 24, 2023  
 Page 10 of 11

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/28/23	Richard Kanowitz	Work on amendments and revisions to proposed Plan and Disclosure Statement.	1.60
04/28/23	J. Frasher Murphy	Begin reviewing and commenting on exhibits to Disclosure Statement motion.	0.70
04/28/23	Lauren Sisson	Participate in meeting with Bermuda counsel on Disclosure Statement and Plan issues related to BlockFi International.	0.50
04/28/23	Lauren Sisson	Begin researching 9019 standards in relation to Plans.	0.70
04/29/23	Richard Kanowitz	Conference with BRG on preparation of best interests of creditor analysis for proposed Plan and Disclosure Statement.	0.30
04/29/23	Richard Kanowitz	Review and analyze proposed exhibits to Plan and Disclosure Statement, including solicitation and voting procedures, notices related thereto, opt out forms, ballot forms, Plan supplement notice, assumption and assignment notice, rejection notice.	1.80
04/30/23	Richard D. Anigian	Work on release and related definition sections of Plan and multiple communications regarding same.	1.10
04/30/23	Brad Foster	Review and comment on draft disclosure statement, focusing on disclosures relating to class action lawsuits (1.2); email correspondence with co-counsel (.5).	1.70
04/30/23	Aimee M. Furness	Review Disclosure Statement draft and provide comments.	0.40
04/30/23	Charlie M. Jones	Review, revise, and comment on third-party release language and related Plan definitions and correspond with teams regarding same.	1.60
04/30/23	Richard Kanowitz	Work on revisions to Plan and Disclosure Statement and exhibits thereto.	2.20
04/30/23	Richard Kanowitz	Review and respond to emails to/from Kirkland and Haynes Boone team concerning revisions to Plan and Disclosure Statement and exhibits thereto.	1.10

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**Chargeable Hours 209.20**

<b>Total Fees</b>	<b>\$220,799.50</b>
Adjustment (15% Discount)	\$ (33,119.93)
<b>Total Adjusted Fees</b>	<b>\$187,679.57</b>

Invoice Number: 21590870

Matter Name: Plan and Disclosure Statement

Client/Matter Number: 0063320.00014

Billing Attorney: Alexander Grishman

May 24, 2023

Page 11 of 11

**Timekeeper Summary**

<b><u>Timekeeper</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Aimee M. Furness	14.10	\$1,000.00	\$14,100.00
Alexander Grishman	24.60	\$1,075.00	\$26,445.00
Brad Foster	17.80	\$1,100.00	\$19,580.00
Charlie M. Jones	4.70	\$1,000.00	\$4,700.00
J. Frasher Murphy	14.50	\$1,100.00	\$15,950.00
Matthew Frankle	4.30	\$1,150.00	\$4,945.00
Richard D. Anigian	9.40	\$1,200.00	\$11,280.00
Richard Kanowitz	53.40	\$1,400.00	\$74,760.00
Brian Singletary	0.60	\$730.00	\$438.00
Jordan Chavez	44.50	\$775.00	\$34,487.50
Lauren Sisson	10.00	\$710.00	\$7,100.00
ReNecia Sherald	10.30	\$630.00	\$6,489.00
Kenneth J. Rusinko	0.20	\$525.00	\$105.00
Kimberly Morzak	0.80	\$525.00	\$420.00
<hr/>			
<b>Total Professional Summary</b>			<b>\$220,799.50</b>

<b>Total Fees, Expenses and Charges</b>	<b>\$187,679.57</b>
<b>Total Amount Due</b>	<b>USD \$187,679.57</b>

## HAYNES BOONE

Invoice Number: 21590869  
Invoice Date: May 24, 2023  
Matter Name: General Litigation  
Client/Matter Number: 0063320.00016  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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**REMITTANCE PAGE**  
*For Professional Services Through April 30, 2023*

Total Fees	\$64,127.00
Adjustment (15% Discount)	\$ (9,619.05)
<b>Total Adjusted Fees</b>	<b>\$54,507.95</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$54,507.95</b>
<b>Total Invoice Balance Due</b>	<b>USD \$54,507.95</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: 111-000-025 Operating Account No.: 018-08-3729-4

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: 0260-0959-3 Operating Account No.: 018-08-3729-4

**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21590869 • Client Number 0063320.00016 • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590869  
Matter Name: General Litigation  
Client/Matter Number: 0063320.00016  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 2 of 7

*For Professional Services Through April 30, 2023*

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/03/23	Richard Kanowitz	Review and respond to emails to/from special counsel concerning [REDACTED] [REDACTED]	0.30
04/03/23	Lauren Sisson	Review district court opinion granting stay of confirmation order in Voyager proceeding.	0.40
04/04/23	Brian Singletary	Perform background investigation on [REDACTED] (.3); analyze new legal developments (.2).	0.50
04/04/23	Jarom J Yates	Research and analyze issues relating to Druk service (.5); communicate with Mr. Ferris regarding same (.1); email communications with Ms. Berman regarding service issues (.3).	0.90
04/04/23	Tom Zavala	Review Scratch motion and order and loan settlement procedures order to address [REDACTED] [REDACTED]	0.80
04/05/23	Charlie M. Jones	Participate in settlement conference with counsel for Druk Holding (.3); follow-up discussion with Mr. Ferris regarding settlement terms (.1)	0.40
04/05/23	Richard Kanowitz	Review, analyze and edit motion for injunctive relief against [REDACTED] to stay administrative proceedings on MTL dispute.	0.60
04/05/23	Michelle Wenckens	Finalize the motions to withdraw Mr. Pulido for filing (.6); e-file motions in the California Court of Appeals and Supreme Court (.4); related follow-up with Mr. Pulido (.2).	1.20
04/05/23	Jarom J Yates	Participate in settlement discussion with counsel for defaulted borrower (.4); research and analyze issues relating to settlement process (3).	0.70
04/05/23	Tom Zavala	Attend meet and confer call with Druk's counsel.	0.30
04/06/23	Charlie M. Jones	Review notice dismissal procedures and confer with team regarding same (.2); review, revise, and comment on draft settlement agreement with Druk (.8).	1.00
04/06/23	Richard Kanowitz	Review and respond to emails from BlockFi legal and financial teams concerning [REDACTED]	0.40
04/06/23	Kimberly Morzak	Review dockets in BKCoin actions and circulate current filings.	0.40
04/06/23	Lauren Sisson	Research status of letters of credit and admin expenses in District of NJ.	0.30

Invoice Number: 21590869  
 Matter Name: General Litigation  
 Client/Matter Number: 0063320.00016  
 Billing Attorney: Alexander Grishman

May 24, 2023  
 Page 3 of 7

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/06/23	Jarom J Yates	Prepare initial draft of settlement agreement for settlement with defaulted borrower (.1); research and analyze approval issues (.7); review comments from Haynes Boone team regarding same (.2); revise draft (.3); communicate with BlockFi team regarding settlement issues (.2).	3.50
04/06/23	Tom Zavala	Review bankruptcy rules and settlement agreement and draft notice of dismissal of Druk adversary proceeding.	1.30
04/07/23	Jarom J Yates	Review and revise settlement draft (.7); research dismissal issues (.3); communicate with counsel to defaulted borrower regarding settlement (.2).	1.20
04/08/23	Brian Singletary	Review deposition of Mr. Prince.	1.80
04/08/23	Jarom J Yates	Review and analyze revisions to settlement agreement from defaulted borrower's counsel (.2); communicate with BlockFi regarding same (.1); research and analyze issue raised by BlockFi (.4); communicate with BlockFi regarding same (.2).	0.90
04/10/23	Jordan Chavez	Correspond with Scratch counsel and BlockFi legal team regarding post pause payment motion and next steps for contract.	0.70
04/10/23	Brian Singletary	Review FTX Debtors' Interim Report.	1.10
04/10/23	Jarom J Yates	Review and revise settlement agreement with defaulting borrower (.3); research confidentiality issues relating to same (.5); prepare outline of settlement rationale (.8); communicate with Mr. Ferris regarding same (.2); communicate with BlockFi regarding [REDACTED] (.1); communicate with counsel to defaulting borrower regarding same (.3).	2.20
04/11/23	Matthew Frankle	Review and revisions to adversary complaint regarding Primeblock.	1.60
04/11/23	Matt Howes	Review of Druk Settlement Agreement and send to docusign for signature.	0.60
04/11/23	Jarom J Yates	Communicate with Mr. Ferris regarding settlement issues (.2); review BlockFi comments to settlement agreement (.2); analyze and research contract issues relating to settlement (.5); communications with counsel to defaulted lender regarding settlement agreement (.5); final revisions to settlement agreement (.2); research and analyze dismissal issues (.3); communicate with Ms. Berman regarding service issue (.1).	2.00
04/12/23	Matthew Frankle	Review of revisions to PrimeBlock complaint.	0.30
04/12/23	Charlie M. Jones	Review, revise, and comment on draft complaint against PrimeBlock (.5); review and approve notice of dismissal in Druk adversary proceeding (.2).	0.70
04/12/23	Jarom J Yates	Various communications with BlockFi and Haynes Boone teams regarding settlement with defaulted borrower (.5); review dismissal notice (.2).	0.70

Invoice Number: 21590869  
Matter Name: General Litigation  
Client/Matter Number: 0063320.000016  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 4 of 7

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/13/23	Jordan Chavez	Review and revise adversary complaint and proposed order regarding [REDACTED] and correspond with BlockFi legal and Mr. Nonoka regarding same.	2.20
04/13/23	Charlie M. Jones	Confer with Mr. Ferris regarding litigation issues concerning filing of adversary complaint against PrimeBlock.	0.40
04/13/23	Richard Kanowitz	Prepare for and conduct conference call with BlockFi legal team and special counsel concerning [REDACTED]	0.30
04/13/23	Lauren Sisson	Participate in Zoom call on filing of adversary [REDACTED] (.4); send drafts to client and regulatory counsel for comment (.1)	0.50
04/13/23	Tom Zavala	Revise notice of dismissal and coordinate filing of same.	0.20
04/14/23	Richard D. Anigian	Analyze potential defenses to anticipated claims from UCC.	0.80
04/14/23	Jordan Chavez	Review and analyze correspondence between Scratch and BlockFi and correspond with Mr. Cram and Ms. Gopalakrishna regarding same.	0.50
04/14/23	Lauren Sisson	Review and analyze recent bankruptcy court decisions in other cases regarding [REDACTED].	0.90
04/14/23	Michelle Wenckens	Review motions to withdraw Mr. Pulido filed on April 5 (.3); communications with court of appeals regarding consolidated cases to ensure appeal would not be left without an attorney listed after the granting of Mr. Pulido's withdrawal (.4); prepare and finalize new motion to withdraw Mr. Pulido in main case number (.7); e-file motion in the California Court of Appeals (.4); related follow-up with Mr. Clark (.4).	2.20
04/17/23	Jordan Chavez	Correspond with Scratch counsel and BlockFi legal regarding post pause motion, negotiations for termination/rejection order, and client litigation against Scratch.	1.20
04/17/23	Jordan Chavez	Analysis and strategy regarding [REDACTED] negotiations and pleading preparation with respect to same.	0.50
04/17/23	Kenneth J. Rusinko	Confer with L. Sisson regarding anticipated adversary against [REDACTED] and perform research regarding same.	0.80
04/17/23	Jarom J Yates	Revise and update adversary complaint against defaulting lender (2.3); communicate with BlockFi team regarding same (.1).	2.40
04/18/23	Kimberly Morzak	Review docket sheets in both Miami-Dade and SD FL District Court BKCoin receivership proceedings and circulate new filings.	0.40

Invoice Number: 21590869  
Matter Name: General Litigation  
Client/Matter Number: 0063320.000016  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 5 of 7

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/19/23	Richard Kanowitz	Review and respond to emails from BlockFi legal team and special counsel concerning [REDACTED] [REDACTED]	0.30
04/19/23	J. Frasher Murphy	Review order directing Scratch to return post-pause payments.	0.20
04/20/23	Jordan Chavez	Prepare for and conduct conference call with BlockFi legal and compliance counsel regarding [REDACTED]	0.60
04/20/23	Jordan Chavez	Correspond with Mr. Cram regarding Scratch order.	0.20
04/20/23	Richard Kanowitz	Prepare for and conduct conference call with BlockFi legal team and special counsel on [REDACTED] [REDACTED]	0.30
04/20/23	Richard Kanowitz	Review and respond to emails from BlockFi legal team and special counsel concerning [REDACTED] [REDACTED]	0.20
04/20/23	Lauren Sisson	Prepare for and conduct conference call with BlockFi legal and compliance counsel regarding [REDACTED].	0.30
04/20/23	Tom Zavala	Prepare for and attend call with Ms. Sherald to discuss objection to [REDACTED] claim and related research.	0.30
04/21/23	Jarom J Yates	Review and analyze comments from BlockFi regarding complaint against borrower (.5); research issues relating to complaint (.6); revise complaint (.8).	1.90
04/24/23	Jordan Chavez	Correspond with Mr. Ferris and Ms. Sisson regarding [REDACTED] [REDACTED] pleading preparations and timeline.	0.20
04/24/23	Brian Singletary	Edit and finalize Marex stipulation and application in lieu of stipulation (.5); confer with opposing parties (.2).	0.70
04/24/23	Jarom J Yates	Work on complaint against defaulting borrower.	0.80
04/24/23	Tom Zavala	Draft and revise [REDACTED] demand letter and research and analyze Third Circuit case law regarding same.	6.70
04/25/23	Richard Kanowitz	Review and respond to emails from BlockFi legal team and regulatory counsel concerning [REDACTED] [REDACTED]	0.20
04/25/23	Jarom J Yates	Revise complaint against defaulting borrower PB (.8); review and analyze issues raised by BlockFi relating to [REDACTED] (.7); work on revisions to [REDACTED] (1.5); research contract issues for Mr. Frankle in connection with demand to defaulting borrower (1.4).	4.40

Invoice Number: 21590869  
Matter Name: General Litigation  
Client/Matter Number: 0063320.000016  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 6 of 7

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/25/23	Tom Zavala	Research and analyze statutory authority and case law for [REDACTED] demand letter (4.0); draft and revise [REDACTED] demand letter per M. Ferris's comments (1.1).	5.10
04/26/23	Richard Kanowitz	Prepare materials for independent board members concerning facts, circumstances and legal issues supporting BlockFi pending claims and defenses in [REDACTED] litigation matters.	0.70
04/26/23	Richard Kanowitz	Review and respond to emails to/from DOJ and BlockFi legal team concerning second extension of time for US agencies to object to debtors' discharge.	0.30
04/26/23	Jarom J Yates	Attention to motion to seal in connection with [REDACTED] (.2); communicate with counsel to Kirkland regarding [REDACTED] (.1); communicate with counsel to Cole Schotz regarding [REDACTED] (.1); review and analyze comments from BlockFi relating to [REDACTED] (.5).	0.90
04/26/23	Tom Zavala	Draft motion to seal exhibit to adversary complaint and related order.	2.50
04/27/23	Tom Zavala	Begin drafting complaint against [REDACTED]	2.00
04/28/23	Kimberly Morzak	Review docket sheets in BKCoin receivership proceedings and SEC proceeding and circulate newly filed pleadings.	0.30
04/28/23	Jarom J Yates	Communicate with Mr. Ferris regarding [REDACTED] (.2); finish updating [REDACTED] (1.4); communicate with counsel to Kirkland regarding [REDACTED] (.1); communications with Cole Schotz regarding [REDACTED] (.2); update and revise motion to seal (.3).	2.20
04/28/23	Tom Zavala	Continue drafting [REDACTED] Nom complaint.	0.80
04/30/23	Tom Zavala	Review [REDACTED] loan agreement and continue drafting [REDACTED]	3.70

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**Chargeable Hours 75.90**

<b>Total Fees</b>	<b>\$64,127.00</b>
Adjustment (15% Discount)	\$ (9,619.05)
<b>Total Adjusted Fees</b>	<b>\$54,507.95</b>

Invoice Number: 21590869

Matter Name: General Litigation

Client/Matter Number: 0063320.00016

Billing Attorney: Alexander Grishman

May 24, 2023

Page 7 of 7

**Timekeeper Summary**

<b><u>Timekeeper</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Charlie M. Jones	2.50	\$1,000.00	\$2,500.00
J. Frasher Murphy	0.20	\$1,100.00	\$220.00
Matthew Frankle	1.90	\$1,150.00	\$2,185.00
Richard D. Anigian	0.80	\$1,200.00	\$960.00
Richard Kanowitz	3.60	\$1,400.00	\$5,040.00
Brian Singleterry	4.10	\$730.00	\$2,993.00
Jordan Chavez	6.10	\$775.00	\$4,727.50
Lauren Sisson	2.40	\$710.00	\$1,704.00
Matt Howes	0.60	\$840.00	\$504.00
Tom Zavala	23.70	\$730.00	\$17,301.00
Jarom J Yates	24.70	\$950.00	\$23,465.00
Kenneth J. Rusinko	0.80	\$525.00	\$420.00
Kimberly Morzak	1.10	\$525.00	\$577.50
Michelle Wenckens	3.40	\$450.00	\$1,530.00
<b>Total Professional Summary</b>			<b>\$64,127.00</b>

<b>Total Fees, Expenses and Charges</b>	<b>\$54,507.95</b>
<b>Total Amount Due</b>	<b>USD \$54,507.95</b>

## HAYNES BOONE

Invoice Number: 21590868  
Invoice Date: May 24, 2023  
Matter Name: Hearings and Court Matters  
Client/Matter Number: 0063320.00017  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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**REMITTANCE PAGE**  
*For Professional Services Through April 30, 2023*

Total Fees	\$23,466.00
Adjustment (15% Discount)	\$ (3,519.90)
<b>Total Adjusted Fees</b>	<b>\$19,946.10</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$19,946.10</b>
<b>Total Invoice Balance Due</b>	<b>USD \$19,946.10</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: 111-000-025 Operating Account No.: 018-08-3729-4

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: 0260-0959-3 Operating Account No.: 018-08-3729-4

**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21590868 • Client Number 0063320.00017 • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590868  
 Matter Name: Hearings and Court Matters  
 Client/Matter Number: 0063320.000017  
 Billing Attorney: Alexander Grishman

May 24, 2023  
 Page 2 of 4

*For Professional Services Through April 30, 2023*

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/03/23	Richard Kanowitz	Prepare for and conduct hearing on class action discovery dispute.	0.60
04/03/23	Lauren Sisson	Participate in discovery dispute conference call with Judge Kaplan and adversary class action defendants.	0.50
04/10/23	Jordan Chavez	Review and revise agenda for April 19 hearing and correspond with Ms. Paretti and Mr. Kanowitz regarding same.	0.40
04/10/23	Richard Kanowitz	Review and edit proposed agenda for April 19th hearing.	0.30
04/11/23	Jordan Chavez	Correspond with Debtor professionals regarding April 19 hearing and adjournment requests for same.	0.40
04/12/23	Jordan Chavez	Correspond with BlockFi and Debtor professionals regarding April 19 hearing preparations.	1.00
04/12/23	Richard Kanowitz	Review and respond to emails concerning April 19th court hearing agenda, adjournment of motions to May omnibus hearing and related administrative matters.	0.70
04/17/23	Richard Kanowitz	Communications with R. Stark and S. Shapiro concerning April 19th court hearing.	0.30
04/17/23	Kenneth J. Rusinko	Obtain/review Agenda and zoom info for hearing on 4-19-23 and circulate.	0.20
04/18/23	Jordan Chavez	Prepare revised proposed order for Scratch motion and notice of revised proposed order and correspond with Cole Schotz, Scratch, and BlockFi regarding same (1.1); prepare presentation materials for April 19 hearing (.8).	1.90
04/18/23	Richard Kanowitz	Review and respond to emails to/from UCC concerning letter to court regarding hearing on exclusivity motion.	0.30
04/18/23	Richard Kanowitz	Communications with parties in interest concerning April 19th court hearing.	0.30
04/18/23	Richard Kanowitz	Review and analyze UCC letter to court on evidentiary hearing request for exclusivity motion.	0.30
04/18/23	J. Frasher Murphy	Review communications from Committee in connection with April 19 hearing (.3); analysis of evidentiary issues in connection with exclusivity hearing (.3); review documents in connection with exclusivity hearing (.5).	1.10
04/19/23	Richard D. Anigian	Participate in April 19 hearings.	1.40

Invoice Number: 21590868  
 Matter Name: Hearings and Court Matters  
 Client/Matter Number: 0063320.000017  
 Billing Attorney: Alexander Grishman

May 24, 2023  
 Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/19/23	Jordan Chavez	Prepare for, attend, and present at April omnibus hearing and correspond with Cole Schotz regarding proposed orders for same.	2.80
04/19/23	Matthew Frankle	Attend omnibus hearing.	1.10
04/19/23	Alexander Grishman	Attend omnibus hearing via Zoom.	1.00
04/19/23	Richard Kanowitz	Prepare for and attend April 19th court hearing.	1.30
04/19/23	Kimberly Morzak	Communications with court reporter regarding transcript for April 19 hearing.	0.20
04/19/23	J. Frasher Murphy	Attend remote hearing on exclusivity, claim objections, and related matters set for status conference.	1.10
04/19/23	Lauren Sisson	Participate in omnibus hearing in main case.	1.10
04/20/23	Kimberly Morzak	Circulate April 19 hearing transcript and upload same to database.	0.20
04/21/23	Kimberly Morzak	Calendar upcoming hearings.	0.10
04/25/23	Jordan Chavez	Preparations and discussions with BlockFi legal and local counsel regarding April 27 hearing.	0.30
04/25/23	Richard Kanowitz	Review and analyze agenda for court hearing, including emails from parties in interest concerning status of matters.	0.60
04/25/23	J. Frasher Murphy	Review revised Order on Section 345 waiver and Declaration filed in support of 345 waiver (.6); review Agenda for April 27 hearing (.1);	0.70
04/25/23	Kenneth J. Rusinko	Review notice resetting April 27 hearing time and advise team.	0.10
04/26/23	Jordan Chavez	Correspond with BlockFi legal and executives regarding April 27 hearing.	0.10
04/27/23	Richard D. Anigian	Participate in hearing on motion to waive Section 345(b) requirements.	0.50
04/27/23	Jordan Chavez	Attend April 27 hearing.	0.50
04/27/23	Alexander Grishman	Attend emergency hearing regarding bank accounts.	0.50
04/27/23	Richard Kanowitz	Prepare for and attend April 27th court hearing.	0.60
04/27/23	Lauren Sisson	Participate in hearing on motion for order granting limited waiver of 345.	0.50
04/28/23	Kimberly Morzak	Confer with court reporter regarding April 27 hearing transcript.	0.10

Chargeable Hours 23.10

Total Fees	\$23,466.00
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Invoice Number: 21590868

Matter Name: Hearings and Court Matters

Client/Matter Number: 0063320.000017

Billing Attorney: Alexander Grishman

May 24, 2023

Page 4 of 4

Adjustment (15% Discount)	\$ (3,519.90)
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<b>Total Adjusted Fees</b>	<b>\$19,946.10</b>
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#### Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	1.50	\$1,075.00	\$1,612.50
J. Frasher Murphy	2.90	\$1,100.00	\$3,190.00
Matthew Frankle	1.10	\$1,150.00	\$1,265.00
Richard D. Anigian	1.90	\$1,200.00	\$2,280.00
Richard Kanowitz	5.30	\$1,400.00	\$7,420.00
Jordan Chavez	7.40	\$775.00	\$5,735.00
Lauren Sisson	2.10	\$710.00	\$1,491.00
Kenneth J. Rusinko	0.30	\$525.00	\$157.50
Kimberly Morzak	0.60	\$525.00	\$315.00

<b>Total Professional Summary</b>	<b>\$23,466.00</b>
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<b>Total Fees, Expenses and Charges</b>	<b>\$19,946.10</b>
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<b>Total Amount Due</b>	<b>USD \$19,946.10</b>
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## HAYNES BOONE

Invoice Number: 21590867  
Invoice Date: May 24, 2023  
Matter Name: Insurance & Surety Matters  
Client/Matter Number: 0063320.00019  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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**REMITTANCE PAGE**  
*For Professional Services Through April 30, 2023*

Total Fees	\$20,232.00
Adjustment (15% Discount)	\$ (3,034.80)
<b>Total Adjusted Fees</b>	<b>\$17,197.20</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$17,197.20</b>
<b>Total Invoice Balance Due</b>	<b>USD \$17,197.20</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: 111-000-025 Operating Account No.: 018-08-3729-4

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: 0260-0959-3 Operating Account No.: 018-08-3729-4

**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21590867 • Client Number 0063320.00019 • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590867  
Matter Name: Insurance & Surety Matters  
Client/Matter Number: 0063320.00019  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 2 of 4

For Professional Services Through April 30, 2023

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/10/23	Leslie C. Thorne	Correspond with Mr. McGushin regarding D&O issues.	0.10
04/11/23	Leslie C. Thorne	Correspond with Kirkland and Aon regarding RELM position.	0.10
04/12/23	Leslie C. Thorne	Prepare for and participate in conference with Mr. McGushin regarding insurance issues.	0.50
04/17/23	Richard Kanowitz	Review and respond to emails to/from D&Os concerning indemnification and advancement of defense costs.	0.40
04/17/23	Leslie C. Thorne	Correspond regarding status of coverage for executive claims.	0.10
04/18/23	Jordan Chavez	Attention to CGL insurance issues and correspond with Ms. Thorne regarding same.	0.20
04/18/23	Leslie C. Thorne	Correspond with team and broker regarding placement of CGL policy.	0.20
04/21/23	Leslie C. Thorne	Correspond with Embroker regarding CGL coverage (.1); correspond with Aon regarding same (.2).	0.30
04/24/23	Jordan Chavez	Correspond with Ms. Thorne regarding CGL policy renewal.	0.20
04/24/23	Richard Kanowitz	Review and respond to emails for UST concerning status of insurance for BlockFi debtors.	0.20
04/24/23	Leslie C. Thorne	Correspond with team regarding UST request for CGL information (.1); correspond with Embroker regarding same (.1); review BlockFi application (.1); correspond with Aon regarding potential carrier (.1); correspond with Kirkland and Aon regarding RELM position (.1); correspondence regarding carrier ability to nonrenew based on bankruptcy (.1).	0.60
04/25/23	Jordan Chavez	Correspond with US Trustee, Ms. Thorne, and Ms. Larkin regarding CGL insurance issues and policy terms.	0.30
04/25/23	Alexandra Larkin	Analyze issues related to non-renewal of insurance (2.9); email correspondence regarding same (.2).	3.10
04/25/23	Leslie C. Thorne	Correspond with Aon regarding CGL issues (.1); review findings regarding carrier ability to non-renew due to bankruptcy and correspond with team regarding same (.2).	0.30
04/26/23	Jordan Chavez	Correspond with US Trustee, Ms. Thorne, Mr. Peck, and Mr. Kanowitz regarding insurance issues and set up meeting regarding same.	0.80

Invoice Number: 21590867  
 Matter Name: Insurance & Surety Matters  
 Client/Matter Number: 0063320.00019  
 Billing Attorney: Alexander Grishman

May 24, 2023  
 Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/26/23	Richard Kanowitz	Review and respond to emails to/from UST concerning insurance for BlockFi debtors.	0.20
04/26/23	Leslie C. Thorne	Correspond with Embroker regarding CGL policy and correspond with team regarding related call with UST.	0.20
04/27/23	Jordan Chavez	Correspond with BlockFi legal, US Trustee, and Debtors' professionals regarding insurance issues and provide US Trustee with materials regarding same.	2.30
04/27/23	Richard Kanowitz	Review and respond to emails to/from UST concerning replacement commercial insurance for BlockFi debtors.	0.60
04/27/23	Leslie C. Thorne	Correspond with client and Kirkland regarding executive claims under D&O policies (.2); confer and correspond regarding UST demands regarding CGL (.7).	0.90
04/28/23	Richard Kanowitz	Review and respond to emails from BlockFi legal and financial teams and Aon concerning renewal of CGL policy for BlockFi.	0.80
04/28/23	Lauren Sisson	Correspond with client, L. Thorne, and R. Kanowitz on insurance issues (.5); review correspondence with brokers to date and most recent CGL policy (.9), research U.S. Trustee insurance requirements and procedures (.3), research case law on dismissal or conversion under 1112(a)(4)(C) (4.0).	5.70
04/28/23	Leslie C. Thorne	Correspond with Aon regarding premises liability policy (.1); work on motion for relief, including review of policies and other key documents, assessment of relevant law/market, and review of insurance held by other crypto companies (1.8); conferences and correspondence with team, client and brokers (1.1).	3.00
04/29/23	Leslie C. Thorne	Further review of CGL policy and proposal (.3); correspond with team regarding discussion with U.S. Trustee (.1).	0.40

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**Chargeable Hours 21.50**

<b>Total Fees</b>	<b>\$20,232.00</b>
Adjustment (15% Discount)	\$ (3,034.80)
<b>Total Adjusted Fees</b>	<b>\$17,197.20</b>

Invoice Number: 21590867

May 24, 2023

Matter Name: Insurance & Surety Matters

Page 4 of 4

Client/Matter Number: 0063320.00019

Billing Attorney: Alexander Grishman

**Timekeeper Summary**

<b><u>Timekeeper</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Leslie C. Thorne	6.70	\$1,100.00	\$7,370.00
Richard Kanowitz	2.20	\$1,400.00	\$3,080.00
Alexandra Larkin	3.10	\$900.00	\$2,790.00
Jordan Chavez	3.80	\$775.00	\$2,945.00
Lauren Sisson	5.70	\$710.00	<u>\$4,047.00</u>
<b>Total Professional Summary</b>			<b>\$20,232.00</b>

**Total Fees, Expenses and Charges** **\$17,197.20**

**Total Amount Due** **USD \$17,197.20**

## HAYNES BOONE

Invoice Number: 21590866

Invoice Date: May 24, 2023

Matter Name: Emergent Proceedings

Client/Matter Number: 0063320.00021

Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

### REMITTANCE PAGE

*For Professional Services Through April 30, 2023*

Total Fees	\$82,372.00
Adjustment (15% Discount)	\$ (12,355.80)
<b>Total Adjusted Fees</b>	<b>\$70,016.20</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$70,016.20</b>
<b>Total Invoice Balance Due</b>	<b>USD \$70,016.20</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

#### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

#### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: 111-000-025 Operating Account No.: 018-08-3729-4

#### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: 0260-0959-3 Operating Account No.: 018-08-3729-4

SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21590866 • Client Number 0063320.00021 • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590866  
Matter Name: Emergent Proceedings  
Client/Matter Number: 0063320.000021  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 2 of 9

*For Professional Services Through April 30, 2023*

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/02/23	Brian Singletary	Review Alameda proofs of claim.	0.30
04/03/23	Richard D. Anigian	Review and comment on analysis related to forfeiture proceedings (.8); review SEC's comments to draft Stipulation for Stay (.2); call with AUSA's regarding plan related to Hood shares (.3); communications regarding SEC comments to Stipulation for Stay (.1); review DOJ communication to court regarding Hood shares and communications regarding same (.3).	1.70
04/03/23	Alexander Grishman	Review of order regarding [REDACTED] (.4); attention to issues with [REDACTED] (.3).	0.70
04/03/23	Charlie M. Jones	Receive and analyze revised stipulation on stay of Robinhood proceedings and work on additional comments to same.	0.90
04/03/23	Richard Kanowitz	Review and analyze [REDACTED]	0.70
04/03/23	Richard Kanowitz	Review and respond to emails to/from Seth Shapiro and Sam Raymond at DOJ regarding Hood shares.	0.40
04/03/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs, Walkers, BlockFi legal and financial teams and counsel for UCC on DOJ letter to USDC SDNY concerning Robinhood shares.	0.70
04/03/23	Richard Kanowitz	Review and analyze DOJ letter to USDC SDNY concerning Robinhood shares.	0.60
04/03/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal team, Walkers and Bermuda JPLs on FTX debtors' proposed revisions to standstill stipulation concerning litigation over Robinhood shares.	0.60
04/03/23	Brian Singletary	Participate on call with DOJ regarding Hood shares (.4); research and analyze issues on [REDACTED] (.6).	1.00
04/03/23	Lauren Sisson	Review latest draft of stipulation regarding stay of Hood shares litigation.	0.40
04/04/23	Richard D. Anigian	Review communication and proposed orders from Mr. Derchak (.2); review filings by Emergent in Antigua regarding Appointment as Joint Liquidators (.3).	0.50
04/04/23	Charlie M. Jones	Receive and review new filings in Antigua Emergent proceedings (.7); correspond with counsel for Emergent regarding proposed stipulation (.1).	0.80

Invoice Number: 21590866  
Matter Name: Emergent Proceedings  
Client/Matter Number: 0063320.000021  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 3 of 9

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/04/23	Richard Kanowitz	Review and respond to emails from Emergent concerning comments and edits to standstill stipulation on Hood shares.	0.30
04/04/23	Richard Kanowitz	Review and respond to emails to/from Lenworth Johnson concerning [REDACTED]	0.30
04/04/23	Sam Mallick	Analyze pertinent authorities regarding procedural issues applicable to forfeiture matter.	0.20
04/04/23	Alicia Pitts	Analyze issues related to venue for forfeiture proceedings.	0.20
04/04/23	Brian Singletary	Review and analyze new Antiguan orders (.2); analyze remission memo and questions from team members (.2).	0.40
04/05/23	Richard Kanowitz	Review and respond to emails from Lenworth Johnson concerning [REDACTED]	0.30
04/06/23	Richard D. Anigian	Review Emergent filings with court.	0.30
04/06/23	Charlie M. Jones	Further attention to work on obtaining stipulation regarding litigation over Emergent collateral assets.	0.40
04/06/23	Richard Kanowitz	Review and analyze filings and proposed orders in Emergent bankruptcy case concerning joint administration with FTX debtors, withdrawal of BlockFi motion to dismiss and MLB retention application.	0.80
04/06/23	Richard Kanowitz	Review and respond to emails to/from FTX/Emergent concerning standstill stipulation regarding Hood shares.	0.40
04/07/23	Richard D. Anigian	Strategize regarding Emergent's comments to proposed Stipulation for Stay and requested discovery (.6); analyze MLB comments to draft Joint Stipulation and prepare and circulate comments to same (1.1).	1.70
04/07/23	Charlie M. Jones	Receive and analyze new draft of stay stipulation concerning Robinhood assets from counsel for Emergent and confer with Haynes Boone team regarding related strategy to address issues raised in same.	1.00
04/07/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal, Walkers and Bermuda JPLs concerning [REDACTED]	0.60
04/07/23	Brian Singletary	Analyze MLB edits to joint stipulation on stay.	0.20
04/08/23	Richard D. Anigian	Strategy call regarding proposed Stipulation for Stay (.4); additional work on same (.5).	0.90
04/08/23	Charlie M. Jones	Further edits to draft of Emergent stay concerning Robinhood assets to address new draft received from Emergent.	2.10

Invoice Number: 21590866  
 Matter Name: Emergent Proceedings  
 Client/Matter Number: 0063320.00021  
 Billing Attorney: Alexander Grishman

May 24, 2023  
 Page 4 of 9

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/08/23	Richard Kanowitz	Review and analyze revised standstill stipulation with FTX debtors and Emergent for Robinhood collateral.	0.60
04/08/23	Brian Singletary	Analyze Emergent's edits to the stay stipulation (.6); edit draft stay stipulation (.5).	1.10
04/09/23	Richard D. Anigian	Review S&C's comments to MBL's comments to Stay Stipulation and communications regarding responding to same (.4); analyze J. Ray 1st Interim Report (1.4).	1.80
04/09/23	Alexander Grishman	Review changes to Stay Stipulation.	0.40
04/09/23	Charlie M. Jones	Receive and analyze new draft of stay concerning Robinhood assets from counsel for FTX.	0.50
04/09/23	Richard Kanowitz	Review and analyze FTX debtors' proposed edits and modifications to standstill stipulation with Emergent concerning Robinhood shares.	0.60
04/10/23	Richard D. Anigian	Multiple communications regarding additional proposed changes to draft Stipulation for Stay (1.0); review agenda notice for April 12 (.1).	1.10
04/10/23	Jordan Chavez	Review and analyze Emergent comments to proposed stipulation and correspond with Mr. Kanowitz regarding same.	0.40
04/10/23	Charlie M. Jones	Prepare for and participate in conference with counsel for FTX Debtors and Emergent to work towards finalizing stipulation regarding stay of litigation related to Robinhood assets (1.0); receive, revise and review multiple revisions and comments to additional drafts of same stipulation and review near final draft of same (1.8).	2.80
04/10/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs, Walkers, BlockFi legal, FTX debtors and Emergent concerning edits and modifications to standstill stipulation on Robinhood shares.	0.80
04/10/23	Richard Kanowitz	Review, analyze and edit proposed stand still stipulation with FTX debtors and Emergent on Robinhood shares.	0.80
04/10/23	Sam Mallick	Continue to analyze pertinent authorities regarding procedural issues applicable to forfeiture matter.	0.20
04/10/23	Kenneth J. Rusinko	Review Scheduling Order for hearing on potential agreement to stay certain litigation and notify team (.3); review Interim Order consolidating FTX and Emergent Delaware bankruptcy cases, circulate and calendar deadlines (.3); correspond with T. Zavala regarding hearing scheduled on 4-19-23 in main case and adversary, obtain and circulate zoom link for same (.3).	0.90
04/10/23	Brian Singletary	Attend meeting with Emergent and FTX debtors regarding stay stipulation (.6); review and edit newest drafts of stay stipulation (.6).	1.20

Invoice Number: 21590866  
Matter Name: Emergent Proceedings  
Client/Matter Number: 0063320.000021  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 5 of 9

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/11/23	Richard D. Anigian	Review final draft of Stipulation for Stay and communications regarding same.	0.30
04/11/23	Jordan Chavez	Correspond with Mr. Kanowitz and Mr. Jones regarding revised stipulation.	0.40
04/11/23	Charlie M. Jones	Finalize stipulation staying litigation regarding Robinhood assets and correspond with counsel for FTX and Emergent concerning same (1.1); draft and revise application for entry of same stipulation and related order (3.0); review multiple record documents in support of work on same application (.8).	4.90
04/11/23	Richard Kanowitz	Work on pleadings for court approval of FTX/Emergent/BlockFi standstill stipulation concerning Robinhood shares.	0.30
04/11/23	Richard Kanowitz	Review and respond to emails to/from FTX debtors and Emergent concerning [REDACTED] [REDACTED]	0.60
04/11/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs, Walkers, BlockFi legal team concerning final edits and comments to standstill stipulation with FTX debtors and Emergent on Robinhood shares.	0.30
04/11/23	Sam Mallick	Continue to analyze pertinent authorities regarding procedural issues applicable [REDACTED]	0.20
04/11/23	Kenneth J. Rusinko	Obtain/review Agenda and zoom link for hearing on 4-12-23 in the Delaware consolidated case.	0.30
04/11/23	Brian Singletary	Perform final read through of Emergent stay stipulation (.8); verify that filed stay was the agreed-to version (.3); research issues with amended complaint (.6).	1.70
04/11/23	Lauren Sisson	Correspond with local counsel regarding filing Emergent stipulation in main case and adversary (.3); review local rules on applications in lieu of motions (.2); send current forms and captions and correspond with C. Jones regarding drafting (.3).	0.80
04/12/23	Jordan Chavez	Discuss [REDACTED] with BlockFi legal and litigation team to [REDACTED] [REDACTED]	0.30
04/12/23	Charlie M. Jones	Revise and further comment on moving papers for approval of Robinhood asset litigation stay stipulation in New Jersey bankruptcy court (.5); prepare for and attend status conference in Delaware bankruptcy court concerning Robinhood asset litigation stay stipulation and work on follow-up issues concerning same (.4).	0.90
04/12/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs, UCC, UST and BlockFi legal concerning application/motion/order to approve standstill stipulation with Emergent and FTX debtors concerning Robinhood shares.	0.30

Invoice Number: 21590866  
 Matter Name: Emergent Proceedings  
 Client/Matter Number: 0063320.000021  
 Billing Attorney: Alexander Grishman

May 24, 2023  
 Page 6 of 9

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/12/23	Richard Kanowitz	Review and edit application/motion/order to approve standstill stipulation with Emergent and FTX debtors concerning Robinhood shares.	0.80
04/12/23	Richard Kanowitz	Review and respond to emails from counsel to Marex concerning stay of adversary proceeding.	0.30
04/12/23	Brian Singletary	Edit application to enter stipulation (.8); research and prepare memo on analysis of proper venue for Emergent avoidance claims (3.2); prepare stipulation with Marex in adversary proceeding (2).	6.00
04/12/23	Lauren Sisson	Edit drafts of application in lieu of motion to approve stipulation in Emergent proceeding and proposed order for submission in main case and Emergent adversary.	2.90
04/12/23	Lauren Sisson	Draft and send correspondence to UCC and Trustee regarding their position on entry of stipulation.	0.20
04/12/23	Lauren Sisson	Participate in status conference on Emergent proceeding in DE bankruptcy court.	0.20
04/13/23	Richard D. Anigian	Work on stay stipulation with Marex.	0.30
04/13/23	Richard Kanowitz	Review, analyze and edit stipulation with Marex to stay adversary proceeding and related matters subject to standstill stipulation with Emergent and FTX debtors.	0.60
04/13/23	Brian Singletary	Edit and finalize Marex stipulation and send to client.	1.00
04/13/23	Lauren Sisson	Review B. Singletary draft of Marex stipulation, provide edits and comments.	0.30
04/14/23	Richard D. Anigian	Work on Marex stipulation (.3); analysis of recent authority regarding potential claims (.4); review decision and communications regarding Antigua order lifting stay to allow SBF to challenge receivership (.3).	1.00
04/14/23	Richard Kanowitz	Review and analyze recent court filings and orders in Antigua proceedings to vacate prior orders appointing receivers for Emergent.	0.60
04/14/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs, Walkers, BlockFi legal team concerning [REDACTED]	0.40
04/14/23	Richard Kanowitz	Review and analyze proposed order by FTX debtors approving standstill stipulation with FTX debtors and Emergent for Robinhood collateral.	0.20
04/14/23	Kenneth J. Rusinko	Review Application to Approve Stipulation to Stay Litigation, circulate and calendar objection deadline.	0.20
04/14/23	Lauren Sisson	Prepare application and proposed order entering FTX/Emergent stipulation for filing in main case and adversary (.9) ; send to local counsel (.1).	1.00

Invoice Number: 21590866  
 Matter Name: Emergent Proceedings  
 Client/Matter Number: 0063320.00021  
 Billing Attorney: Alexander Grishman

May 24, 2023  
 Page 7 of 9

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/15/23	Brian Singletary	Edit Marex stipulation.	0.30
04/16/23	Sam Mallick	Analyze pertinent authorities regarding procedural issues applicable [REDACTED]	2.40
04/17/23	Sam Mallick	Continue to analyze pertinent authorities regarding procedural issues applicable [REDACTED]	1.20
04/17/23	Brian Singletary	Analyze law and procedure for [REDACTED]	0.40
04/17/23	Lauren Sisson	Review latest draft of Marex stipulation.	0.20
04/18/23	Charlie M. Jones	Receive and review Marex comment on proposed stipulation regarding stay of Emergent adversary proceeding as to Marex.	0.20
04/18/23	Richard Kanowitz	Review and respond to emails concerning standstill stipulation with Marex concerning adversary proceeding to recover Robinhood shares.	0.40
04/18/23	Alicia Pitts	Analyze jurisdictional and other issues related to adversary proceedings.	0.90
04/18/23	Brian Singletary	Review edits to Marex stipulation and send to local counsel for comments.	0.90
04/19/23	Richard D. Anigian	Review Marex's comments to draft stay stipulation and prepare comments to same.	0.80
04/19/23	Charlie M. Jones	Review and comment on revised draft of proposed stay agreement with Marex in Emergent adversary proceeding and confer with co-counsel regarding same.	0.70
04/19/23	Brian Singletary	Review and edit Marex's edits to the stipulation (.5); analyze FTX's POC in our BlockFi bankruptcy cases (.3).	0.80
04/19/23	Lauren Sisson	Review opposing counsel's edits to stipulation.	0.30
04/20/23	Richard D. Anigian	Additional work on stay stipulation with Marex and communications regarding same.	0.50
04/20/23	Richard Kanowitz	Review and analyze revised Marex standstill stipulation for adversary proceeding.	0.40
04/20/23	Kenneth J. Rusinko	Review notice regarding rescheduled pretrial hearing in adversary, circulate and calendar.	0.20
04/20/23	Brian Singletary	Edit and assist in preparing new version of Marex stipulation.	1.00
04/20/23	Lauren Sisson	Draft application in lieu of motion in support of order for entry of the Marex stipulation staying the adversary proceeding.	1.90
04/21/23	Charlie M. Jones	Receive and review Marex latest comments to stipulation concerning stay of Emergent adversary proceeding with regard to claims asserted against Marex.	0.20

Invoice Number: 21590866  
Matter Name: Emergent Proceedings  
Client/Matter Number: 0063320.000021  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 8 of 9

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/22/23	Sam Mallick	Continued analysis of procedural issues relating to forfeiture matter.	1.80
04/24/23	Richard D. Anigian	Work on application to approve stay stipulation with Marex.	0.20
04/24/23	Charlie M. Jones	Review and comment on draft application in lieu of motion seeking entry of Marex stay stipulation in Emergent adversary proceeding.	0.30
04/24/23	Richard Kanowitz	Review, analyze and edit application in lieu of motion to approve Marex stipulation.	0.40
04/24/23	Kenneth J. Rusinko	Review Order on Stipulation to Stay Litigation (Robinhood Shares) and dockets in main case, adversary and FTX consolidated case.	0.30
04/24/23	Lauren Sisson	Update application for Marex stipulation (.2); send to R. Anigian and C. Jones for final review (.1); incorporate B. Singletary, C. Jones, and R. Anigian final edits (.8); send final stipulation to UCC and Trustee for review (.1).	1.20
04/25/23	Richard Kanowitz	Review and respond to emails to/from Marex, Bermuda JPLs, and BlockFi legal concerning [REDACTED]	0.60
04/25/23	Ryan Paulsen	Review analysis regarding [REDACTED] and begin considering [REDACTED].	0.60
04/25/23	Alicia Pitts	Analyze pertinent authorities concerning [REDACTED]	1.00
04/25/23	Lauren Sisson	Incorporate opposing counsel edits to application (.2); prepare and send Marex application and proposed order to local counsel for filing (1.4)	1.60
04/26/23	Sam Mallick	Follow up regarding research and analysis of pertinent legal authorities regarding forfeiture issues.	0.10
04/26/23	Ryan Paulsen	Begin reviewing secondary sources regarding [REDACTED]	0.20
04/27/23	Ryan Paulsen	Continue analyzing secondary sources regarding application of [REDACTED]	0.30
04/27/23	Brian Singletary	Research issues for amended complaint (.7); review Jennifer Hill deposition (.6).	1.30
04/28/23	Charlie M. Jones	Attention to request from Emergent's counsel to meet regarding implementation of certain aspects of stay stipulation and correspond with internal Emergent team concerning same.	0.30
04/28/23	Richard Kanowitz	Review and respond to emails from counsel to Emergent concerning next steps for permitted proceedings under standstill stipulation.	0.30

Invoice Number: 21590866  
Matter Name: Emergent Proceedings  
Client/Matter Number: 0063320.000021  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 9 of 9

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/28/23	Ryan Paulsen	Analyze federal case law for instances where [REDACTED] [REDACTED]	1.20
04/28/23	Brian Singletary	Review status of stay and future proceedings.	0.20

**Chargeable Hours 85.50**

<b>Total Fees</b>	<b>\$82,372.00</b>
Adjustment (15% Discount)	\$ (12,355.80)
<b>Total Adjusted Fees</b>	<b>\$70,016.20</b>

#### Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	1.10	\$1,075.00	\$1,182.50
Charlie M. Jones	16.00	\$1,000.00	\$16,000.00
Richard D. Anigian	11.10	\$1,200.00	\$13,320.00
Richard Kanowitz	15.00	\$1,400.00	\$21,000.00
Alicia Pitts	2.10	\$730.00	\$1,533.00
Brian Singletary	17.80	\$730.00	\$12,994.00
Jordan Chavez	1.10	\$775.00	\$852.50
Lauren Sisson	11.00	\$710.00	\$7,810.00
Sam Mallick	6.10	\$775.00	\$4,727.50
Ryan Paulsen	2.30	\$850.00	\$1,955.00
Kenneth J. Rusinko	1.90	\$525.00	\$997.50

**Total Professional Summary \$82,372.00**

<b>Total Fees, Expenses and Charges</b>	<b>\$70,016.20</b>
<b>Total Amount Due</b>	<b>USD \$70,016.20</b>

## HAYNES BOONE

Invoice Number: 21590865  
Invoice Date: May 24, 2023  
Matter Name: Tax Matters  
Client/Matter Number: 0063320.00022  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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**REMITTANCE PAGE**  
*For Professional Services Through April 30, 2023*

Total Fees	\$4,596.00
Adjustment (15% Discount)	\$ (689.40)
<b>Total Adjusted Fees</b>	<b>\$3,906.60</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$3,906.60</b>
<b>Total Invoice Balance Due</b>	<b>USD \$3,906.60</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**

**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21590865** • Client Number **0063320.00022** • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590865

Matter Name: Tax Matters

Client/Matter Number: 0063320.000022

Billing Attorney: Alexander Grishman

May 24, 2023

Page 2 of 2

For Professional Services Through April 30, 2023

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/06/23	Jordan Chavez	Correspond with Mr. Petrie and Mr. Gragano regarding Cohn retention.	0.20
04/19/23	Alexander Grishman	Attention to tax questions/discussions with Mr. Lichtman and Mr. Lauro.	0.60
04/20/23	Alexander Grishman	Attention to [REDACTED] issues with Mr. Lichtman.	0.40
04/20/23	Sam Lichtman	Conference call re Serengeti transaction and related research	1.00
04/20/23	Scott Thompson	Analyze tax treatment of [REDACTED].	0.40
04/21/23	Sam Lichtman	Consider SecFi matter and conference call with Andersen and Mr. Thompson	0.80
04/21/23	Scott Thompson	Teleconference with accountants regarding [REDACTED].	0.50

**Chargeable Hours 3.90**

<b>Total Fees</b>	<b>\$4,596.00</b>
Adjustment (15% Discount)	\$ (689.40)
<b>Total Adjusted Fees</b>	<b>\$3,906.60</b>

**Timekeeper Summary**

<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Alexander Grishman	1.00	\$1,075.00	\$1,075.00
Sam Lichtman	1.80	\$1,450.00	\$2,610.00
Scott Thompson	0.90	\$840.00	\$756.00
Jordan Chavez	0.20	\$775.00	\$155.00

**Total Professional Summary \$4,596.00**

<b>Total Fees, Expenses and Charges</b>	<b>\$3,906.60</b>
<b>Total Amount Due</b>	<b>USD \$3,906.60</b>

## HAYNES BOONE

Invoice Number: 21590864  
Invoice Date: May 24, 2023  
Matter Name: FTX/Alameda Proceedings  
Client/Matter Number: 0063320.00023  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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**REMITTANCE PAGE**  
*For Professional Services Through April 30, 2023*

Total Fees	\$52,371.00
Adjustment (15% Discount)	\$ (7,855.65)
<b>Total Adjusted Fees</b>	<b>\$44,515.35</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$44,515.35</b>
<b>Total Invoice Balance Due</b>	<b>USD \$44,515.35</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: 111-000-025 Operating Account No.: 018-08-3729-4

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: 0260-0959-3 Operating Account No.: 018-08-3729-4

**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21590864 • Client Number 0063320.00023 • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590864  
Matter Name: FTX/Alameda Proceedings  
Client/Matter Number: 0063320.00023  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 2 of 5

For Professional Services Through April 30, 2023

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/03/23	Richard Kanowitz	Review and respond to emails from BlockFi legal and financial teams concerning [REDACTED]	0.30
04/03/23	J. Frasher Murphy	Analysis of issues regarding [REDACTED]	0.40
04/04/23	Jordan Chavez	Review and analyze FTX claims and defenses thereto.	2.10
04/04/23	Alexander Grishman	Attention to questions on [REDACTED] and related fees.	0.50
04/05/23	Richard Kanowitz	Review and analyze pleadings, motions, notices and orders submitted in FTX debtors' bankruptcy case which impact and/or prejudice BlockFi legal rights and claims against FTX debtors.	0.70
04/06/23	Jordan Chavez	Correspond with litigation team regarding FTX claims.	0.50
04/07/23	Jordan Chavez	Analyze FTX claims and correspond with BlockFi and litigation team regarding same.	1.00
04/07/23	Richard Kanowitz	Review and analyze pleadings, motions, notices and orders submitted in FTX debtors bankruptcy case which impact and/or prejudice BlockFi legal rights and claims against FTX debtors.	0.70
04/10/23	Jordan Chavez	Review and analyze FTX group report regarding [REDACTED]	1.40
04/10/23	Charlie M. Jones	Receive and analyze first interim report of Mr. Ray in FTX proceedings with respect to issues affecting BlockFi.	0.80
04/10/23	Richard Kanowitz	Review and analyze pleadings, motions, notices and orders submitted in FTX debtors bankruptcy case which impact and/or prejudice BlockFi legal rights and claims against FTX debtors.	0.80
04/10/23	J. Frasher Murphy	Review revisions from FTX debtors to stipulation regarding stay of proceedings (.5); analysis of issues regarding same (.2).	0.70
04/10/23	Tom Zavala	Review FTX Claims and FTX/Alameda litigation pleadings.	1.70
04/11/23	Jordan Chavez	Review and analyze [REDACTED] and correspond with Mr. Kanowitz regarding claim analysis.	1.00
04/11/23	Matthew Frankle	Review background documentation for Alameda and Emergent pledges.	0.60
04/11/23	Alexander Grishman	Review files and attention to questions regarding FTX/Emergent proof of claim and related transactions.	1.80

Invoice Number: 21590864  
Matter Name: FTX/Alameda Proceedings  
Client/Matter Number: 0063320.00023  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 3 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/11/23	J. Frasher Murphy	Review revised draft of Stipulation regarding Robinhood shares (.2); review finalized and filed version of same (.2).	0.40
04/12/23	Charlie M. Jones	Prepare for and attend FTX bankruptcy omnibus hearing.	1.70
04/13/23	Richard Kanowitz	Review and analyze pleadings, motions, notices and orders submitted in FTX debtors' bankruptcy case which impact and/or prejudice BlockFi legal rights and claims against FTX debtors.	0.80
04/15/23	Richard Kanowitz	Review pleadings and notices filed by FTX debtors for approval and entry of standstill stipulation between BlockFi, Emergent and FTX debtors concerning Robinhood share litigation.	0.30
04/18/23	Jordan Chavez	Correspond with BlockFi, Mr. Kanowitz, and litigation team regarding claim analysis and defenses.	0.80
04/18/23	Richard Kanowitz	Review and analyze pleadings, motions, notices and orders submitted in FTX debtors bankruptcy case which impact and/or prejudice BlockFi legal rights and claims against FTX debtors.	0.80
04/19/23	Jordan Chavez	Review and analyze [REDACTED] on FTX claims and correspond with [REDACTED] and Mr. Kanowitz regarding same.	1.20
04/19/23	Richard Kanowitz	Review and analyze pleadings, motions, notices and orders submitted in FTX debtors bankruptcy case which impact and/or prejudice BlockFi legal rights and claims against FTX debtors.	1.20
04/20/23	Jordan Chavez	Summarize issues and defenses related to [REDACTED] and correspond with Mr. Singletary, Mr. Zavala and Mr. Kanowitz regarding same.	1.50
04/20/23	Matthew Frankle	Review of recovery deck.	0.70
04/20/23	Alexander Grishman	Start review of Alameda claim documents and [REDACTED]	2.40
04/20/23	Richard Kanowitz	Review and analyze pleadings, motions, notices and orders submitted in FTX debtors bankruptcy case which impact and/or prejudice BlockFi legal rights and claims against FTX debtors.	1.20
04/20/23	Richard Kanowitz	Conference call with Moelis, BRG and BlockFi legal team to [REDACTED]	1.10
04/21/23	Richard D. Anigian	Review relevant portions of loan agreement to respond to BlockFi inquiry regarding [REDACTED] (.3); communications regarding same (.4).	0.70
04/21/23	Jordan Chavez	Review and analyze data related to filed claims and correspond with Mr. Kanowitz, Mr. Zavala, Ms. Okike, and Mr. Slade regarding same.	2.90

Invoice Number: 21590864  
Matter Name: FTX/Alameda Proceedings  
Client/Matter Number: 0063320.00023  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 4 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/21/23	Matthew Frankle	Review of proof of claim materials and emails.	0.30
04/21/23	Alexander Grishman	Review revised claims analysis related to FTX/Alameda (1.1); attention to Alameda loan provisions related to [REDACTED] (1.6).	2.70
04/21/23	Richard Kanowitz	Review and analyze FTX alleged preference claim for [REDACTED]	1.20
04/21/23	Richard Kanowitz	Review and analyze pleadings, motions, notices and orders submitted in FTX debtors bankruptcy case which impact and/or prejudice BlockFi legal rights and claims against FTX debtors.	0.90
04/21/23	J. Frasher Murphy	Analyze [REDACTED] concerning FTX and [REDACTED]	0.30
04/24/23	Jordan Chavez	Review and analyze additional claim defenses and correspond with Mr. Zavala regarding same.	0.60
04/24/23	Richard Kanowitz	Review and analyze pleadings, motions, notices and orders submitted in FTX debtors bankruptcy case which impact and/or prejudice BlockFi legal rights and claims against FTX debtors.	0.60
04/24/23	Richard Kanowitz	Review and respond to emails from BlockFi legal and financial teams concerning [REDACTED]	0.60
04/25/23	Richard Kanowitz	Review and analyze filed notices, motions and pleadings impacting and/or prejudicing BlockFi legal claims and interests.	0.90
04/26/23	Richard D. Anigian	Review pleadings regarding Ledger X sales and KEIP.	0.40
04/26/23	Alexander Grishman	Review and provide comments to BRG presentation on [REDACTED]	1.40
04/26/23	Richard Kanowitz	Review and analyze notices, pleadings and motions filed by FTX debtors impacting and/or prejudicing BlockFi legal rights, claims and interests.	1.10
04/26/23	Richard Kanowitz	Work on analysis and strategy for [REDACTED]	1.20
04/27/23	Matthew Frankle	Review and comments on claim/defense summaries.	1.30
04/28/23	Richard D. Anigian	Review pleadings in FTX bankruptcy.	0.40
04/28/23	Richard Kanowitz	Review and analyze materials supporting [REDACTED]	1.30

Invoice Number: 21590864  
Matter Name: FTX/Alameda Proceedings  
Client/Matter Number: 0063320.00023  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 5 of 5

**Chargeable Hours 47.90**

<b>Total Fees</b>	<b>\$52,371.00</b>
Adjustment (15% Discount)	\$ (7,855.65)
<b>Total Adjusted Fees</b>	<b>\$44,515.35</b>

**Timekeeper Summary**

<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Alexander Grishman	8.80	\$1,075.00	\$9,460.00
Charlie M. Jones	2.50	\$1,000.00	\$2,500.00
J. Frasher Murphy	1.80	\$1,100.00	\$1,980.00
Matthew Frankle	2.90	\$1,150.00	\$3,335.00
Richard D. Anigian	1.50	\$1,200.00	\$1,800.00
Richard Kanowitz	15.70	\$1,400.00	\$21,980.00
Jordan Chavez	13.00	\$775.00	\$10,075.00
Tom Zavala	1.70	\$730.00	<u>\$1,241.00</u>

<b>Total Professional Summary</b>	<b>\$52,371.00</b>
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<b>Total Fees, Expenses and Charges</b>	<b>\$44,515.35</b>
<b>Total Amount Due</b>	<b>USD \$44,515.35</b>

## HAYNES BOONE

Invoice Number: 21590863  
Invoice Date: May 24, 2023  
Matter Name: Travel Time  
Client/Matter Number: 0063320.00024  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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**REMITTANCE PAGE**  
*For Professional Services Through April 30, 2023*

Total Fees	\$19,800.00
Adjustment (15% Discount)	\$ (2,970.00)
<b>Total Adjusted Fees</b>	<b>\$16,830.00</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$16,830.00</b>
<b>Total Invoice Balance Due</b>	<b>USD \$16,830.00</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: 111-000-025 Operating Account No.: 018-08-3729-4

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: 0260-0959-3 Operating Account No.: 018-08-3729-4

**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**

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NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21590863 • Client Number 0063320.00024 • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590863

Matter Name: Travel Time

Client/Matter Number: 0063320.00024

Billing Attorney: Alexander Grishman

May 24, 2023

Page 2 of 2

For Professional Services Through April 30, 2023

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/02/23	Richard D. Anigian	Travel to New York for Z. Prince preparation and 2004 examination (billed at 1/2 of actual time).	2.60
04/05/23	Richard D. Anigian	Return travel from New York for examination of Mr. Prince (billed at 1/2 of actual time).	3.20
04/09/23	Richard D. Anigian	Travel to New York for Marquez and Mushkin 2004 Examinations (billed at 1/2 of actual time).	2.00
04/12/23	Richard D. Anigian	Return travel to Dallas (billed at 1/2 of actual time).	2.00
04/24/23	Richard D. Anigian	Travel regarding Rene Van Kestern 2004 examination (billed at 1/2 of actual time).	2.30
04/25/23	Richard D. Anigian	Travel for Ms. Hill's preparation session and 2004 examination (billed at 1/2 of actual time).	1.80
04/26/23	Richard D. Anigian	Return travel from Ms. Hill's 2004 examination (billed at 1/2 of actual time).	2.60

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**Chargeable Hours 16.50**

<b>Total Fees</b>	<b>\$19,800.00</b>
Adjustment (15% Discount)	\$ (2,970.00)
<b>Total Adjusted Fees</b>	<b>\$16,830.00</b>

**Timekeeper Summary**

<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Richard D. Anigian	16.50	\$1,200.00	\$19,800.00
<b>Total Professional Summary</b>			<b>\$19,800.00</b>

<b>Total Fees, Expenses and Charges</b>	<b>\$16,830.00</b>
<b>Total Amount Due</b>	<b>USD \$16,830.00</b>

## HAYNES BOONE

Invoice Number: 21590862  
Invoice Date: May 24, 2023  
Matter Name: International Issues  
Client/Matter Number: 0063320.00025  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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**REMITTANCE PAGE**  
*For Professional Services Through April 30, 2023*

Total Fees	\$19,937.50
Adjustment (15% Discount)	\$ (2,990.63)
<b>Total Adjusted Fees</b>	<b>\$16,946.87</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$16,946.87</b>
<b>Total Invoice Balance Due</b>	<b>USD \$16,946.87</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: 111-000-025 Operating Account No.: 018-08-3729-4

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: 0260-0959-3 Operating Account No.: 018-08-3729-4

**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21590862 • Client Number 0063320.00025 • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590862  
Matter Name: International Issues  
Client/Matter Number: 0063320.00025  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 2 of 4

*For Professional Services Through April 30, 2023*

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/03/23	J. Frasher Murphy	Correspondence with JPLs regarding Alameda proceedings and Robinhood shares.	0.30
04/06/23	Richard Kanowitz	Prepare for and conduct conference call with Bermuda JPLs, Walkers, BlockFi legal and financial teams concerning key issues and developments in chapter 11 cases and Bermuda proceedings.	0.90
04/06/23	Richard Kanowitz	Review and respond to emails from/to Bermuda JPLs and Walkers concerning Lisk Foundation proof of claim.	0.30
04/07/23	Richard Kanowitz	Review and analyze BRG weekly update on cash position/assets and liabilities for JPLs regarding BF International.	0.40
04/13/23	Richard Kanowitz	Review and analyze BRG weekly update on cash position/assets and liabilities for Bermuda JPLs regarding BlockFi International debtor.	0.40
04/13/23	Richard Kanowitz	Review and respond to emails from Bermuda JPLs concerning protocols for provision of post-petition retainer to Bermuda JPLs upon demand.	0.20
04/13/23	Richard Kanowitz	Review and analyze protocols for provision of post-petition retainer to Bermuda JPLs upon demand.	0.20
04/13/23	Richard Kanowitz	Prepare for and conduct conference call with Bermuda JPLs, Walkers, BRG, CRO and BlockFi legal and financial teams concerning key issues and developments in chapter 11 cases and Bermuda proceedings.	0.60
04/13/23	J. Frasher Murphy	Review Agenda in advance of JPL call (.3); participate in update call with management/JPLs (1.0).	1.30
04/14/23	Richard Kanowitz	Review and analyze comments and questions posed by Bermuda JPLs to draft disclosure statement and plan of reorganization.	0.60
04/16/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs, Walkers and BlockFi legal team concerning exclusivity extension requested and UCC objection thereto.	0.40
04/17/23	Jordan Chavez	Correspond with Bermuda JPLs, BlockFi, and Mr. Kanowitz regarding international claims, restructuring toggle timeline, and strategies with respect to same.	0.80
04/17/23	Richard Kanowitz	Prepare for and conduct conference call with Bermuda JPLs concerning key issues and developments in bankruptcy cases, including exclusivity and plan confirmation issues.	0.60

Invoice Number: 21590862  
 Matter Name: International Issues  
 Client/Matter Number: 0063320.00025  
 Billing Attorney: Alexander Grishman

May 24, 2023  
 Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/17/23	Lauren Sisson	Participate in discussion with Bermuda JPLs regarding international claims, restructuring toggle timeline, and strategies with respect to same.	0.50
04/20/23	Richard Kanowitz	Review and respond to emails to/from Bermuda JPLs, Walkers and BlockFi legal team concerning revised Marex standstill stipulation for adversary proceeding.	0.30
04/20/23	Richard Kanowitz	Prepare for and conduct conference call with Bermuda JPLs, Walkers and BlockFi legal team concerning key issues and developments in chapter 11 cases and Bermuda proceedings.	0.70
04/20/23	J. Frasher Murphy	Review Agenda in advance of meeting with JPLs (.3); prepare for and participate in meeting with JPLs regarding case update and coordination (.9); analysis of timing considerations regarding US and Bermuda Court approvals and coordination (.4).	1.60
04/21/23	Jordan Chavez	Correspond with Walkers team and Mr. Kanowitz regarding plan confirmation and implementation in Bermuda Court and schedule meeting regarding same.	0.20
04/25/23	Richard Kanowitz	Review and respond to emails from Bermuda JPLs concerning status of case issues and pending investigations.	0.40
04/26/23	Richard Kanowitz	Review and respond to emails from BlockFi legal concerning BMA directives and relief therefrom.	0.30
04/26/23	Richard Kanowitz	Review and respond to emails from BlockFi financial teams and BRG concerning request by Bermuda JPLs for financial modeling supporting plan and disclosure statement.	0.60
04/27/23	Jordan Chavez	Correspond with Mr. Kanowitz regarding international proceeding and preparations for meeting with Walkers regarding same.	0.20
04/27/23	J. Frasher Murphy	Participate in update call with JPLs.	0.60
04/28/23	Jordan Chavez	Correspond with Walkers team regarding plan strategy and international claim analysis (.5); correspond with Ms. Sisson regarding in rem research and international claim database (.2).	0.70
04/28/23	J. Frasher Murphy	Participate in call with Walkers regarding Chapter 11 plan and coordination of processes in Bermuda (.6); analysis of follow-up procedural and timing issues thereto (.3).	0.90
04/29/23	Richard Kanowitz	Review and analyze memo from Walkers on potential need for scheme of arrangement for BlockFi International and related plan matters.	1.20
04/29/23	Richard Kanowitz	Review and respond to emails from Bermuda JPLs and Walkers concerning terms and conditions of proposed plan of reorganization..	0.20

Invoice Number: 21590862  
Matter Name: International Issues  
Client/Matter Number: 0063320.00025  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 4 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/29/23	J. Frasher Murphy	Analyze legal process in Bermuda for recognition of Plan (.6); review legal memorandum and case law regarding recognition of Plan in Bermuda proceedings (.6).	1.20

**Chargeable Hours 16.60**

<b>Total Fees</b>	<b>\$19,937.50</b>
Adjustment (15% Discount)	\$ (2,990.63)
<b>Total Adjusted Fees</b>	<b>\$16,946.87</b>

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
J. Frasher Murphy	5.90	\$1,100.00	\$6,490.00
Richard Kanowitz	8.30	\$1,400.00	\$11,620.00
Jordan Chavez	1.90	\$775.00	\$1,472.50
Lauren Sisson	0.50	\$710.00	\$355.00

**Total Professional Summary \$19,937.50**

<b>Total Fees, Expenses and Charges</b>	<b>\$16,946.87</b>
<b>Total Amount Due</b>	<b>USD \$16,946.87</b>

## HAYNES BOONE

Invoice Number: 21590861  
Invoice Date: May 24, 2023  
Matter Name: Executory Contracts & Unexpired Leases  
Client/Matter Number: 0063320.00026  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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**REMITTANCE PAGE**  
*For Professional Services Through April 30, 2023*

Total Fees	\$60,926.00
Adjustment (15% Discount)	\$ (9,138.90)
<b>Total Adjusted Fees</b>	<b>\$51,787.10</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$51,787.10</b>
<b>Total Invoice Balance Due</b>	<b>USD \$51,787.10</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**

**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21590861** • Client Number **0063320.00026** • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590861

May 24, 2023

Matter Name: Executory Contracts & Unexpired Leases

Page 2 of 5

Client/Matter Number: 0063320.00026

Billing Attorney: Alexander Grishman

*For Professional Services Through April 30, 2023*

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/03/23	Jordan Chavez	Correspond with BlockFi legal and Ms. Henry regarding [REDACTED]	0.20
04/03/23	Lauren Sisson	Review additional documents sent by client (.3); update summary of findings and send to J. Chavez for review (.8).	1.10
04/04/23	Jordan Chavez	Correspond with BlockFi legal and Mr. Petrie regarding [REDACTED] (.4); review and analyze contract rejection initial analysis and correspond with Ms. Sisson and Ms. Sherald regarding same (1.4).	1.80
04/04/23	ReNecia Sherald	Revise draft summary of rejection contracts (.3); draft schedule summary as supplement to Rejection Motion (1.2).	1.50
04/04/23	Lauren Sisson	Call with J. Chavez on current status of rejection of executory contracts (.3); review drafts of omnibus rejection notice, contract spreadsheet, and schedule to rejection notice (.9).	1.20
04/05/23	Lauren Sisson	Update first omnibus rejection notice (.3); begin reviewing all executory contracts and creating spreadsheet tracking all contracts and proof of claims filed by counter-parties (3.3).	3.60
04/06/23	Jordan Chavez	Correspond with Ms. Sisson regarding preparation of omnibus rejection notice.	0.20
04/06/23	Lauren Sisson	Review of executory contracts for rejection to assess damage claims, check claims register for proofs of claim, add relevant info to contract rejection spreadsheet and compile list of needed documents/questions for client.	4.90
04/07/23	Lauren Sisson	Continue review of executory contracts for rejection to assess damage claims, check claims register for proofs of claim, add relevant info to contract rejection spreadsheet and compile list of needed documents/questions for client.	5.20
04/07/23	Lauren Sisson	Correspond with R. Sherald regarding comments on executory contract review spreadsheet.	0.20
04/10/23	Lauren Sisson	Complete review of executory contracts for rejection to assess damage claims, send list of needed documents/questions to client.	7.90
04/11/23	Jordan Chavez	Correspond with Ms. Sisson and Ms. Henry regarding rejection damage analysis and diligence requests (.6); advise BlockFi team regarding [REDACTED] renewal (.4).	1.00

Invoice Number: 21590861

Matter Name: Executory Contracts & Unexpired Leases

Client/Matter Number: 0063320.00026

Billing Attorney: Alexander Grishman

May 24, 2023

Page 3 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/11/23	Lauren Sisson	Begin calculating estimated rejection damages for executory contracts and flag contracts that require UCC notification.	5.40
04/11/23	Lauren Sisson	Review additional invoices sent by client to determine whether they correspond to executory contracts for rejection (1.0); correspond with client regarding additional supporting documentation (.2).	1.20
04/11/23	Lauren Sisson	Participate in call with J. Chavez on possible additional contracts for rejection and timelines.	0.20
04/11/23	Lauren Sisson	Review Schedule G for executory contract contact information.	0.70
04/12/23	Jordan Chavez	Review and analyze contract renewals and rejection issues and correspond with BlockFi and Ms. Sisson regarding same (1.4); correspond with Ms. Henry, Ms. Gopalakrishna, and Scratch team regarding termination agreement and notice considerations for same (.4).	1.80
04/12/23	Lauren Sisson	Correspond with client about folder access and providing additional contracts and invoices.	0.30
04/13/23	Lauren Sisson	Review and organize additional documents sent by client on possible executory contracts, update spreadsheet (.9); send follow up questions to client (.1).	1.00
04/13/23	Lauren Sisson	Continue calculating estimated rejection damages for executory contracts and flag contracts that require UCC notification.	4.50
04/14/23	Lauren Sisson	Continue calculating estimated rejection damages for executory contracts and flag contracts that require UCC notification (2.7); add new executory contract details received from client to spreadsheet for further review (1.4)	4.10
04/17/23	Lauren Sisson	Check updated claims register for claims filed by counter-parties to possible executory contracts (1.9); review claim information and add to spreadsheet (.9); upload same for viewing by client (.2).	3.00
04/19/23	Lauren Sisson	Finish analysis of rejection damages for executory contracts (5.1); check Schedule G for counter-party addresses for notice (.5); continue drafting first omnibus rejection notice and schedule (.3).	5.90
04/20/23	Lauren Sisson	Continue drafting first omnibus rejection notice and schedule (3.2); review spreadsheet for missing info and draft email to client with list of still needed contract documents (1.1).	4.30
04/21/23	Jordan Chavez	Correspond with Ms. Sisson regarding executory contract rejection diligence.	0.40
04/21/23	Lauren Sisson	Send email to client requesting missing contract documents (.1); compare addresses on POC, Schedule G, and contracts to determine proper addresses for notice rejection (2.9); continue drafting first omnibus rejection notice and schedule (2.8).	5.80

Invoice Number: 21590861

May 24, 2023

Matter Name: Executory Contracts & Unexpired Leases

Page 4 of 5

Client/Matter Number: 0063320.00026

Billing Attorney: Alexander Grishman

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/21/23	Lauren Sisson	Begin reviewing newest claims register for executory contract counter-party POCs.	0.90
04/24/23	Jordan Chavez	Correspond with Ms. Sisson regarding omnibus rejection notice and outstanding diligence for same (.2); correspond with Ms. Sisson and Ms. Henry regarding Scratch rejection and termination consent order (.4).	0.60
04/24/23	Lauren Sisson	Review order granting motion directing Scratch to return post-pause payments and Loan Subservicing Agreement (.9); begin drafting agreed order terminating LSA (2.5).	3.40
04/25/23	Jordan Chavez	Correspond with Ms. Henry and Ms. Sisson regarding omnibus rejection notice (.3); prepare consent order rejecting and terminating Scratch agreement and correspond with Ms. Sisson, Ms. Henry, and Ms. Gopalakrishna regarding same (2.5).	2.80
04/25/23	Lauren Sisson	Finish drafting consent order and terminating agreement for Scratch services (1.2); add additional edits per client (.3); correspond with local counsel about filing options (.1); begin drafting application to submit consent order to court (.5).	2.10
04/25/23	Lauren Sisson	Correspond with client regarding additional documents and invoices (.4); update executory contract chart (.3); update schedule to rejection notice (.3).	1.00
04/26/23	Jordan Chavez	Review and analyze committee correspondence regarding rejection damage estimates and correspond with Ms. Sisson and Mr. Kanowitz regarding same.	0.30
04/26/23	Lauren Sisson	Draft correspondence to UCC regarding upcoming executory contract rejection claims (.2); discuss timing and content of rejection notices with R. Kanowitz and J. Chavez (.4); finalize rejection schedule for client review (1.9).	2.50
04/27/23	Jordan Chavez	Review and revise Scratch rejection consent order and correspond with BlockFi executives and Scratch's counsel regarding same (.5); correspond with Mr. Kanowitz, Ms. Henry, and Ms. Sisson regarding omnibus rejection schedule and filing timeline (.2).	0.70
04/27/23	Richard Kanowitz	Review, analyze and edit first omnibus motion to reject agreements, contracts and leases.	0.60
04/27/23	Lauren Sisson	Finish drafts of rejection notice, order, schedule, and executory contract spreadsheet (1.9); send to client for review and comment (.1).	2.00
04/28/23	Lauren Sisson	Correspondence with client regarding filing first omnibus rejection notice.	0.20

**Chargeable Hours 84.50**

**Total Fees**

**\$60,926.00**

Invoice Number: 21590861

May 24, 2023

Matter Name: Executory Contracts & Unexpired Leases

Page 5 of 5

Client/Matter Number: 0063320.00026

Billing Attorney: Alexander Grishman

Adjustment (15% Discount)	\$ (9,138.90)
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<b>Total Adjusted Fees</b>	<b>\$51,787.10</b>
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**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Richard Kanowitz	0.60	\$1,400.00	\$840.00
Jordan Chavez	9.80	\$775.00	\$7,595.00
Lauren Sisson	72.60	\$710.00	\$51,546.00
ReNecia Sherald	1.50	\$630.00	\$945.00
<b>Total Professional Summary</b>			<b>\$60,926.00</b>

<b>Total Fees, Expenses and Charges</b>	<b>\$51,787.10</b>
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<b>Total Amount Due</b>	<b>USD \$51,787.10</b>
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## HAYNES BOONE

Invoice Number: 21590860  
Invoice Date: May 24, 2023  
Matter Name: Discovery  
Client/Matter Number: 0063320.00027  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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**REMITTANCE PAGE**  
*For Professional Services Through April 30, 2023*

Total Fees	\$118,502.50
Adjustment (15% Discount)	\$ (17,775.38)
<b>Total Adjusted Fees</b>	<b>\$100,727.12</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$100,727.12</b>
<b>Total Invoice Balance Due</b>	<b>USD \$100,727.12</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: 111-000-025 Operating Account No.: 018-08-3729-4

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: 0260-0959-3 Operating Account No.: 018-08-3729-4

**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21590860** • Client Number **0063320.00027** • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590860

Matter Name: Discovery

Client/Matter Number: 0063320.000027

Billing Attorney: Alexander Grishman

May 24, 2023

Page 2 of 4

*For Professional Services Through April 30, 2023*

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/02/23	Richard Kanowitz	Review and respond to emails from counsel to third party witness concerning deposition schedule.	0.30
04/03/23	Richard D. Anigian	Participate in preparation meetings of Mr. Prince and Ms. Marquez.	4.30
04/03/23	Richard Kanowitz	Prepare witnesses for 2004 depositions by UCC.	3.70
04/04/23	Richard D. Anigian	Participate in 2004 examinations of Mr. Prince.	10.00
04/04/23	Richard Kanowitz	Prepare for and attend 2004 deposition of CEO, Zac Prince.	4.70
04/06/23	Richard D. Anigian	Preparation session with Mr. Mushkin regarding 2004 Examination.	2.30
04/06/23	Richard Kanowitz	Prepare witnesses for 2004 deposition by UCC.	2.60
04/07/23	Richard D. Anigian	Participate in preparation session with Mr. Mushkin.	2.40
04/07/23	Richard Kanowitz	Prepare witness for 2004 deposition by UCC.	2.10
04/07/23	Richard Kanowitz	Review and respond to emails from [REDACTED] concerning third party witness deposition and related matters.	0.30
04/10/23	Richard D. Anigian	Preparation of Ms. Marquez and Mr. Mushkin for upcoming 2004 Examinations.	8.00
04/10/23	Richard Kanowitz	Prepare witness for 2004 deposition by UCC.	2.20
04/11/23	Richard D. Anigian	Participate in 2004 Examination of Ms. Marquez.	9.20
04/11/23	Richard Kanowitz	Prepare for and attend 2004 deposition of COO, Flori Marquez by UCC.	6.80
04/12/23	Richard D. Anigian	Participate in Y. Mushkin 2004 Examination.	7.20
04/12/23	Richard Kanowitz	Review and respond to emails concerning third party deposition by UCC.	0.30
04/13/23	Richard D. Anigian	Communications regarding R. Van Kestern 2004 examination.	0.30
04/13/23	Richard Kanowitz	Review and respond to emails with [REDACTED] concerning 2004 deposition by UCC of third party witness.	0.30
04/14/23	Richard D. Anigian	Participate in preparation session with Mr. Van Kestern.	0.60
04/14/23	Richard Kanowitz	Conference with [REDACTED] to prepare for 2004 deposition by UCC.	0.60

Invoice Number: 21590860

Matter Name: Discovery

Client/Matter Number: 0063320.00027

Billing Attorney: Alexander Grishman

May 24, 2023

Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/17/23	Richard D. Anigian	Preparations for 2004 examinations of Mr. Van Kestern and Ms. Hill.	0.40
04/18/23	Richard Kanowitz	Review and respond to emails on preparation of D&O witnesses for 2004 examination.	0.30
04/19/23	Richard D. Anigian	Deposition preparation call regarding Mr. Van Kestern.	0.50
04/19/23	Richard Kanowitz	Review and respond to emails from [REDACTED] regarding 2004 deposition by UCC.	0.20
04/20/23	Richard D. Anigian	Prepare for and participate in call with Ms. Hill in connection with upcoming 2004 examination.	1.40
04/20/23	Aimee M. Furness	Work on issues concerning preservation of [REDACTED] [REDACTED]	0.70
04/20/23	Charlie M. Jones	Work on issues concerning preservation of [REDACTED] [REDACTED]	1.40
04/20/23	Richard Kanowitz	Prepare witness for 2004 examination.	1.60
04/24/23	Richard D. Anigian	Participate in R. Van Kestern 2004 examination (4.6); communications regarding summary of examination (1.1).	5.70
04/24/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal teams concerning [REDACTED] [REDACTED]	0.60
04/25/23	Richard D. Anigian	Participate in preparation session with Ms. Hall.	3.80
04/26/23	Richard D. Anigian	Final preparations for and participate in 2004 examination of Jennifer Hill.	5.50
04/26/23	Richard Kanowitz	Review and respond to email concerning 2004 deposition of Jennifer Hill by UCC.	0.60
04/27/23	Richard D. Anigian	Communication regarding Ms. Hill's testimony (.3); multiple communications regarding discovery requested by ad hoc committee regarding wallet motions (.4).	0.70
04/27/23	Matthew Frankle	Review of deposition testimony regarding Hill.	1.20
04/27/23	Alexander Grishman	Review J. Hill rough transcript.	1.70
04/27/23	Lauren Sisson	Review draft of Hill deposition.	0.50

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**Chargeable Hours 95.00**

<b>Total Fees</b>	<b>\$118,502.50</b>
Adjustment (15% Discount)	\$ (17,775.38)

Invoice Number: 21590860

May 24, 2023

Matter Name: Discovery

Page 4 of 4

Client/Matter Number: 0063320.000027

Billing Attorney: Alexander Grishman

**Total Adjusted Fees**

**\$100,727.12**

**Timekeeper Summary**

<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Aimee M. Furness	0.70	\$1,000.00	\$700.00
Alexander Grishman	1.70	\$1,075.00	\$1,827.50
Charlie M. Jones	1.40	\$1,000.00	\$1,400.00
Matthew Frankle	1.20	\$1,150.00	\$1,380.00
Richard D. Anigian	62.30	\$1,200.00	\$74,760.00
Richard Kanowitz	27.20	\$1,400.00	\$38,080.00
Lauren Sisson	0.50	\$710.00	\$355.00

**Total Professional Summary** **\$118,502.50**

**Total Fees, Expenses and Charges**

**\$100,727.12**

**Total Amount Due**

**USD \$100,727.12**

## HAYNES BOONE

Invoice Number: 21590859  
Invoice Date: May 24, 2023  
Matter Name: Corporate Governance/Securities/Board Matters  
Client/Matter Number: 0063320.00028  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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**REMITTANCE PAGE**  
*For Professional Services Through April 30, 2023*

Total Fees	\$19,756.00
Adjustment (15% Discount)	\$ (2,963.40)
<b>Total Adjusted Fees</b>	<b>\$16,792.60</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$16,792.60</b>
<b>Total Invoice Balance Due</b>	<b>USD \$16,792.60</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**

**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21590859** • Client Number **0063320.00028** • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590859

Matter Name: Corporate Governance/Securities/Board Matters

Client/Matter Number: 0063320.00028

Billing Attorney: Alexander Grishman

May 24, 2023

Page 2 of 4

*For Professional Services Through April 30, 2023*

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/03/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, CRO, BlockFi legal and financial teams concerning case issues and developments.	0.40
04/03/23	Lauren Sisson	Participate in conference call with client and BRG on waterfall presentation to board and JPLs (.4); review updated waterfall workplans ahead of submission to board and JPLs (1.2).	1.60
04/05/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, CRO, BlockFi legal and financial teams concerning key issues and developments in chapter 11 cases.	0.60
04/05/23	Richard Kanowitz	Prepare for and conduct conference call with Board, BRG, Moelis, BlockFi legal and financial teams concerning liquidation analysis and key considerations for plan of reorganization.	1.70
04/06/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, CRO, BRG, BlockFi legal and financial teams concerning key issues and developments in case.	0.70
04/07/23	Richard Kanowitz	Prepare for and conduct conference call with COO, CFO, BlockFi legal and financial teams concerning key issues and developments in chapter 11 proceedings.	0.40
04/12/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, CRO, BRG, BlockFi legal and financial teams concerning key issues and developments in case.	0.40
04/13/23	Alexander Grishman	Review board minute drafts from A. Liou.	0.70
04/13/23	Richard Kanowitz	Prepare for and conduct conference call with COO, CFO, CRO, BlockFi legal and financial teams concerning key issues and developments in chapter 11 proceedings.	0.60
04/13/23	Richard Kanowitz	Review, analyze and edit board minutes for post-petition meetings.	0.80
04/13/23	J. Frasher Murphy	Analyze drafts of Board meeting minutes.	0.50
04/14/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, CRO, BRG, BlockFi legal and financial teams concerning key issues and developments in case.	0.40
04/17/23	Richard Kanowitz	Prepare for and conduct conference call with COO, CFO, CRO, BlockFi legal and financial teams concerning key issues and developments in chapter 11 proceedings.	0.40

Invoice Number: 21590859

May 24, 2023

Matter Name: Corporate Governance/Securities/Board Matters

Page 3 of 4

Client/Matter Number: 0063320.00028

Billing Attorney: Alexander Grishman

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/18/23	Richard Kanowitz	Prepare for and conduct conference call with Board and advisors concerning key issues and developments in case.	0.90
04/18/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, CRO, BRG, BlockFi legal and financial teams concerning key issues and developments in case.	0.60
04/19/23	Richard D. Anigian	Prepare analysis for Board report regarding Emergent Adversary and communications related to same.	1.50
04/21/23	Jordan Chavez	Correspond with BlockFi executive and legal teams regarding case status and correspond with Mr. Kanowitz regarding same.	0.60
04/24/23	Jordan Chavez	Correspond with BlockFi executive and legal team regarding [REDACTED] [REDACTED]	0.60
04/24/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, CRO, BRG, BlockFi legal and financial teams concerning key issues and developments in case.	0.60
04/25/23	Jordan Chavez	Correspond with Mr. Kanowitz regarding board meeting.	0.10
04/26/23	Jordan Chavez	Correspond with BlockFi legal and executives regarding April 27 board meeting.	0.20
04/26/23	Jordan Chavez	Review and revise [REDACTED] and correspond with litigation team regarding same (.8); correspond with Mr. Kanowitz and Mr. Anigian regarding April 26 board meeting (.2).	1.00
04/26/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, BlockFi legal and financial teams concerning case issues and developments.	0.40
04/27/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, Blockfi legal and financial teams concerning case issues and developments.	0.40
04/28/23	Richard Kanowitz	Prepare for and conduct conference call with CEO, COO, BlockFi legal and financial teams concerning key issues and developments in case.	0.40

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**Chargeable Hours 16.50**

<b>Total Fees</b>	<b>\$19,756.00</b>
Adjustment (15% Discount)	\$ (2,963.40)
<b>Total Adjusted Fees</b>	<b>\$16,792.60</b>

Invoice Number: 21590859

May 24, 2023

Matter Name: Corporate Governance/Securities/Board Matters

Page 4 of 4

Client/Matter Number: 0063320.00028

Billing Attorney: Alexander Grishman

**Timekeeper Summary**

<b><u>Timekeeper</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Alexander Grishman	0.70	\$1,075.00	\$752.50
J. Frasher Murphy	0.50	\$1,100.00	\$550.00
Richard D. Anigian	1.50	\$1,200.00	\$1,800.00
Richard Kanowitz	9.70	\$1,400.00	\$13,580.00
Jordan Chavez	2.50	\$775.00	\$1,937.50
Lauren Sisson	1.60	\$710.00	<u>\$1,136.00</u>
<b>Total Professional Summary</b>			<b>\$19,756.00</b>

**Total Fees, Expenses and Charges** **\$16,792.60**

**Total Amount Due** **USD \$16,792.60**

## HAYNES BOONE

Invoice Number: 21590858

Invoice Date: May 24, 2023

Matter Name: Preparation of Motions, Applications and Other Pleadings

Client/Matter Number: 0063320.00029

Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

### REMITTANCE PAGE

*For Professional Services Through April 30, 2023*

Total Fees	\$22,367.50
Adjustment (15% Discount)	\$ (3,355.13)
<b>Total Adjusted Fees</b>	<b>\$19,012.37</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$19,012.37</b>
<b>Total Invoice Balance Due</b>	<b>USD \$19,012.37</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

#### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

#### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: 111-000-025 Operating Account No.: 018-08-3729-4

#### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: 0260-0959-3 Operating Account No.: 018-08-3729-4

SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S

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NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21590858 • Client Number 0063320.00029 • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590858

May 24, 2023

Matter Name: Preparation of Motions, Applications and Other Pleadings

Page 2 of 3

Client/Matter Number: 0063320.00029

Billing Attorney: Alexander Grishman

*For Professional Services Through April 30, 2023*

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/03/23	Matthew Frankle	Review of order regarding sale of Hood shares.	0.40
04/04/23	Lauren Sisson	Complete second draft of motion and proposed order [REDACTED] (4.9); send to M. Ferris and J. Chavez for review (.1); continue drafting [REDACTED] for same (.3).	5.30
04/05/23	Lauren Sisson	Review and incorporate M. Ferris comments and edits to [REDACTED] motion (2.1); send to R. Kanowitz for review (.1).	2.20
04/06/23	Lauren Sisson	Finish drafting [REDACTED] (2.1); send to J. Chavez for review (.1).	2.20
04/15/23	Richard Kanowitz	Review and analyze comments and edits to [REDACTED]	0.30
04/17/23	Lauren Sisson	Incorporate securities counsel's edits to motion (.4); correspond with securities counsel, J. Chavez, and M. Ferris on edits to motion and questions about certification (.2); correspond with paralegals about [REDACTED] (.2); correspond with local counsel about timing and necessary forms for filing (.2).	1.00
04/19/23	Alexander Grishman	Review order regarding return of ACH funds (.3); review order granting extension of exclusivity (.4).	0.70
04/19/23	Lauren Sisson	Research proper method to [REDACTED] (.3); send draft of [REDACTED] to client and securities counsel for review and comment (.1).	0.40
04/20/23	Lauren Sisson	Incorporate securities counsel and M. Ferris edits to [REDACTED] (.7); correspond with client and securities counsel on next steps (.2); send final drafts to securities counsel with other relevant case law for discussions with [REDACTED] (.3).	1.20
04/21/23	Richard Kanowitz	Review and analyze motion for relief from section 345 for debtors and comments thereto.	0.60
04/24/23	Alexander Grishman	Review and provide comments to stipulated facts for Wallet product.	1.80
04/24/23	Lauren Sisson	Begin drafting [REDACTED] (1.9); correspond with local counsel and M. Ferris about filing deadlines and [REDACTED] (.5); begin drafting [REDACTED] (1.0).	3.40

Invoice Number: 21590858

May 24, 2023

Matter Name: Preparation of Motions, Applications and Other Pleadings

Page 3 of 3

Client/Matter Number: 0063320.00029

Billing Attorney: Alexander Grishman

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/25/23	Lauren Sisson	Continue drafting [REDACTED] (1.9); coordinate exhibits to same (.4); correspond with regulatory counsel, M. Ferris, and local counsel about same (.6)	2.90
04/28/23	Richard Kanowitz	Prepare motion for [REDACTED] for BlockFi and related relief.	0.40
04/28/23	Lauren Sisson	Begin drafting [REDACTED].	2.00
04/28/23	Tom Zavala	Draft application in lieu of motion extending bar date for United States and research [REDACTED] regarding same.	3.50
04/29/23	Tom Zavala	Revise application to extend governmental bar date and circulate for client review.	0.30

**Chargeable Hours 28.60**

<b>Total Fees</b>	<b>\$22,367.50</b>
Adjustment (15% Discount)	\$ (3,355.13)
<b>Total Adjusted Fees</b>	<b>\$19,012.37</b>

#### Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	2.50	\$1,075.00	\$2,687.50
Matthew Frankle	0.40	\$1,150.00	\$460.00
Richard Kanowitz	1.30	\$1,400.00	\$1,820.00
Lauren Sisson	20.60	\$710.00	\$14,626.00
Tom Zavala	3.80	\$730.00	\$2,774.00

**Total Professional Summary \$22,367.50**

**Total Fees, Expenses and Charges \$19,012.37**

**Total Amount Due USD \$19,012.37**

## HAYNES BOONE

Invoice Number: 21590857  
Invoice Date: May 24, 2023  
Matter Name: Reporting  
Client/Matter Number: 0063320.00032  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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**REMITTANCE PAGE**  
*For Professional Services Through April 30, 2023*

Total Fees	\$1,120.00
Adjustment (15% Discount)	\$ (168.00)
<b>Total Adjusted Fees</b>	<b>\$952.00</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$952.00</b>
<b>Total Invoice Balance Due</b>	<b>USD \$952.00</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**

**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**

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NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21590857** • Client Number **0063320.00032** • Attorney Alexander Grishman

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Invoice Number: 21590857

May 24, 2023

Matter Name: Reporting

Page 2 of 2

Client/Matter Number: 0063320.000032

Billing Attorney: Alexander Grishman

*For Professional Services Through April 30, 2023*

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/21/23	Richard Kanowitz	Review and analyze draft month operating reports to be filed by debtors in April.	0.80

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**Chargeable Hours 0.80**

<b>Total Fees</b>	<b>\$1,120.00</b>
Adjustment (15% Discount)	\$ (168.00)
<b>Total Adjusted Fees</b>	<b>\$952.00</b>

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Richard Kanowitz	0.80	\$1,400.00	\$1,120.00
<b>Total Professional Summary</b>			<b>\$1,120.00</b>

<b>Total Fees, Expenses and Charges</b>	<b>\$952.00</b>
<b>Total Amount Due</b>	<b>USD \$952.00</b>

## HAYNES BOONE

Invoice Number: 21590855  
Invoice Date: May 24, 2023  
Matter Name: Communications with Creditors  
Client/Matter Number: 0063320.00034  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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**REMITTANCE PAGE**  
*For Professional Services Through April 30, 2023*

Total Fees	\$39,544.00
Adjustment (15% Discount)	\$ (5,931.60)
<b>Total Adjusted Fees</b>	<b>\$33,612.40</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$33,612.40</b>
<b>Total Invoice Balance Due</b>	<b>USD \$33,612.40</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: 111-000-025 Operating Account No.: 018-08-3729-4

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: 0260-0959-3 Operating Account No.: 018-08-3729-4

**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**

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NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21590855 • Client Number 0063320.00034 • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590855  
Matter Name: Communications with Creditors  
Client/Matter Number: 0063320.00034  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 2 of 4

For Professional Services Through April 30, 2023

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/01/23	Jordan Chavez	Review and analyze creditor correspondence and discuss same with Mr. Zavala.	0.10
04/01/23	Richard Kanowitz	Review and respond to emails from creditors concerning proofs of claim and return of crypto.	0.40
04/01/23	Tom Zavala	Respond to creditor inquiry and discuss same with J. Chavez.	0.30
04/03/23	Jordan Chavez	Correspond with Mr. Zavala and Ms. Yudkin regarding creditor inquiries regarding frozen accounts.	0.10
04/04/23	Jordan Chavez	Review and revise UCC update deck and correspond with Mr. Rogala and Mr. Kanowitz regarding same.	0.70
04/04/23	Richard Kanowitz	Review and respond to emails from creditors seeking assistance with proofs of claim and case administration issues.	0.60
04/04/23	Tom Zavala	Respond to creditor inquiries.	1.00
04/05/23	Jordan Chavez	Correspond with Mr. Newman and Mr. Kanowitz regarding retail loans (.2); prepare correspondence to [REDACTED] regarding [REDACTED] and correspond with BlockFi legal team regarding same (.4).	0.60
04/05/23	Richard Kanowitz	Conference call with UCC counsel concerning pending motion for sale and assignment of mining equipment loans with VCV.	0.30
04/05/23	Richard Kanowitz	Review and respond to emails and voice mails from creditors concerning proofs of claim and related proceedings.	0.80
04/05/23	Richard Kanowitz	Prepare for and conduct conference call with UCC advisors concerning diligence and case issues.	0.60
04/05/23	J. Frasher Murphy	Review and respond to creditor inquiries.	0.30
04/06/23	Tom Zavala	Respond to creditor inquiries.	0.20
04/07/23	Jordan Chavez	Review and analyze correspondence from creditors and coordinate response to same.	0.50
04/07/23	Alexander Grishman	Attention to issues with BRG presentation to creditors.	0.60
04/07/23	Richard Kanowitz	Review and analyze BRG weekly update on cash position/assets and liabilities for UCC advisors regarding BlockFi debtors.	0.60

Invoice Number: 21590855  
 Matter Name: Communications with Creditors  
 Client/Matter Number: 0063320.00034  
 Billing Attorney: Alexander Grishman

May 24, 2023  
 Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/07/23	Richard Kanowitz	Review and respond to emails from creditors concerning proofs of claim and return of crypto.	0.30
04/07/23	Tom Zavala	Respond to creditor inquiries.	0.40
04/09/23	Alexander Grishman	Review presentation deck for UCC professionals.	1.50
04/10/23	Matthew Frankle	Meeting with UCC at K&E with Moelis and BRG.	3.30
04/10/23	Alexander Grishman	Attend meeting with UCC professionals to review presentation (4.4); attend informational meeting with UCC professionals to discuss intercompany transactions and other issues raised by counsel (2.7).	7.10
04/10/23	Richard Kanowitz	Review and respond to emails to/from receiver of BKCoin concerning assets on BlockFi platform.	0.30
04/10/23	Richard Kanowitz	Prepare for and attend meeting with UCC advisors to discuss case issues, including potential scenarios for plan of reorganization, bid and sale process for platform, and intercompany loan matters.	6.30
04/10/23	Tom Zavala	Respond to creditor inquiries.	0.50
04/11/23	Richard Kanowitz	Review and respond to emails from creditors concerning proofs of claim and return of crypto.	0.40
04/11/23	Tom Zavala	Respond to creditor inquiry.	0.20
04/12/23	Jordan Chavez	Correspond with Mr. Baer and Ms. Larkin regarding BlockFi rewards correspondence.	0.30
04/14/23	Tom Zavala	Correspond with R. Kanowitz regarding appropriate response to creditors.	0.10
04/18/23	Alexander Grishman	Review responses to UCC questions regarding internal transfers between Lending and Inc.	0.70
04/18/23	Tom Zavala	Respond to creditor inquiries.	0.60
04/25/23	Jordan Chavez	Correspond with Mr. Newman and Mr. Kanowitz regarding ad hoc loan holder inquiries.	0.20
04/26/23	Richard Kanowitz	Review and respond to voicemails from creditors concerning status of cases and related administrative issues.	0.40
04/27/23	Jordan Chavez	Correspond with Ms. Sherald and Mr. Zavala regarding creditor inquiries.	0.20
04/27/23	Richard Kanowitz	Prepare for and attend conference with UCC counsel concerning case issues and plan development.	1.70
04/27/23	Tom Zavala	Respond to creditor inquiries.	1.50

Invoice Number: 21590855  
Matter Name: Communications with Creditors  
Client/Matter Number: 0063320.00034  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 4 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/29/23	Richard Kanowitz	Review and respond to emails from creditors concerning mail received with forms and pleadings, filing of late proof of claims and related administrative issues.	0.60
04/29/23	Richard Kanowitz	Review and analyze BRG weekly presentation to UCC.	0.40

**Chargeable Hours 34.70**

<b>Total Fees</b>	<b>\$39,544.00</b>
Adjustment (15% Discount)	\$ (5,931.60)
<b>Total Adjusted Fees</b>	<b>\$33,612.40</b>

#### Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alexander Grishman	9.90	\$1,075.00	\$10,642.50
J. Frasher Murphy	0.30	\$1,100.00	\$330.00
Matthew Frankle	3.30	\$1,150.00	\$3,795.00
Richard Kanowitz	13.70	\$1,400.00	\$19,180.00
Jordan Chavez	2.70	\$775.00	\$2,092.50
Tom Zavala	4.80	\$730.00	\$3,504.00

**Total Professional Summary \$39,544.00**

<b>Total Fees, Expenses and Charges</b>	<b>\$33,612.40</b>
<b>Total Amount Due</b>	<b>USD \$33,612.40</b>

## HAYNES BOONE

Invoice Number: 21590854  
Invoice Date: May 24, 2023  
Matter Name: Trademark Issues  
Client/Matter Number: 0063320.00035  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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**REMITTANCE PAGE**  
*For Professional Services Through April 30, 2023*

Total Fees	\$1,016.00
Adjustment (15% Discount)	\$ (152.40)
<b>Total Adjusted Fees</b>	<b>\$863.60</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$863.60</b>
<b>Total Invoice Balance Due</b>	<b>USD \$863.60</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: 111-000-025 Operating Account No.: 018-08-3729-4

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: 0260-0959-3 Operating Account No.: 018-08-3729-4

**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**

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NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21590854 • Client Number 0063320.00035 • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590854

Matter Name: Trademark Issues

Client/Matter Number: 0063320.00035

Billing Attorney: Alexander Grishman

May 24, 2023

Page 2 of 2

For Professional Services Through April 30, 2023

**Professional Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/13/23	Annie Allison	Confirm status of [REDACTED] domain name.	0.20
04/19/23	Annie Allison	Follow up with domain name registrars regarding transfer of UDRP-acquired domain names, [REDACTED] and [REDACTED]	0.50
04/21/23	Annie Allison	Review correspondence from WIPO and respondent's willingness to transfer domain name.	0.20
04/25/23	Katie Eissenstat	Receive and review email correspondence from the Examining Attorney regarding additional identification amendments request for [REDACTED] word mark application (US Application No. [REDACTED]) (.1); confirm accuracy of the request and recommend alternate identification amendments in support of resolving the same (.1).	0.20
04/26/23	Annie Allison	Review open trademark matters and correspond with examiner regarding ID revision for U.S. application for [REDACTED]	0.20

**Chargeable Hours 1.30**

<b>Total Fees</b>	<b>\$1,016.00</b>
Adjustment (15% Discount)	\$ (152.40)
<b>Total Adjusted Fees</b>	<b>\$863.60</b>

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Annie Allison	1.10	\$800.00	\$880.00
Katie Eissenstat	0.20	\$680.00	\$136.00

**Total Professional Summary \$1,016.00**

<b>Total Fees, Expenses and Charges</b>	<b>\$863.60</b>
<b>Total Amount Due</b>	<b>USD \$863.60</b>

## HAYNES BOONE

Invoice Number: 21590853  
Invoice Date: May 24, 2023  
Matter Name: Core Scientific Issues  
Client/Matter Number: 0063320.00036  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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**REMITTANCE PAGE**  
*For Professional Services Through April 30, 2023*

Total Fees	\$18,622.50
Adjustment (15% Discount)	\$ (2,793.38)
<b>Total Adjusted Fees</b>	<b>\$15,829.12</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$15,829.12</b>
<b>Total Invoice Balance Due</b>	<b>USD \$15,829.12</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: 111-000-025 Operating Account No.: 018-08-3729-4

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: 0260-0959-3 Operating Account No.: 018-08-3729-4

**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21590853 • Client Number 0063320.00036 • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590853  
 Matter Name: Core Scientific Issues  
 Client/Matter Number: 0063320.00036  
 Billing Attorney: Alexander Grishman

May 24, 2023  
 Page 2 of 4

*For Professional Services Through April 30, 2023*

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/04/23	Kenneth J. Rusinko	Confer with M. Wyrick about case status and forward calendars.	0.20
04/06/23	Matthew Frankle	Equipment lender call with Core counsel.	0.20
04/07/23	Richard Kanowitz	Review and analyze updated financing analysis prepared by advisors to Core Sci debtor for BlockFi mining equipment loans.	0.60
04/11/23	Matthew Frankle	Review of Motion to Extend.	0.30
04/11/23	Richard Kanowitz	Review and analyze Core Sci debtors' motion to extend exclusivity.	0.30
04/12/23	Matthew Frankle	Review of variance report for equipment lenders.	0.20
04/12/23	Matthew Frankle	Review of revised proof of claim and addendum.	0.40
04/12/23	Richard Kanowitz	Review and analyze amended proof of claim to be filed by BlockFi for mining loans secured by equipment.	0.30
04/12/23	J. Frasher Murphy	Review reporting provided by Core Sci debtors.	0.30
04/13/23	Kenneth J. Rusinko	Review Gem Mining's Emergency Motion to Compel Assumption/Rejection of Contracts, circulate and calendar (.3); correspond with M. Ferris regarding preparation/filing of Proofs of Claim (.3).	0.60
04/14/23	Matthew Frankle	Review of proof of claim and supporting documentation.	0.30
04/14/23	Richard Kanowitz	Review and respond to emails from BlockFi legal and BRG concerning amendment and revisions of BlockFi proof of claim for mining loans.	0.20
04/14/23	J. Frasher Murphy	Review and comment on draft proof of claim to be filed in Core Sci cases.	0.80
04/14/23	Kenneth J. Rusinko	Correspond/assist M. Ferris with finalization of BlockFi Lending LLC Proofs of Claim for (i) Core Scientific Inc. and (ii) Core Scientific Operating Company cases, arrange filing of both via Stretto website and download/circulate filed copies (2.8); compile supporting documentation for Proofs of Claim, create BOX folder, upload for review by team, and arrange transmittal to Debtors' Counsel/Financial Advisors (1.5).	4.30
04/17/23	Alexander Grishman	Review proof of claim for Core Scientific.	0.40
04/17/23	Kenneth J. Rusinko	Review Celsius Mining's Motion for Administrative Claim, circulate and calendar.	0.20
04/20/23	Matthew Frankle	Review of GEM mining motion to assume or reject.	0.40

Invoice Number: 21590853  
Matter Name: Core Scientific Issues  
Client/Matter Number: 0063320.00036  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/20/23	Richard Kanowitz	Review and analyze weekly update on financial performance of Core Sci debtors.	0.40
04/21/23	Matthew Frankle	Review of objection to exclusivity by Equipment Lenders.	0.60
04/25/23	J. Frasher Murphy	Review and analysis of draft of exclusivity objection in Core.	0.40
04/25/23	Jarom J Yates	Communicate with Mr. Ferris regarding Core Scientific exclusivity issues (.2); review and analyze exclusivity objection in Core Scientific (.6); research various issues relating to exclusivity objection (.8).	1.60
04/26/23	Matthew Frankle	Review of revised Objection to Exclusivity extension by equipment lenders.	0.40
04/26/23	Matthew Frankle	Preparation of claim summary and background of involved parties.	0.70
04/26/23	Richard Kanowitz	Review and respond to emails to/from equipment lenders on joint objection to Core Sci debtors' request for extension of exclusivity.	0.30
04/26/23	J. Frasher Murphy	Review variance reporting in Core.	0.30
04/26/23	Jarom J Yates	Review and analyze revised exclusivity objection (.4); research exclusivity issues in connection with draft of objection (.3); finalize initial draft of objection to exclusivity and joinder for Core Scientific (1.8).	2.50
04/27/23	Matthew Frankle	Equipment lenders call with debtors' counsel.	0.20
04/28/23	J. Frasher Murphy	Analysis of objections to Debtors' request to extend exclusivity.	0.40
04/28/23	Jarom J Yates	Communicate with Mr. Ferris regarding Core Scientific exclusivity objection (.2); update and revise objection to exclusivity and joinder (1.8).	2.00

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**Chargeable Hours 19.80**

<b>Total Fees</b>	<b>\$18,622.50</b>
Adjustment (15% Discount)	\$ (2,793.38)
<b>Total Adjusted Fees</b>	<b>\$15,829.12</b>

Invoice Number: 21590853

Matter Name: Core Scientific Issues

Client/Matter Number: 0063320.00036

Billing Attorney: Alexander Grishman

May 24, 2023

Page 4 of 4

**Timekeeper Summary**

<b><u>Timekeeper</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Alexander Grishman	0.40	\$1,075.00	\$430.00
J. Frasher Murphy	2.20	\$1,100.00	\$2,420.00
Matthew Frankle	3.70	\$1,150.00	\$4,255.00
Richard Kanowitz	2.10	\$1,400.00	\$2,940.00
Jarom J Yates	6.10	\$950.00	\$5,795.00
Kenneth J. Rusinko	5.30	\$525.00	<u>\$2,782.50</u>

**Total Professional Summary** **\$18,622.50**

**Total Fees, Expenses and Charges** **\$15,829.12**

**Total Amount Due** **USD \$15,829.12**

## HAYNES BOONE

Invoice Number: 21590852  
Invoice Date: May 24, 2023  
Matter Name: Class Action Lawsuits  
Client/Matter Number: 0063320.00041  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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**REMITTANCE PAGE**  
*For Professional Services Through April 30, 2023*

Total Fees	\$69,985.50
Adjustment (15% Discount)	\$ (10,497.83)
<b>Total Adjusted Fees</b>	<b>\$59,487.67</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$59,487.67</b>
<b>Total Invoice Balance Due</b>	<b>USD \$59,487.67</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**

**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21590852** • Client Number **0063320.00041** • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590852  
Matter Name: Class Action Lawsuits  
Client/Matter Number: 0063320.00041  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 2 of 5

*For Professional Services Through April 30, 2023*

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/01/23	Brad Foster	Research/analysis regarding [REDACTED] (2.8); review correspondence from class plaintiffs (.4); email correspondence with co-counsel (.5).	3.70
04/01/23	Aimee M. Furness	Analyze legal authority regarding [REDACTED] [REDACTED] and correspondence regarding same.	2.60
04/01/23	Richard Kanowitz	Review and analyze comments and edits from class action plaintiffs concerning [REDACTED] [REDACTED]	0.60
04/01/23	Richard Kanowitz	Review and respond to emails from class action plaintiffs concerning amendments and comments to scope of stipulation staying class action lawsuits pending confirmation.	0.30
04/02/23	Brad Foster	Email correspondence with class plaintiffs and co-counsel regarding proposed stipulation and upcoming discovery hearing.	0.30
04/02/23	Aimee M. Furness	Analyze legal authorities regarding [REDACTED] [REDACTED] and correspondence regarding same.	1.40
04/02/23	Richard Kanowitz	Review and respond to emails to/from class action plaintiffs concerning proposed stipulation enjoining class action lawsuits pending confirmation.	0.40
04/03/23	Brad Foster	Telephone conference and email correspondence with class plaintiffs (1.3); participate in discovery hearing and follow-up notes and correspondence (1.7); research/analysis of [REDACTED] (2.5).	5.50
04/03/23	Aimee M. Furness	Analyze legal authority [REDACTED] (3.8); participate in call with Adversary Defendants' counsel regarding stipulation (.6); review Adversary Defendants' proposed changes to Stipulation and correspondence and calls regarding same (.7); revise proposed Stipulation and draft proposed orders (.6); prepare for and participate in conference with the Court regarding discovery (.9); correspondence and conference regarding stipulation and hearing matters (1.2); review and revise proposed stipulation with further changes requested by Adversary Defendants (.3).	8.10

Invoice Number: 21590852  
Matter Name: Class Action Lawsuits  
Client/Matter Number: 0063320.00041  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 3 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/03/23	Charlie M. Jones	Prepare for and attend conference with class action plaintiffs' counsel to discuss discovery issues and proposed preliminary injunction stipulation (.8); prepare for and attend court conference on discovery disputes (.6); review and analyze correspondence with class action plaintiffs' counsel regarding continued discovery disputes and proposed revisions to preliminary injunction stipulation (.5).	1.90
04/03/23	Richard Kanowitz	Prepare for and conduct conference call with class action law firms concerning stay of proceedings pending confirmation.	0.60
04/03/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal team, counsel to D&Os and individual D&Os concerning [REDACTED].	0.80
04/03/23	Lauren Sisson	Review latest draft of proposed stipulation.	0.30
04/04/23	Jordan Chavez	Correspond with Mr. Kanowitz regarding stipulation negotiations.	0.30
04/04/23	Brad Foster	Review and comment on revised stipulation (1.7); extensive email correspondence with co-counsel and class plaintiffs (1.3); notes/analysis regarding [REDACTED] (2.2).	5.20
04/04/23	Aimee M. Furness	Review documents for production (1.6); correspondence, changes, comments with Adversary Defendants regarding Proposed Stipulation (1.8); review and revise proposed Confidentiality Order and correspondence regarding same (.5); address issues related to depositions for hearing (1.8); calls regarding [REDACTED] for hearing (.6).	6.50
04/04/23	Charlie M. Jones	Continue to work on stipulation regarding preliminary injunction (.7); review and revise documents regarding same (.5); send, receive, and analyze multiple emails concerning same, and secure agreement on same (.6).	1.80
04/04/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal team, CRO, D&Os and [REDACTED]	0.60
04/04/23	Richard Kanowitz	Review and respond to emails to/from class action plaintiffs concerning protective order for use in adversary proceeding.	0.40
04/04/23	Richard Kanowitz	Review and respond to emails from [REDACTED]	0.40
04/04/23	Richard Kanowitz	Review and respond to emails to/from class action plaintiffs concerning discovery issues, including deposition dates and production deadlines.	0.60
04/04/23	Richard Kanowitz	Review and respond to emails to/from class action plaintiffs concerning comments, edits and revisions to stipulation granting preliminary injunction staying class action lawsuits.	0.80

Invoice Number: 21590852  
Matter Name: Class Action Lawsuits  
Client/Matter Number: 0063320.00041  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 4 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/05/23	Brad Foster	Research/analysis regarding [REDACTED] (2.5); telephone conference and extensive email correspondence with co-counsel (1.3).	3.80
04/05/23	Aimee M. Furness	Correspondence regarding proposed stipulation with Adversary Defendants' counsel (.3); final review and approval of proposed stipulation (.2).	0.50
04/05/23	Richard Kanowitz	Review and respond to emails to/from counsel for class action plaintiffs concerning agreed stipulation on preliminary injunction.	0.40
04/06/23	Brad Foster	Review stipulated injunction entered by court and related email correspondence with class plaintiffs (.5); research/analysis regarding [REDACTED] (3.5).	4.00
04/06/23	Aimee M. Furness	Review Court's Entry of Agreed Stipulation and Order and correspondence regarding same.	0.40
04/06/23	Richard Kanowitz	Review and respond to emails to/from counsel to D&Os, JPLS, Walkers and BlockFi legal team concerning [REDACTED] [REDACTED].	0.40
04/07/23	Brad Foster	Research/analysis regarding [REDACTED]	4.30
04/10/23	Jordan Chavez	Review and analyze [REDACTED] and correspond with Ms. Furness and Ms. Kulyk regarding same.	0.80
04/10/23	Brad Foster	Review stipulated injunction filed in Elas lawsuit (.3); review draft letter to court regarding April 18th hearing and related correspondence (.5).	0.80
04/11/23	Brad Foster	Email correspondence with class action plaintiffs (.3); review finalized letter to court regarding April 18th hearing (.2).	0.50
04/11/23	Richard Kanowitz	Review and respond to emails to/from class action plaintiffs concerning letter to court on marking off calendar PI hearing and pre-trial conference.	0.40
04/12/23	Brad Foster	Research/analysis regarding [REDACTED] (1.7); email to co-counsel (.3).	2.00
04/12/23	Richard Kanowitz	Review and analyze court docket entries and text orders for approval of injunction stipulation with class action plaintiffs, adjournment of pretrial conference and related administrative matters.	0.60
04/12/23	Kenneth J. Rusinko	Review Letter to Judge Kaplan filed in Greene and Elas adversary and Agreed Order Granting Preliminary Injunction, related docket entries and advise team of rescheduling of pretrial hearing.	0.40
04/17/23	Brad Foster	Email correspondence with co-counsel regarding adversary proceeding and preliminary injunction.	0.30

Invoice Number: 21590852

May 24, 2023

Matter Name: Class Action Lawsuits

Page 5 of 5

Client/Matter Number: 0063320.00041

Billing Attorney: Alexander Grishman

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/18/23	Aimee M. Furness	Continued follow up with Greene's counsel regarding failure to file Court's order in the New Jersey putative class-action matter.	0.20
04/19/23	Brad Foster	Review stipulation filed in Greene action (.2); review Greene and Elas dockets and press releases regarding lead plaintiff motions (.7); notes regarding [REDACTED] (.6).	1.50

**Chargeable Hours 64.40**

<b>Total Fees</b>	<b>\$69,985.50</b>
Adjustment (15% Discount)	\$ (10,497.83)
<b>Total Adjusted Fees</b>	<b>\$59,487.67</b>

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Aimee M. Furness	19.70	\$1,000.00	\$19,700.00
Brad Foster	31.90	\$1,100.00	\$35,090.00
Charlie M. Jones	3.70	\$1,000.00	\$3,700.00
Richard Kanowitz	7.30	\$1,400.00	\$10,220.00
Jordan Chavez	1.10	\$775.00	\$852.50
Lauren Sisson	0.30	\$710.00	\$213.00
Kenneth J. Rusinko	0.40	\$525.00	\$210.00

**Total Professional Summary \$69,985.50**

**Total Fees, Expenses and Charges \$59,487.67**

**Total Amount Due USD \$59,487.67**

## HAYNES BOONE

Invoice Number: 21590851

Invoice Date: May 24, 2023

Matter Name: Three Arrows Proceedings / Claims

Client/Matter Number: 0063320.00042

Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

### REMITTANCE PAGE

*For Professional Services Through April 30, 2023*

Total Fees	\$119,492.50
Adjustment (15% Discount)	\$ (17,923.88)
<b>Total Adjusted Fees</b>	<b>\$101,568.62</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$101,568.62</b>
<b>Total Invoice Balance Due</b>	<b>USD \$101,568.62</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

#### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

#### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: 111-000-025 Operating Account No.: 018-08-3729-4

#### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

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ABA No.: 0260-0959-3 Operating Account No.: 018-08-3729-4

SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S

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Please Reference: Invoice Number 21590851 • Client Number 0063320.00042 • Attorney Alexander Grishman

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Invoice Number: 21590851

Matter Name: Three Arrows Proceedings / Claims

Client/Matter Number: 0063320.00042

Billing Attorney: Alexander Grishman

May 24, 2023

Page 2 of 6

*For Professional Services Through April 30, 2023*

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/04/23	Alexander Grishman	Review Three Arrows claim.	0.80
04/04/23	Richard Kanowitz	Review and analyze 3AC claims filed against BlockFi debtors.	0.60
04/04/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and UCC counsel concerning [REDACTED].	0.30
04/06/23	Jordan Chavez	Correspond with Ms. Sherald regarding Three Arrows claims and legal analysis regarding same.	0.40
04/12/23	ReNecia Sherald	Review documentation related to the Company's relationship with Three Arrows (1.2); research and review Third Circuit authorities [REDACTED] (2.1); review and analyze Third Circuit authorities [REDACTED] (1.4).	4.70
04/13/23	Matthew Frankle	Review of 3AC proof of claim and supporting memorandum.	0.30
04/13/23	ReNecia Sherald	Review Three Arrows POC and addendum (.2); receive and review correspondence regarding Three Arrows POC (.2); review Three Arrows claim score sheet (0.3); review and analyze [REDACTED] (3.8).	4.50
04/14/23	Richard D. Anigian	Evaluation of issues related to potential claims by 3AC (1.1); review 3AC's proof of claim (.4).	1.50
04/14/23	Jordan Chavez	Review and analyze applicable law for [REDACTED] (2.0); advise and strategize on [REDACTED] (1.8).	3.80
04/14/23	Alexander Grishman	Start review of Three Arrows issues/claims, including score sheet and claim.	1.20
04/14/23	Richard Kanowitz	Prepare for and conduct conference call with counsel for 3AC JPLs on claims against BlockFi and related matters.	0.40
04/14/23	ReNecia Sherald	Receive and review correspondence regarding Three Arrows POC (.5); review and analyze claim (3.2); review and analyze Third Circuit authorities regarding [REDACTED] (3.6); prepare summary regarding the same (1.1).	8.40
04/15/23	Brian Singletary	Review and analyze background and legal issues relating to 3AC POC.	0.80
04/17/23	Richard D. Anigian	Strategize regarding [REDACTED] (.4); analyze issue related to same (.3).	0.70
04/17/23	Jordan Chavez	Strategize regarding [REDACTED].	0.90

Invoice Number: 21590851

Matter Name: Three Arrows Proceedings / Claims

Client/Matter Number: 0063320.00042

Billing Attorney: Alexander Grishman

May 24, 2023

Page 3 of 6

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/17/23	Matthew Frankle	Call with HB team on [REDACTED]	0.50
04/17/23	Matthew Frankle	Preparation of materials regarding 3AC claims and defenses.	2.00
04/17/23	Aimee M. Furness	Call regarding Three Arrows issues (.5); begin factual review of same (.7).	1.20
04/17/23	Alexander Grishman	Review existing transaction documents for Three Arrows (1.4); review Three Arrows claim document and related issues (1.1).	2.50
04/17/23	ReNecia Sherald	Receive and review documentation on [REDACTED] (7.2); conference with Haynes Boone Team regarding the same (.4).	7.60
04/18/23	Richard D. Anigian	Analysis of [REDACTED] (.7); communications regarding same (.2).	0.90
04/18/23	Jordan Chavez	Participate in discussions regarding [REDACTED]	1.00
04/18/23	Matthew Frankle	Review of liquidation analysis and summary.	0.40
04/18/23	Aimee M. Furness	Continue review of relevant correspondence and operative documents related to Three Arrows.	1.50
04/18/23	ReNecia Sherald	Review claim transaction documentation (3.1); conference with Haynes Boone Team regarding [REDACTED] (.4); research and analyze Third Circuit case law regarding [REDACTED] (2.9).	6.40
04/19/23	Jordan Chavez	Review and analyze [REDACTED] and correspond with [REDACTED] regarding same (.8); review and analyze [REDACTED] and correspond with Mr. Kanowitz regarding same (1.2).	2.00
04/19/23	Alexander Grishman	Review files and executed documents to provide responses on Three Arrows issues/questions.	2.20
04/20/23	Jordan Chavez	Review and analyze caselaw and issues related to [REDACTED] and correspond with Mr. Kanowitz regarding [REDACTED].	2.80
04/20/23	Richard Kanowitz	Review and analyze claims filed by 3AC against BlockFi and BlockFi objections thereto.	1.30
04/21/23	Jordan Chavez	Review and analyze [REDACTED] and correspond with Mr. Kanowitz and Ms. Furness regarding same (.7); correspond with Mr. Kanowitz regarding [REDACTED] and continue analysis of [REDACTED] (1.0).	1.70
04/21/23	Matthew Frankle	Review of responses from 3AC counsel on protective order.	0.30

Invoice Number: 21590851  
Matter Name: Three Arrows Proceedings / Claims  
Client/Matter Number: 0063320.00042  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 4 of 6

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/21/23	Aimee M. Furness	Address issues related to requests from Joint Liquidators (.3); review background information regarding same (.4).	0.70
04/21/23	Alexander Grishman	Attention to requests and documents related to questions from counsel for Three Arrows' Joint Liquidators.	1.60
04/21/23	Richard Kanowitz	Review and respond to emails from counsel to 3AC concerning [REDACTED]  [REDACTED]	0.80
04/22/23	Jordan Chavez	Review and analyze [REDACTED] and correspond with Ms. Furness regarding same.	0.80
04/22/23	Matthew Frankle	Call with A. Furness (.2); review and retrieval of document requests (.3).	0.50
04/22/23	Aimee M. Furness	Review documents related to Three Arrows claims (3.0); review request from Joint Liquidator and begin to collect documents (.8).	3.80
04/23/23	Jordan Chavez	Correspond with Ms. Sisson and Ms. Sherald regarding [REDACTED]  [REDACTED]	0.20
04/24/23	Richard D. Anigian	Communications regarding [REDACTED]	0.40
04/24/23	Jordan Chavez	Fact witness analysis and strategy for [REDACTED] [REDACTED] (.5); review and analyze research issues related to [REDACTED] and correspond with Ms. Sisson and Ms. Sherald regarding same (2.0); review and analyze [REDACTED] and correspond with Ms. Sherald regarding research and memo on same (.8); review and analyze [REDACTED] (2.8); review and analyze [REDACTED] and correspond with Ms. Furness and Ms. Henry regarding same (1.0).	7.10
04/24/23	Aimee M. Furness	Review request by 3AC Joint Liquidators (.2); review and collect documents in response (4.5).	4.70
04/24/23	Richard Kanowitz	Prepare [REDACTED]  [REDACTED].	2.20
04/25/23	Richard D. Anigian	Review transaction documents in connection with [REDACTED] [REDACTED] (.4); work on proposed protective order (1.9).	2.30
04/25/23	Jordan Chavez	Assist with production preparation and correspond with Ms. Furness regarding same.	0.60
04/25/23	Matthew Frankle	Review of documents to be delivered to 3AC liquidators (.9); review of protective order (.4).	1.30
04/25/23	Matthew Frankle	Call with BlockFi on [REDACTED]  [REDACTED]	0.90

Invoice Number: 21590851

May 24, 2023

Matter Name: Three Arrows Proceedings / Claims

Page 5 of 6

Client/Matter Number: 0063320.00042

Billing Attorney: Alexander Grishman

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/25/23	Aimee M. Furness	Review documents to provide to 3AC Joint Liquidators (3.8); draft, review, and revise protective order (2.1); correspondence regarding protective order issues (.2); conference regarding status and analysis (.4).	6.50
04/25/23	Richard Kanowitz	Review and analyze materials and documents for production to BVI JPLs for 3AC.	0.80
04/25/23	ReNecia Sherald	Receive and review [REDACTED] (0.2); receive and review correspondence regarding [REDACTED] [REDACTED] (0.3); receive and review transaction/loan documents (3.8); correspond regarding the same (0.4).	4.70
04/26/23	Richard D. Anigian	Strategize regarding [REDACTED].	0.30
04/26/23	Aimee M. Furness	Review and revise protective order (.6); calls and correspondence regarding same (.4); calls and correspondence regarding Joint Liquidators' request (.4); address production issues (.3); analyze and comment on [REDACTED] [REDACTED] (.5).	2.20
04/26/23	Alexander Grishman	Review and provide comments to [REDACTED] [REDACTED]	1.80
04/26/23	Richard Kanowitz	Review and respond to emails to/from counsel for BVI JPLs concerning meeting to discuss claim issues.	0.20
04/26/23	Richard Kanowitz	Prepare materials for production to BVI JPLs of 3AC concerning claims asserted by BlockFi against 3AC.	1.30
04/26/23	Lauren Sisson	Review [REDACTED] [REDACTED] (2.3); review 3AC proof of claim (.3); review docket in Chapter 15 proceeding (.5); review draft of confidentiality stipulation for 3AC counsel (.3).	3.40
04/27/23	Matthew Frankle	Review and comments to [REDACTED].	0.90
04/27/23	Aimee M. Furness	Review documents related to [REDACTED] [REDACTED] (5.3); analyze legal issues related to [REDACTED] [REDACTED] (.6).	5.90
04/27/23	Alexander Grishman	Further comments to [REDACTED] [REDACTED] (.7); discuss [REDACTED] [REDACTED] (.4).	1.10
04/27/23	Lauren Sisson	Research case law on [REDACTED]	2.30
04/28/23	Matthew Frankle	Review of [REDACTED] [REDACTED] (.9); call with Aimee Furness on same (.3).	1.20
04/28/23	Aimee M. Furness	Review and analyze [REDACTED] [REDACTED] (7.3); analyze legal authority regarding [REDACTED] [REDACTED] (.6).	7.90

Invoice Number: 21590851

May 24, 2023

Matter Name: Three Arrows Proceedings / Claims

Page 6 of 6

Client/Matter Number: 0063320.00042

Billing Attorney: Alexander Grishman

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/28/23	Richard Kanowitz	Review and analyze materials [REDACTED] [REDACTED]	0.80

**Chargeable Hours 132.80**

<b>Total Fees</b>	<b>\$119,492.50</b>
Adjustment (15% Discount)	\$ (17,923.88)
<b>Total Adjusted Fees</b>	<b>\$101,568.62</b>

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Aimee M. Furness	34.40	\$1,000.00	\$34,400.00
Alexander Grishman	11.20	\$1,075.00	\$12,040.00
Matthew Frankle	8.30	\$1,150.00	\$9,545.00
Richard D. Anigian	6.10	\$1,200.00	\$7,320.00
Richard Kanowitz	8.70	\$1,400.00	\$12,180.00
Brian Singleterry	0.80	\$730.00	\$584.00
Jordan Chavez	21.30	\$775.00	\$16,507.50
Lauren Sisson	5.70	\$710.00	\$4,047.00
ReNecia Sherald	36.30	\$630.00	\$22,869.00

**Total Professional Summary \$119,492.50**

**Total Fees, Expenses and Charges \$101,568.62**

**Total Amount Due USD \$101,568.62**

## HAYNES BOONE

Invoice Number: 21590850  
Invoice Date: May 24, 2023  
Matter Name: BlockFi Wallet  
Client/Matter Number: 0063320.00043  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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**REMITTANCE PAGE**  
*For Professional Services Through April 30, 2023*

Total Fees	\$22,178.50
Adjustment (15% Discount)	\$ (3,326.78)
<b>Total Adjusted Fees</b>	<b>\$18,851.72</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$18,851.72</b>
<b>Total Invoice Balance Due</b>	<b>USD \$18,851.72</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: 111-000-025 Operating Account No.: 018-08-3729-4

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: 0260-0959-3 Operating Account No.: 018-08-3729-4

SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21590850 • Client Number 0063320.00043 • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590850  
Matter Name: BlockFi Wallet  
Client/Matter Number: 0063320.000043  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 2 of 4

*For Professional Services Through April 30, 2023*

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/17/23	Richard D. Anigian	Review communications regarding wallet issues.	0.20
04/17/23	Richard Kanowitz	Review and respond to emails to/from Ad Hoc Group and UCC concerning scheduling and contested discovery issues in connection with wallet withdrawal motion.	0.60
04/18/23	Jordan Chavez	Correspond with ad hoc committee counsel and Debtors' advisors regarding wallet discovery and May 8 hearing.	0.60
04/18/23	Richard Kanowitz	Prepare for and conduct conference call with Ad Hoc Group and UCC concerning wallet motion proceedings and related discovery.	0.20
04/24/23	Jordan Chavez	Correspond with Ms. Henry and Mr. Grishman regarding wallet fact stipulation and Haynes Boone comments to same.	0.20
04/24/23	Matthew Frankle	Review of stipulated facts regarding wallet.	0.60
04/24/23	Richard Kanowitz	Review, analyze and edit proposed findings of fact for wallet contested matter.	1.70
04/24/23	J. Frasher Murphy	Review and analysis of draft stipulated facts regarding wallet.	0.80
04/25/23	Richard Kanowitz	Review and respond to emails from BlockFi legal and financial teams concerning [REDACTED] [REDACTED]	0.60
04/26/23	Jordan Chavez	Correspond with BlockFi legal and executives regarding [REDACTED] [REDACTED]	0.10
04/26/23	Jordan Chavez	Review and analyze media reports and interviews related to contested wallet matters and correspond with BlockFi legal and Mr. Kanowitz regarding same.	0.90
04/26/23	J. Frasher Murphy	Review litigation and discovery schedule in connection with Wallet motion.	0.30
04/27/23	Richard Kanowitz	Review and respond to emails from Ad Hoc Group and 1031 Deferred concerning discovery and scheduling for Wallet motion and objections thereto.	0.30
04/27/23	Richard Kanowitz	Review and respond to emails from BlockFi legal and financial teams concerning [REDACTED] [REDACTED]	0.70

Invoice Number: 21590850  
Matter Name: BlockFi Wallet  
Client/Matter Number: 0063320.000043  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/27/23	Kimberly Morzak	Finalize review of records to identify wallet fee allocation and prepare spreadsheet of same (2.3).	2.30
04/27/23	Lauren Sisson	Review 30(b)(6) deposition notice from ad hoc committee.	0.10
04/28/23	Richard D. Anigian	Review reply regarding wallet motion and communications regarding same.	0.80
04/28/23	Alexander Grishman	Review Cheela declaration and Wallet reply motion and provide comments.	1.80
04/28/23	Richard Kanowitz	Review and analyze revised proposed reply and supporting declaration for wallet motion.	1.60
04/29/23	Richard D. Anigian	Work on Cheela declaration and multiple communications regarding same regarding wallet motion.	0.90
04/29/23	Charlie M. Jones	Review and comment on declaration in support of wallet reply brief and discuss related issues with Mr. Anigian.	0.50
04/29/23	Richard Kanowitz	Review, analyze and edit reply and declaration in support of pending Wallet motion.	1.40
04/29/23	Richard Kanowitz	Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED] [REDACTED]	1.40
04/30/23	J. Frasher Murphy	Analysis of [REDACTED] (.6); review and analyze declaration filed in support thereof (.3).	0.90

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**Chargeable Hours** 19.50

<b>Total Fees</b>	\$22,178.50
Adjustment (15% Discount)	\$ (3,326.78)
<b>Total Adjusted Fees</b>	<b>\$18,851.72</b>

Invoice Number: 21590850

Matter Name: BlockFi Wallet

Client/Matter Number: 0063320.000043

Billing Attorney: Alexander Grishman

May 24, 2023

Page 4 of 4

**Timekeeper Summary**

<b><u>Timekeeper</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Alexander Grishman	1.80	\$1,075.00	\$1,935.00
Charlie M. Jones	0.50	\$1,000.00	\$500.00
J. Frasher Murphy	2.00	\$1,100.00	\$2,200.00
Matthew Frankle	0.60	\$1,150.00	\$690.00
Richard D. Anigian	1.90	\$1,200.00	\$2,280.00
Richard Kanowitz	8.50	\$1,400.00	\$11,900.00
Jordan Chavez	1.80	\$775.00	\$1,395.00
Lauren Sisson	0.10	\$710.00	\$71.00
Kimberly Morzak	2.30	\$525.00	\$1,207.50
<b>Total Professional Summary</b>			<b>\$22,178.50</b>

**Total Fees, Expenses and Charges** **\$18,851.72**

**Total Amount Due** **USD \$18,851.72**

## HAYNES BOONE

Invoice Number: 21590849  
Invoice Date: May 24, 2023  
Matter Name: Digistar Recovery  
Client/Matter Number: 0063320.00044  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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**REMITTANCE PAGE**  
*For Professional Services Through April 30, 2023*

Total Fees	\$23,225.00
Adjustment (15% Discount)	\$ (3,483.75)
<b>Total Adjusted Fees</b>	<b>\$19,741.25</b>
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$19,741.25</b>
<b>Total Invoice Balance Due</b>	<b>USD \$19,741.25</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: 111-000-025 Operating Account No.: 018-08-3729-4

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: 0260-0959-3 Operating Account No.: 018-08-3729-4

**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21590849 • Client Number 0063320.00044 • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590849  
Matter Name: Digistar Recovery  
Client/Matter Number: 0063320.00044  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 2 of 3

For Professional Services Through April 30, 2023

**Professional Fees**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/03/23	Matthew Frankle	Update call with local Norwegian counsel on steps to enforcement of Digistar.	0.80
04/13/23	Matthew Frankle	Correspondence with Schjodt (Norwegian counsel) on Digistar machines.	0.20
04/13/23	Charlie M. Jones	Receive and review [REDACTED] and discuss [REDACTED] concerning same with Mr. Ferris in advance of [REDACTED]	0.40
04/17/23	Matthew Frankle	Call with Norwegian counsel and BlockFi on Digistar assets.	0.50
04/17/23	Charlie M. Jones	Begin drafting and revising [REDACTED] (3.0); review and analyze [REDACTED] (.9).	3.90
04/18/23	Charlie M. Jones	Complete drafting and revising [REDACTED] (3.0); review and analyze [REDACTED] (.6).	3.60
04/19/23	Matthew Frankle	Review and comments to [REDACTED] (.8); review of [REDACTED] (.4).	1.20
04/20/23	Matthew Frankle	Correspondence and analysis on [REDACTED].	0.50
04/20/23	Charlie M. Jones	Review and analyze comments to draft [REDACTED].	0.40
04/21/23	Matthew Frankle	Strategy call on [REDACTED].	0.50
04/21/23	Charlie M. Jones	Confer with Haynes Boone team to discuss [REDACTED]	0.50
04/24/23	Charlie M. Jones	Review comments relevant to [REDACTED] and discuss same with Mr. Ferris.	0.30
04/25/23	Matthew Frankle	Review and draft response letter to Digistar counsel.	2.60
04/25/23	Matthew Frankle	Review of [REDACTED].	0.90
04/25/23	Matthew Frankle	Call with Schjodt and BlockFi on [REDACTED]	0.80

Invoice Number: 21590849  
Matter Name: Digistar Recovery  
Client/Matter Number: 0063320.00044  
Billing Attorney: Alexander Grishman

May 24, 2023  
Page 3 of 3

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/25/23	Charlie M. Jones	Receive and review correspondence received from Digistar counsel and [REDACTED] and analyze [REDACTED] (.6); confer with Mr. Ferris regarding [REDACTED] [REDACTED] (.6).	1.20
04/26/23	Matthew Frankle	Revisions and comments to [REDACTED].	1.90
04/27/23	Matthew Frankle	Review of [REDACTED]	0.70
04/27/23	Kimberly Morzak	Review of records to identify Digistar fee allocation and prepare spreadsheet of same (1.4).	1.40

**Chargeable Hours** 22.30

<b>Total Fees</b>	\$23,225.00
Adjustment (15% Discount)	\$ (3,483.75)
<b>Total Adjusted Fees</b>	<b>\$19,741.25</b>

#### Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charlie M. Jones	10.30	\$1,000.00	\$10,300.00
Matthew Frankle	10.60	\$1,150.00	\$12,190.00
Kimberly Morzak	1.40	\$525.00	\$735.00
<b>Total Professional Summary</b>			<b>\$23,225.00</b>

<b>Total Fees, Expenses and Charges</b>	\$19,741.25
<b>Total Amount Due</b>	<b>USD \$19,741.25</b>

## HAYNES BOONE

Invoice Number: 21590856  
Invoice Date: May 24, 2023  
Matter Name: Expenses  
Client/Matter Number: 0063320.00033  
Billing Attorney: Alexander Grishman

BlockFi, Inc.  
Flori Marquez  
115 Broadway  
11th Floor  
New York, NY 10006

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**REMITTANCE PAGE**  
*For Professional Services Through April 30, 2023*

Total Fees	\$0.00
Total Expenses	\$27,494.55
<b>Total Fees, Expenses and Charges</b>	<b>\$27,494.55</b>
<b>Total Invoice Balance Due</b>	<b>USD \$27,494.55</b>

Haynes and Boone, LLP Tax Identification No: 75-1312888

**CHECK PAYMENT INSTRUCTIONS**

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

**ACH PAYMENT INSTRUCTIONS**

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: 111-000-025 Operating Account No.: 018-08-3729-4

**WIRE PAYMENT INSTRUCTIONS**

BANK OF AMERICA 100 West 33rd Street New York, NY 10001

For Credit to the Account of HAYNES AND BOONE, LLP

ABA No.: 0260-0959-3 Operating Account No.: 018-08-3729-4

**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**

Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21590856 • Client Number 0063320.00033 • Attorney Alexander Grishman

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21590856

May 24, 2023

Matter Name: Expenses

Page 2 of 6

Client/Matter Number: 0063320.000033

Billing Attorney: Alexander Grishman

*For Professional Services Through April 30, 2023*

### **Expenses**

<b>Date</b>	<b>Code</b>	<b>Description</b>	<b>Amount</b>
04/02/23	TRV	Richard D. Anigian - Taxi - Richard D. Anigian - BLOCKFI / EXPENSES (63320.33): 2004 EXAMINATIONS: GROUND/LYFT; 04/02/23; \$36.82 (PAID BY M/C 3251); RDA	\$36.82
04/03/23	LEX	US CASES - DOC ACCESS	\$25.58
04/03/23	M&E	Richard D. Anigian - Meals and Entertainment Dinner - Richard D. Anigian - BLOCKFI / EXPENSES (63320.33): 2004 EXAMINATIONS: MEALS/DINNER; ; HAMA; 04/03/23; \$328.72; (PAID BY M/C 3251); RDA	\$328.72
04/03/23	WST	Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS	\$600.98
04/03/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$1,123.58
04/03/23	TRV	Richard D. Anigian - Taxi - Richard D. Anigian - BLOCKFI / EXPENSES (63320.33): 2004 EXAMINATIONS: GROUND/LYFT; 04/03/23; \$53.47 (PAID BY M/C 3251); RDA	\$53.47
04/04/23	TRV	Richard Kanowitz - Travel Expense Taxi - Richard Kanowitz - Taxi home from meeting with clients and advisors.	\$102.98
04/04/23	M&E	Richard Kanowitz - Meals and Entertainment Dinner - Richard Kanowitz - Dinner with Rick Anigian HB), Zac Prince (BlockFi), Jonathan Mayers (BlockFi) and Mike Slade (Kirkland)	\$1,532.33
04/04/23	OTH	Clerk, U.S. District Court, District of New Jersey - Other Expense - PRO HAC VICE ADMISSION FEE	\$150.00
04/04/23	FedEx	Federal Express Corporation - To: U S District Court Attn: Clerk Airbill#: 396601547363 Sender: Kim Morzak	\$20.63
04/04/23	OTH	NJ Lawyers' Fund for Client Protection - Other Expense - PRO HAC VICE ADMISSION FEE	\$239.00
04/04/23	PSC	Pacer Service Center	\$1.80
04/05/23	TRV	Richard D. Anigian - Travel Expense Car Service - Richard D. Anigian - BLOCKFI / EXPENSES (63320.33): 2004 EXAMINATIONS: GROUND/CAR SERVICE; TIMOTHY J. BARRY; 04/05/23; \$50.00 (PAID BY M/C 3251); RDA	\$50.00
04/05/23	TRV	Richard D. Anigian - Travel Expense Taxi - Richard D. Anigian - BLOCKFI / EXPENSES (63320.33): 2004 EXAMINATIONS: GROUND/LYFT; 04/05/23; \$57.15 (PAID BY M/C 3251); RDA	\$57.15
04/05/23	HTL	Richard D. Anigian - Hotel Expense Lodging - Richard D. Anigian - BLOCKFI / EXPENSES (63320.33): 2004 EXAMINATIONS: HOTEL/LODGING; THE LEXINGTON; 04/02/23 - 04/05/23; \$1,187.84 (PAID BY M/C 3251); RDA	\$1,187.84

Invoice Number: 21590856

May 24, 2023

Matter Name: Expenses

Page 3 of 6

Client/Matter Number: 0063320.00033

Billing Attorney: Alexander Grishman

<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
04/05/23	TRV	Richard D. Anigian - Travel Expense Airfare - Richard D. Anigian - BLOCKFI / EXPENSES (63320.33): 2004 EXAMINATIONS: AIRFARE; AMERICAN AIRLINES; 04/02/23 - 04/05/23; \$726.80 (PAID BY M/C 3251); RDA	\$726.80
04/05/23	LEX	US LEGAL NEWS - DOC ACCESS	\$38.38
04/06/23	PSC	Pacer Service Center	\$0.10
04/06/23	WST	Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS	\$84.92
04/06/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$561.79
04/09/23	TRV	Richard D. Anigian - Travel Expense Airfare - Richard D. Anigian - BLOCKFI / EXPENSES (63320.33): 2004 EXAMINATIONS (MARQUEZ / MUSHKIN): AIRFARE; AMERICAN AIRLINES (EPYKSO); 04/09/23 - 04/12/23; DFW-LGA; \$444.80 (PAID BY M/C 3251); RDA	\$444.80
04/09/23	HTL	Richard D. Anigian - Hotel Expense Lodging - Richard D. Anigian - BLOCKFI / EXPENSES (63320.33): 2004 EXAMINATIONS (MARQUEZ / MUSHKIN): HOTEL/LODGING; THE LEXINGTON HOTEL; 04/09/23 - 04/12/23; NEW YORK; \$1,184.43 (PAID BY M/C 3251); RDA	\$1,184.43
04/10/23	TRV	Richard D. Anigian - Taxi - Richard D. Anigian - BLOCKFI / EXPENSES (63320.33): 2004 EXAMINATIONS (MARQUEZ / MUSHKIN): GROUND/BARRY; 04/10/23; \$47.14 (PAID BY M/C 3251); RDA	\$47.14
04/10/23	M&E	Richard D. Anigian - Meals and Entertainment Dinner - Richard D. Anigian - BLOCKFI / EXPENSES (63320.33): 2004 EXAMINATIONS (MARQUEZ / MUSHKIN): MEALS/DINNER; PERA MEDITERRANEAN BRASSERIE; \$181.51 (PAID BY M/C 3251); RDA	\$181.51
04/10/23	TRV	Richard D. Anigian - Taxi - Richard D. Anigian - BLOCKFI / EXPENSES (63320.33): 2004 EXAMINATIONS (MARQUEZ / MUSHKIN): GROUND/BARRY; 04/10/23; \$50.00 (PAID BY M/C 3251); RDA	\$50.00
04/10/23	TRV	Richard D. Anigian - Travel Expense Taxi - Richard D. Anigian - BLOCKFI / EXPENSES (63320.33): 2004 EXAMINATIONS (MARQUEZ / MUSHKIN): GROUND/BARRY; 04/12/23; \$55.00 (PAID BY M/C 3251); RDA	\$55.00
04/11/23	M&E	Richard Kanowitz - Meals Other - Richard Kanowitz - Drinks with Flori Marquez and Meg Crowell, BlockFi and Rick Anigian.	\$530.74
04/11/23	M&E	Richard Kanowitz - Meals and Entertainment Lunch - Richard Kanowitz - Dinner with Flori Marquez (BlockFi) Meg Crowell (BlockFi) and Rick Anigian (HB).	\$1,091.08
04/11/23	OTH	CT Lien Solutions - Other Expense	\$215.00
04/11/23	TRV	Richard Kanowitz - Travel Expense Taxi - Richard Kanowitz - Uber car home.	\$90.41

Invoice Number: 21590856

May 24, 2023

Matter Name: Expenses

Page 4 of 6

Client/Matter Number: 0063320.000033

Billing Attorney: Alexander Grishman

<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
04/12/23	TRV	Richard D. Anigian - Travel Expense Taxi - Richard D. Anigian - BLOCKFI / EXPENSES (63320.33): 2004 EXAMINATIONS (MARQUEZ / MUSHKIN): GROUND/LYFT; 04/12/23; \$65.18 (PAID BY M/C 3251); RDA	\$65.18
04/12/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$842.69
04/12/23	WST	Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS	\$200.33
04/14/23	TRV	Richard Kanowitz - Travel Expense Taxi - Richard Kanowitz - Uber Car home from meeting.	\$104.02
04/17/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$3,300.31
04/17/23	LEX	US LAW REVIEWS AND JOURNALS - DOC ACCESS	\$70.36
04/17/23	LEX	US CASES - DOC ACCESS	\$76.75
04/17/23	WST	Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS	\$400.66
04/17/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$1,966.26
04/18/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$275.03
04/19/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$561.79
04/19/23	PSC	Pacer Service Center	\$3.60
04/20/23	TTH	J&J Court Transcribers, Inc. - Transcripts and Tapes of Hearing	\$272.25
04/20/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$280.90
04/21/23	LEX	US LEGAL NEWS - DOC ACCESS	\$38.38
04/24/23	TRV	Richard D. Anigian - Travel Expense Airfare - Richard D. Anigian - BLOCKFI / EXPENSES: JENNIFER HILL 2004 EXAMINATION: AIRFARE; AMERICAN AIRLINES; 04/24/23 - 04/26/23; \$695.91 (PAID BY CC); RDA	\$695.81
04/24/23	TRV	Richard D. Anigian - Taxi - Richard D. Anigian - BLOCKFI / EXPENSES: JENNIFER HILL 2004 EXAMINATION: GROUND / TAXI; LYFT; 04/24/23; \$45.39 (PAID BY M/C 3251); RDA	\$45.39
04/25/23	M&E	Richard D. Anigian - Meals Other - Richard D. Anigian - BLOCKFI / EXPENSES: JENNIFER HILL 2004 EXAMINATION: MEALS/DRINKS; 04/25/23; KING COLE BAR; \$117.99 (PAID BY M/C 3251); MICHAEL LUSKIN AND RDA	\$117.99
04/25/23	M&E	Richard D. Anigian - Lunch - Richard D. Anigian - BLOCKFI / EXPENSES: JENNIFER HILL 2004 EXAMINATION: MEALS/LUNCH; 04/25/23; AVOCADERIA; \$10.74 (PAID BY M/C 3251); RDA	\$10.74

Invoice Number: 21590856

May 24, 2023

Matter Name: Expenses

Page 5 of 6

Client/Matter Number: 0063320.00033

Billing Attorney: Alexander Grishman

<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
04/25/23	TRV	Richard D. Anigian - Taxi - Richard D. Anigian - BLOCKFI / EXPENSES: JENNIFER HILL 2004 EXAMINATION: GROUND / TAXI; LYFT; 04/25/23; \$60.65 (PAID BY M/C 3251); RDA	\$60.65
04/25/23	TRV	Richard D. Anigian - Travel Expense Airfare - Richard D. Anigian - BLOCKFI / EXPENSES: JENNIFER HILL 2004 EXAMINATION: AIRFARE / WIFI; AMERICAN AIRLINES; 04/25/23; 19.00 (PAID BY M/C 3251); MICHAEL LUSKIN AND RDA	\$19.00
04/25/23	M&E	Richard D. Anigian - Meals and Entertainment Dinner - Richard D. Anigian - BLOCKFI / EXPENSES: JENNIFER HILL 2004 EXAMINATION: MEALS/DINNER; 04/25/23; SMITH & WOLLENSKY; \$90.22 (PAID BY M/C 3251); RDA	\$90.22
04/25/23	TRV	Richard D. Anigian - Taxi - Richard D. Anigian - BLOCKFI / EXPENSES: JENNIFER HILL 2004 EXAMINATION: GROUND / TAXI; LYFT; 04/24/23; \$43.06 (PAID BY M/C 3251); RDA	\$43.06
04/25/23	LEX	US CASES - DOC ACCESS	\$844.27
04/26/23	HTL	Richard D. Anigian - Hotel Expense Lodging - Richard D. Anigian - BLOCKFI / EXPENSES: JENNIFER HILL 2004 EXAMINATION: HOTEL/LODGING; THE BENJAMIN; 04/25/23 - 04/26/23; \$381.88; (PAID BY M/C 3251); RDA	\$381.88
04/26/23	TRV	Richard D. Anigian - Taxi - Richard D. Anigian - BLOCKFI / EXPENSES: JENNIFER HILL 2004 EXAMINATION: GROUND / TAXI; LYFT; 04/26/23; \$50.00 (PAID BY M/C 3251); RDA	\$50.00
04/26/23	PSC	Pacer Service Center	\$1.20
04/27/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$561.79
04/27/23	LEX	US LEGAL NEWS - DOC ACCESS	\$38.38
04/27/23	LEX	US NEWS - DOC ACCESS	\$76.75
04/27/23	ALS-	Technical time - Export Joint Liquidators documents to a compound PDF for review in 170 preparation for production.	\$164.50
04/27/23	ALS-	Technical time - Prepare Joint Liquidation documents for production 170	\$280.00
04/27/23	PSC	Pacer Service Center	\$1.20
04/27/23	ALS-	Technical time - Export PDFs for notebooks 170	\$115.50
04/28/23	PSC	Pacer Service Center	\$0.20
04/28/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$280.90
04/28/23	WST	Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS	\$744.70
04/28/23	WST	Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS	\$400.66

Invoice Number: 21590856

May 24, 2023

Matter Name: Expenses

Page 6 of 6

Client/Matter Number: 0063320.000033

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<u>Date</u>	<u>Code</u>	<u>Description</u>	<u>Amount</u>
04/28/23	WST	Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES	\$1,966.27
04/28/23	WST	Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS	\$1,117.05
04/29/23	TTH	J&J Court Transcribers, Inc. - Transcripts and Tapes of Hearing	\$114.95
<b>Total Expenses</b>			<b>\$27,494.55</b>

#### Expenses Summary

<u>Description</u>	<u>Amount</u>
Lexis	\$1,208.85
Meals and Entertainment	\$3,883.33
Hotel Expense	\$2,754.15
Travel Expense	\$2,797.68
Transcripts and Tapes of Hearing	\$387.20
Other Expense	\$604.00
Federal Express	\$20.63
Pacer Service Center	\$8.10
WestLaw	\$15,270.61
Trial prep/Tech time	\$560.00
<b>Total Expenses</b>	<b>\$27,494.55</b>

**Total Fees, Expenses and Charges** **\$27,494.55**

**Total Amount Due** **USD \$27,494.55**